



**MUNICIPAL NOTICE NO: 111 of 2022
TENDER NO: 8/2/RNM0373**

**TENDER NUMBER 8/2/RNM0373 – REHABILITATION OF COLLEGE
AND PORTION OF CHURCHILL ROADS IN WARD 2 SOUTHBROOM**

CIDB CLASSIFICATION 5CE OR HIGHER

Name of Tenderer:

**This tender closes at 12h00 on Friday 1st July 2022 at the offices of the Ray Nkonyeni
Municipality located at 10 Connor Street, Port Shepstone**

NO LATE SUBMISSIONS WILL BE CONSIDERED

BID AMOUNT R_____

Issued by:

RAY NKONYENI MUNICIPALITY
P O Box 5
Port Shepstone
4240
Tel: 039 688 2000
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Email: khulekani.msomi@rnm.gov.za

Prepared By:

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TENDER NOTICE AND INVITATION TO TENDER

REHABILITATION OF COLLEGE AND PORTION OF CHURCHILL ROADS IN WARD 2 SOUTHBROOM

MUNICIPAL NOTICE NO: 111/2022
TENDER NO: 8/2/RNM0373

Bids are hereby invited to tender for **REHABILITATION OF COLLEGE AND PORTION OF CHURCHILL ROADS IN WARD 2 SOUTHBROOM** within Ray Nkonyeni Municipality as specified in the under-mentioned bid document. Tenderers who are registered with the Construction Industry Development Board (CIDB) with a classification grading of **5CE or higher**, are eligible to submit a tender and will be considered for award.

Bid documents can be downloaded for free from the e-tenders portal <https://etenders.treasury.gov.za> or documents can also be obtained from Ray Nkonyeni Municipality from www.rnm.gov.za as from **17th June 2022**

- **A non-compulsory virtual clarification meeting through microsoft teams will be held by the department of technical services on the 23rd June 2022 at 10h00. Bidders willing to participate in the meeting must send their email addresses to Amanda Goqo at amanda.gogo@rnm.gov.za or Bridget Turrel at bridget.turrel@rnm.gov.za no later than the 21th June 2022, 16h00.**
- **The bidder who will be awarded the contract may sub-contract 20% of works to the local Small, Medium and Micro-sized Enterprises (SMMEs) in accordance with approved Ray Nkonyeni SCM Policy**

Fully completed Bid documents, with two (2) copies of the original document in a sealed envelope, must be clearly marked with the relevant Bid Number as follows: - **TENDER NO: 8/2/RNM0373 – REHABILITATION OF COLLEGE AND PORTION OF CHURCHILL ROADS IN WARD 2 SOUTHBROOM.** Completed Bids (**Original and 2 copies**) must be deposited in the bid box, situated in the foyer of the Municipal Offices at 10 Connor Street, Port Shepstone, no later than **Friday 1st July 2022 at 12h00 midday, after closure, the tender will not be open in public.**

Stage 1: Pre-qualifying criteria

LOCAL CONTENT

- **Bidder will be disqualified if the Declaration Certificate and Annex C (Local Content Declaration Summary Schedule) are not submitted as part of the Bid.**

| <u>Description of services, works or goods</u> | <u>Stipulated minimum threshold</u> |
|--|-------------------------------------|
| - Steel sheet | 100% |
| - Cement | 100% |

For the stipulated minimum threshold for local production and content, refer to MBD 6.2

Stage 2: Functionality

The Functionality will comprise of the following based on the criteria indicated in the respective tender returnable: Attach all supporting documentation for the following table.

| Criterion | Possible Full Points |
|---|----------------------|
| Company experience | 30 |
| Ownership of Construction plant and Equipment | 15 |
| Experience for Site Agent | 20 |
| Exprience for Formen | 10 |
| Project method statement | 15 |
| Total Possible Points | 90 |

Bidders must score a minimum of 60% on functionality in order to be evaluated further.

Stage 3: Financial Offer and Preference

The evaluation will be 80/20 Preference Point System for Financial Offer and Preference. The Preferential Procurement Policy Framework Act, 2000, (PPPFA) (Act No.5 of 2000) applies to this tender.

All technical queries must be directed to **Ms Amanda Goqo** of Ray Nkonyeni Municipality by no later than three days before tender closure on **TEL NO.: 039 688 2197** or **EMAIL ADDRESS: amanda.goqo@rnm.gov.za**

NOTE TO BIDDERS ON BID CONDITIONS:

- The Supply Chain Management Policy of Ray Nkonyeni Municipality will apply. The Council reserves the right not to accept the lowest bid or any bid and reserves the right to accept the whole or part of the bid, or to reject all bids and cancel the notice to tender.
- Bids that are submitted late, incomplete, unsigned or by facsimile, electronically or not completed in black ink will be rejected and not accepted for further evaluation.
- Members or Directors of Companies or Service Providers who are state employees are not allowed to bid or quote.
- The bidder who will be awarded the contract may sub-contract 20% of works to the local Small, Medium and Micro-sized Enterprises (SMMEs) in accordance with approved Ray Nkonyeni SCM Policy
- Unsuccessful bidders will be informed of the tender outcome through Municipal website. Aggrieved unsuccessful bidders will be allowed to lodge, within fourteen (14) days of the decision or action, a written objection or complaint to the Office of the Municipal Manager through email mm@rnm.gov.za or fax number 0865297195. Complaints or objections received after fourteen (14) days of the date of the notice will not be entertained.
- Bids submitted are to be valid for a period of 240 days.

NB: FAILURE TO SUBMIT TWO (2) COPIES WILL RESULT IN DISQUALIFICATION.

Ray Nkonyeni Municipality
SM Mbili-Municipal Manager
P O Box 5
Port Shepstone
4240

F.1 STANDARD CONDITIONS OF TENDER

F.1.1 Tender Data

The Conditions Of Tender are the Standard Conditions of Tender as contained in Annex F of the September The legislated Standard Conditions of Tender as published in Board Notice 62 of 2004 in Government Gazette 2647 of 9 June 2004 and amended by:

- a. Board Notice 67 of 2005 in Government Gazette No 27831 of 22 July 2005;
- b. Board Notice 99 of 2005 in Government Gazette No 28127 of 14 October 2005;
- c. Board Notice 93 of 2006 in Government Gazette No 29138 of 18 August 2006;
- d. Board Notice 8 of 2008 in Government Gazette No 30692 of 1 February 2008; and
- e. Board Notice 12 of 2009 in Government Gazette No. 31823 of 30 January 2009.

are for ease of reference included herein in their entirety. In case of any discrepancies, the gazetted version takes precedence.

The standard conditions of tender are included separately after the Tender Data

Each item of data given below is cross-referenced to the Clause in the Standard Conditions of Tender to which it mainly applies.

| Clause No. | Description |
|------------|---|
| F.1.1 | The Employer is Ray Nkonyeni Municipality |
| F.1.2 | <p>The tender documents issued by the employer comprise:</p> <ul style="list-style-type: none"> Tender Notice and Invitation to Tender F.1 Standard Conditions of Tender F.2 Tender's Obligations F.3 Employer's Undertakings F.4 Standard Specifications F.5 Project Specifications F.6 Particular Specifications: PES – Environmental Management Specifications F.7 Particular Specifications: PE – The Client's Pre-construction and Health Plan F.8 Particular Specifications: QMS – Employer's Agent's Quality Management Specification C.1 Form of Offer C.2 Pricing Data C.3 Pricing Schedule RNM/MBD 1 Tenderer Information F.9 Evaluation of Tender Offers C4.2.2 Contract Data <ul style="list-style-type: none"> RNM/MBD 3.1 Pricing Schedule – Firm Prices (Purchases) RNM/MBD 3.2 Pricing Adjustment RNM/MBD 4 Declaration of Interest RNM/MBD 5.1 Contract Form – Past Experience RNM/MBD 3.2 Contract Form – Past Experience With Ray Nkonyeni Municipality RNM/MBD 6.1 Preference Points Claim Form RNM/MBD 8 Declaration of Bidder's Past Supply Chain Management Practices RNM/MBD 9 Certificate of Independent Bid Determination Locality Map Drawings |

| Clause No. | Description | | | | |
|---------------------|--|------|-----------------------------|------|--------------|
| F.1.4 | The Employer's Agent's details are as follows: Name: ZIYANDA Consulting cc Address: Unit 14, 1 st Floor, Trade Winds Building, Marine Drive SHELLY BEACH, 4265. Tel N ^o : +27 39 315 5409 Fax N ^o : +27 39 315 5458 Contact Person Stanley Mgutshini Email: StanleyM@ziyandaconsulting.co.za | | | | |
| F.2.1 | The following tenders who are registered with the CIDB, or are capable of being so registered prior to the evaluation of submissions, are eligible to submit tenders. a) contractors who have a contractor grading designation equal to or higher than a contractor grading designation determined in accordance with the sum tendered for a 5CE class of construction work; Joint ventures are eligible to submit tenders provided that: 1. Every member of the joint venture is registered with the CIDB; 2. the lead partner has a contractor grading designation in the CE class of work 3. The combined contractor grading designation calculated in accordance with the Construction Industry Board Regulations is equal to or higher than a contractor grading designation determined in accordance with the sum tendered for 5CE class of construction or a value determined in accordance Regulation 25 (1B) or 25(7A) of the Construction Industry Development Regulations. | | | | |
| F2.7 | The arrangements for a non compulsory virtual briefing meeting are: Location <u>Online by Invitation after attendance request made to Amanda.Gogo@rnm.gov.za no later than 16h00, 21th June 2022.</u> Date <u>Thursday, 23rd June 2022 at 10h00.</u> Starting Time <u>10h00</u> <i>The briefing will be virtual there will be no site visits, however location will be shared for bidders to view the site.</i> | | | | |
| F2.12 | Alternative tender do not apply | | | | |
| F.2.13.5 F2.15.1 | The employer's address for delivery of tender offers and identification details to be shown on each tender offer package are as follows: Location of Tender Box: Foyer of Ray Nkonyeni Local Municipality Offices Physical Address: 10 Connor Street, Port Shepstone Tender Documents to be Endorsed: TENDER NUMBER 8/2/RNM0373 – REHABILITATION OF COLLEGE AND CHURCHILL ROADS IN WARD 2 SOUTHBROOM (Original and 2 copies) | | | | |
| F.2.15.1 | The closing date and time for submission of tender offers is as follows: <table border="1" style="margin-left: 20px;"> <tr> <td>Date</td> <td>Friday 1st July 2022</td> </tr> <tr> <td>Time</td> <td>12h00</td> </tr> </table> | Date | Friday 1st July 2022 | Time | 12h00 |
| Date | Friday 1st July 2022 | | | | |
| Time | 12h00 | | | | |
| F.2.13/F.3.5 | A two-envelope procedure will not be followed. | | | | |
| F.2.15 | Telephonic, telegraphic, telex, facsimile or e-mailed tender offers will not be acceptable. | | | | |
| F.2.16 | The tender offer validity period is 240 days from the tender closing date | | | | |
| F.2.23 | The tenderer is required to submit with his tender: 1) Either a certified copy of the Certificate of Contractor Registration issued by the Construction Industry Development Board or a copy of the application Form for registration in terms of the Construction Industry Development Board Act (Form F006). 2) Certified Copies of company registration documents. 3) An original valid Tax Clearance issued by the South African Revenue Services. 4) Certified Copies of ID documents of Shareholders/Members/Directors of the business enterprises. 5) Proof of Preference Points Claimed | | | | |

| Clause No. | Description | | | | | | | | | | | | | | | | | | | | | | | |
|---|--|---|-----------------|---|--|--|--------|----------|-------|-----------------|---------------------|---|--|----|-----------|---|--|----|--|----|--|----|--|---|
| F.3.11 | <p>The procedure for the evaluation of responsive tenders is Method 4 with the 80/20 Preference Point System. The total score awarded will be the addition of the three scores for quality, price and preference.</p> <p>Method 4: Financial Offer, Quality and Preferences</p> <p><u>(a) Quality</u> The score for quality is to be calculated using the following formula:</p> $W_q = W_2 \times S_o / M_s$ <p>where: W_2 is the percentage score given to quality and equals 100 S_o is the score for quality allocated to the submission under consideration M_s is the maximum possible score for quality in respect to the submission</p> <p>The quality will comprise scores for the following based on criteria indicated in the respective tender returnable:</p> <ol style="list-style-type: none"> I. A maximum of 30 points will be awarded for demonstrated experience with respect to undertaking construction of roads and Storm water. II. A maximum of 15 points will be awarded for the ownership of Construction plant and Equipment. III. A maximum of 20 points will be awarded for qualification and demonstrated experience of the proposed Site Agent. IV. A maximum of 10 points will be awarded for qualifications and demonstrated experience of the proposed Site Foreman. V. A maximum of 15 points will be awarded for the Project Method Statement <p><u>Score quality, rejecting all tender offers that fail to score the minimum number of 70% (63 out of 90) of the points for quality stated in the tender data. Point system for functionality will be as per the table below:</u></p> <table border="1" data-bbox="284 1377 1535 2022"> <thead> <tr> <th colspan="5" data-bbox="284 1377 1535 1458">DETAILED BREAKDOWN OF FUNCTIONALITY POINTS</th> </tr> <tr> <th data-bbox="284 1458 592 1518">ASPECT</th> <th data-bbox="592 1458 938 1518">Criteria</th> <th data-bbox="938 1458 1038 1518">Score</th> <th data-bbox="1038 1458 1185 1518">Possible Points</th> <th data-bbox="1185 1458 1535 1518">Verification method</th> </tr> </thead> <tbody> <tr> <td data-bbox="284 1518 592 2022" rowspan="5"> Company Experience The company has successfully completed other projects of similar nature with the value of R10 million or higher in the past five years </td> <td data-bbox="592 1518 938 1599">5 or more Projects in paved roads and stormwater</td> <td data-bbox="938 1518 1038 1599">30</td> <td data-bbox="1038 1518 1185 2022" rowspan="5" style="text-align: center; vertical-align: middle;">30</td> <td data-bbox="1185 1518 1535 2022" rowspan="5" style="vertical-align: middle;">Attached appointment letter and completion certificate for the same project</td> </tr> <tr> <td data-bbox="592 1599 938 1680">4 or more Projects in paved roads and stormwater</td> <td data-bbox="938 1599 1038 1680">24</td> </tr> <tr> <td data-bbox="592 1680 938 1760">3 or more Projects in paved roads and stormwater</td> <td data-bbox="938 1680 1038 1760">18</td> </tr> <tr> <td data-bbox="592 1760 938 1841">2 or more Projects in paved roads and stormwater</td> <td data-bbox="938 1760 1038 1841">12</td> </tr> <tr> <td data-bbox="592 1841 938 2022">1 or more Projects in paved roads and stormwater</td> <td data-bbox="938 1841 1038 2022">6</td> </tr> </tbody> </table> | DETAILED BREAKDOWN OF FUNCTIONALITY POINTS | | | | | ASPECT | Criteria | Score | Possible Points | Verification method | Company Experience The company has successfully completed other projects of similar nature with the value of R10 million or higher in the past five years | 5 or more Projects in paved roads and stormwater | 30 | 30 | Attached appointment letter and completion certificate for the same project | 4 or more Projects in paved roads and stormwater | 24 | 3 or more Projects in paved roads and stormwater | 18 | 2 or more Projects in paved roads and stormwater | 12 | 1 or more Projects in paved roads and stormwater | 6 |
| DETAILED BREAKDOWN OF FUNCTIONALITY POINTS | | | | | | | | | | | | | | | | | | | | | | | | |
| ASPECT | Criteria | Score | Possible Points | Verification method | | | | | | | | | | | | | | | | | | | | |
| Company Experience The company has successfully completed other projects of similar nature with the value of R10 million or higher in the past five years | 5 or more Projects in paved roads and stormwater | 30 | 30 | Attached appointment letter and completion certificate for the same project | | | | | | | | | | | | | | | | | | | | |
| | 4 or more Projects in paved roads and stormwater | 24 | | | | | | | | | | | | | | | | | | | | | | |
| | 3 or more Projects in paved roads and stormwater | 18 | | | | | | | | | | | | | | | | | | | | | | |
| | 2 or more Projects in paved roads and stormwater | 12 | | | | | | | | | | | | | | | | | | | | | | |
| | 1 or more Projects in paved roads and stormwater | 6 | | | | | | | | | | | | | | | | | | | | | | |

| | | | | | |
|--|--|---|----|-----------|--|
| | | 0 Projects in paved roads and stormwater | 0 | | |
| Plant Ownership of Construction Plant and Equipment i.e Tipper Trucks, Water tanker, Grader, Roller and Recycler | | TLB | 3 | 15 | 1. Attach Finance Asset Register/Proof of Purchase (Excavator, Roller and Recycler) 2. Natis Documents for Grader, Water Tanker, TLB and Tipper Trucks NB: Hired Plant will not be awarded points |
| | | Grader (minimum equivalent 120G or higher) | 3 | | |
| | | Tipper Truck (10m ³) | 3 | | |
| | | Vibrator Roller 12 ton or higher | 3 | | |
| | | Water Tanker (8000L or higher) | 3 | | |
| | | No Response | 0 | | |
| | | | | | |
| Site Agent Site agent personnel with at least a minimum qualification of a National Diploma (NQF level 6) or equivalent in Civil Engineering or built environment, has been involved in similar projects | | NQF Level 6 or Higher with 10 years or more experience in construction of similar projects (Roads and Stormwater) | 20 | 20 | Attached CV with Certified Copies of Qualification with Traceable References (Refer to Form U of the returnable documents) Qualifications from outside South Africa must be accompanied by certification from SAQA |
| | | NQF Level 6 or Higher with 5 to 9 years or more experience in construction of similar projects (Roads and Stormwater) | 10 | | |
| | | NQF Level 6 or Higher with 4 or less years' experience in construction of similar projects (Roads and Stormwater) | 5 | | |
| | | No Response | 0 | | |
| Site Foreman Site Foreman personnel with at least 10 years minimum experience in similar projects | | 10 Years or more experience in construction of similar projects | 10 | 10 | Attached CV with Traceable References |
| | | 5 - 9 Years or more experience in construction of similar projects | 5 | | |
| | | 1 - 4 Years or more experience in construction of similar projects | 3 | | |
| | | No Response | 0 | | |

| | | | | |
|---|-----------------------------|---|-----------|---|
| Construction Methodology The construction methodology must include the following sub-headings: Approach, Time Frames, Activities (in construction sequence), construction administration, quality management, Health and Safety and Traffic Accommodation | Approach Method | 3 | 15 | Construction Methodology Programme Work Quality Plan Health and Safety Plan Traffic accommodation Plan |
| | Time Frames | 3 | | |
| | Activities | 2 | | |
| | Construction Administration | 1 | | |
| | Quality Management | 2 | | |
| | Health and Safety Plan | 2 | | |
| | Traffic Management Plan | 2 | | |
| Total Points | | | 90 | |

(b) Financial Offer

The financial offer will be scored using the following formula

$$Nf = W1 \times [1 - (P - P_m) / P_m]$$

where:

W1 = **80** for financial values equal to or above R30 000 and up to R50,000 000 (inclusive of VAT) of all responsive tenders received, and **90** for financial values over R50,000 000;

P_m = the value of the comparative offer of the most favourable tender;

P = the value of the comparative offer under consideration

(c) Preferences

Up to **20** points (for financial values up to R50 000 000) or **10** points (for financial values over R50 000 000) will be awarded to tenderers who are found to be eligible for the preference claimed.

Points will be awarded to Tenderers for attaining the BBBEE status level of contribution as per the Preferential Procurement Policy Framework Act, 2000: Preferential Procurement Regulations, 2011 as detailed below.

| BBBEE Status Level Contributor | Number of Points (80/20 Principle) |
|--------------------------------|------------------------------------|
| 1 | 20 |
| 2 | 18 |
| 3 | 14 |
| 4 | 12 |
| 5 | 8 |
| 6 | 6 |
| 7 | 4 |
| 8 | 2 |
| Non-Compliant Contributor | 0 |

| | |
|----------|--|
| F.3.13.1 | Tender offers will only be accepted if: a) the tenderer has in his or her possession an original valid Tax Clearance Certificate issued by the South African Revenue Services or has made arrangements to meet outstanding tax obligations b) the tenderer is registered with the Construction Industry Development Board in an appropriate contractor grading designation, by tender closing date; c) the tenderer is not in arrears for more than 3 months with the municipal rates and taxes and municipal services charges; d) the tenderer or any of its directors is not listed on the Register of Tender Defaulters in terms of the Prevention and Combating of Corrupt Activities Act of 2004 as a person prohibited from doing business with the public sector; e) the tenderer has not i) abused the Employer's Supply Chain Management System; or ii) failed to perform on any previous contract and has been given a written notice to this effect; and f) has completed the Compulsory Enterprise Questionnaires and there are no conflicts of interest which may impact on the tenderer's ability to perform the contract in the best interest of the employer or potentially compromise the tender process. |
| F.3.18 | The number of paper copies of the signed contract to be provided by the employer is one original plus one original duplicate. |

APPENDIX: STANDARD CONDITIONS OF TENDER

(As contained in Annexure F of Board Notice 86 of 2010: Standards for Uniformity in Construction Procurement)

F.1 General

F.1.1 Actions

F1.1.1. The employer and each tenderer submitting a tender offer shall comply with these conditions of tender. In their dealings with each other, they shall discharge their duties and obligations as set out in F.2 and F.3, timeously and with integrity, and behave equitably, honestly and transparently, comply with all legal obligations and not engage in anticompetitive practices.

F1.1.2. The employer and the tenderer and all their agents and employees involved in the tender process shall avoid conflicts of interest and where a conflict of interest is perceived or known, declare any such interest in their tender submissions. Employees, agents and advisors of the employer shall declare any conflict of interest to whoever is responsible for overseeing the procurement process at the start of any deliberations relating to the procurement process or as soon as they become aware of such conflict, and abstain from any decisions where such conflict exists or recuse themselves from the procurement process, as appropriate.

Note 1) A conflict of interest may arise due to a conflict of roles which might provide an incentive for improper acts in some circumstances. A conflict of interest can create an appearance of impropriety that can undermine confidence in the ability of the person to act properly in his or her position even if no improper acts result.

2) Conflicts of interest in respect of those engaged in the procurement process include direct, indirect or family interests in the tender or outcome of the procurement process and any personal bias, inclination, obligation, allegiance or loyalty which would in any way affect any decision taken.

F.1.1.3 The employer shall not seek and a tenderer shall not submit a tender without having a firm intention and the capacity to proceed with the contract.

F.1.2 Tender Documents

The documents issued by the employer for the purpose of a tender offer are listed in the tender data.

F.1.3 Interpretation

F.1.3.1 The tender data and additional requirements contained in the tender schedules that are included in the returnable documents are deemed to be part of these conditions of tender.

F.1.3.2 These conditions of tender, the tender data and tender schedules which are only required for tender evaluation purposes, shall not form part of any contract arising from the invitation to tender.

F.1.3.3 For the purposes of these conditions for the calling for expressions of interest, the following definitions apply:

- (a) **conflict of interest** means any situation in which
 - i) someone in a position of trust has competing professional or personal interest which make it difficult to fulfil his or her duties impartially;
 - ii) an individual or organisation is in a position to exploit a professional or official capacity in some way for their personal or corporate benefit; or
 - iii) incompatibility or contradictory interests exist between an employee and the organisation which employs that employee.
- (b) **comparative offer** means the tenderer's financial offer after the factors of non-firm

prices, all unconditional discounts and any other tendered parameters that will affect the value of the financial offer have been taken into consideration

- (c) **corrupt practice** means the offering, giving, receiving or soliciting of anything of value to influence the action of the employer or his staff or agents in the tender process; and
- (d) **fraudulent practice** means the misrepresentation of the facts in order to influence the tender process or the award of a contract arising from a tender offer to the detriment of the employer, including collusive practices intended to establish prices at artificial levels
- (e) **Organisation** means a company, firm, enterprise, association or other legal entity, whether incorporated or not, or a public body
- (f) **Quality (functionality)** means the totality of features and characteristics of a product or service that bear on its ability to satisfy stated or implied needs.

F.1.4 Communication and employer's agent

Each communication between the employer and a tenderer shall be to or from the employer's agent only, and in a form that can be read, copied and recorded. Writing shall be in the English language. The employer shall not take any responsibility for non-receipt of communications from or by a tenderer. The name and contact details of the employer's agent are stated in the tender data.

F.1.5 The employer's right to accept or reject any tender offer

F.1.5.1 The employer may accept or reject any variation, deviation, tender offer, or alternative tender offer, and may cancel the tender process and reject all tender offers at any time before the formation of a contract. The employer shall not accept or incur any liability to a tenderer for such cancellation and rejection, but will give reasons for such action upon written request to do so.

F.1.5.2 The employer may not subsequent to the cancellation or abandonment of a tender process or the rejection of all tender offers re-issue a tender covering substantially the same scope of work within a period of six months unless only one tender was received and such tender was returned unopened to the tenderer.

F.1.6 Procurement Procedures

F.1.6.1 General

Unless otherwise stated in the tender data, a contract will, subject F.3.13, be concluded with the tenderer who in terms of F.3.11 is the highest ranked or the tenderer scoring the highest number of tender evaluation points, as relevant, based on the tender submissions that are received at the closing time for tenders.

F.1.6.2 Competitive Negotiation Procedure

F.1.6.2.1 Where the tender data require that the competitive negotiation procedure is to be followed, tenderers shall submit tender offers in response to the proposed contract in the first round of submissions. Notwithstanding the requirements of F.3.4, the Employer shall announce only the names of the tenderers who make a submission. The requirements of F.3.8 relating to the material deviations or qualifications which affect the competitive positions of tenderers shall not apply.

F.1.6.2.2 All responsive tenderers, or not less than three responsive tenderers that are highest ranked in terms of the evaluation method and evaluation criteria stated in the data, shall be invited in each round to enter the competitive negotiations, based on the principle of equal treatment and keeping confidential the proposed solutions and associated information. Notwithstanding the provisions of F.2.17, the Employer may request that tenders be clarified, specified and fine-tuned in order to improve a tenderer's competitive position provided that such clarification, specification, fine-tuning and additional

information does not alter any fundamental aspects of the offers or impose substantial new requirements which restrict or distort competition or have a discriminatory effect.

F.1.6.2.3 At the conclusion of each round of negotiations, tenderers shall be invited by the Employer to make a fresh tender offer, based on the same evaluation criteria, with or without adjusted weightings. Tenderers shall be advised when they are to submit their best and final offer.

F.1.6.2.4 The contract shall be awarded in accordance with the provisions of F.3.11 and F.3.13 after tenderers have been requested to submit their best and final offer.

F.1.6.3 Proposal Procedure using two stage system

F.1.6.3.1 Option 1

Tenderers shall in the first stage submit technical proposals and, if required, cost parameters around which a contract may be negotiated. The Employer shall evaluate each responsive submission in terms of the method of evaluation stated in the tender data, and in the second stage negotiate a contract with the tenderer scoring the highest number of evaluation points and award the contract in terms of these conditions of tender.

F.1.6.3.2 Option 2

F.1.6.3.2.1 Tenderers shall submit in the first stage only technical proposals. The Employer shall invite all responsive tenderers to submit tender offers in the second stage, following the issuing of procurement documents.

F.1.6.3.2.2. The Employer shall evaluate tenders received during the second stage in terms of the method of evaluation stated in the tender data, and award the contract in terms of these conditions of tender.

F.2 Tenderer's obligations

F.2.1 Eligibility

F.2.1.1 Submit a tender offer only if the tenderer complies with the criteria stated in the tender data and the tenderer, or any of his principals, is not under any restriction to do business with employer.

F.2.1.2 Notify the Employer of any proposed material change in the capabilities or formation of the tendering entity (or both) or any other criteria which formed part of the qualifying requirements used by the Employer as the basis in a prior process to invite the tenderer to submit a tender offer and obtain the Employer's written approval prior to do so prior to the closing time of tenders.

F.2.2 Cost of tendering

Accept that the employer will not compensate the tenderer for any costs incurred in the preparation and submission of a tender offer, including the costs of any testing necessary to demonstrate that aspects of the offer satisfy requirements.

F.2.3 Check documents

Check the tender documents on receipt for completeness and notify the employer of any discrepancy or omission.

F.2.4 Confidentiality and copyright of documents

Treat as confidential all matters arising in connection with the tender. Use and copy the documents issued by the employer only for the purpose of preparing and submitting a tender offer in response to the invitation.

F.2.5 Reference documents

Obtain, as necessary for submitting a tender offer, copies of the latest versions of standards, specifications, conditions of contract and other publications, which are not attached but which are incorporated into the tender documents by reference.

F.2.6 Acknowledge addenda

Acknowledge receipt of addenda to the tender documents, which the employer may issue, and if necessary apply for an extension to the closing time stated in the tender data, in order to take the addenda into account.

F.2.7 Site visit and clarification meeting

Attend, where required, a site visit and clarification meeting at which tenderers may familiarize themselves with aspects of the proposed work, services or supply and raise questions. Details of the meeting(s) are stated in the tender data.

F.2.8 Seek clarification

Request clarification of the tender documents, if necessary, by notifying the employer at least five working days before the closing time stated in the tender data.

F.2.9 Insurance

Be aware that the extent of insurance to be provided by the employer (if any) may not be for the full cover required in terms of the conditions of contract identified in the contract data. The tenderer is advised to seek qualified advice regarding insurance.

F.2.10 Pricing the tender offer

F.2.10.1 Include in the rates, prices, and the tendered total of the prices (if any) all duties, taxes (except Value Added Tax (VAT), and other levies payable by the successful tenderer, such duties, taxes and levies being those applicable 14 days before the closing time stated in the tender data.

F.2.10.2 Show VAT payable by the employer separately as an addition to the tendered total of the prices.

F.2.10.3 Provide rates and prices that are fixed for the duration of the contract and not subject to adjustment except as provided for in the conditions of contract identified in the contract data.

F.2.10.4 State the rates and prices in Rand unless instructed otherwise in the tender data. The conditions of contract identified in the contract data may provide for part payment in other currencies.

F.2.11 Alterations to documents

Not make any alterations or additions to the tender documents, except to comply with instructions issued by the employer, or necessary to correct errors made by the tenderer. All signatories to the tender offer shall initial all such alterations. Erasures and the use of masking fluid are prohibited.

F.2.12 Alternative tender offers

F.2.12.1 Unless otherwise stated in the tender data, submit alternative tender offers only if a main tender offer, strictly in accordance with all the requirements of the tender documents, is also submitted. The alternative tender offer is to be submitted with the main tender offer

together with a schedule that compares the requirements of the tender documents with the alternative requirements the tenderer proposes.

F.2.12.2 Accept that an alternative tender offer may be based only on the criteria stated in the tender data or criteria otherwise acceptable to the employer.

F.2.13 Submitting a tender offer

F.2.13.1 Submit one tender offer only, either as a single tendering entity or as a member in joint venture, to provide the whole of the works, services or supply identified in the contract data, unless stated otherwise in the tender data.

F.2.13.2 Return all returnable documents to the employer after completing them in their entirety, either electronically (if they were issued in electronic format) or by writing in black ink.

F.2.13.3 Submit the parts of the tender offer communicated on paper as an original plus the number of copies stated in the tender data, with an English translation of any documentation in a language other than English, and the parts communicated electronically in the same format as they were issued by the employer.

F.2.13.4 Sign the original and all copies of the tender offer where required in terms of the tender data. The employer will hold all authorized signatories liable on behalf of the tenderer. Signatories for tenderers proposing to contract as joint ventures shall state which of the signatories is the lead partner whom the employer shall hold liable for the purpose of the tender offer.

F.2.13.5 Seal the original and each copy of the tender offer as separate packages marking the packages as "ORIGINAL" and "COPY". Each package shall state on the outside the employer's address and identification details stated in the tender data, as well as the tenderer's name and contact address.

F.2.13.6 Where a two-envelope system is required in terms of the tender data, place and seal the returnable documents listed in the tender data in an envelope marked "financial proposal" and place the remaining returnable documents in an envelope marked "technical proposal". Each envelope shall state on the outside the employer's address and identification details stated in the tender data, as well as the tenderer's name and contact address.

F.2.13.7 Seal the original tender offer and copy packages together in an outer package that states on the outside only the employer's address and identification details as stated in the tender data.

F.2.13.8 Accept that the employer shall not assume any responsibility for the misplacement or premature opening of the tender offer if the outer package is not sealed and marked as stated.

F.2.13.9 Accept that tender offers submitted by facsimile or email will be rejected by the Employer, unless stated otherwise in the tender data.

F.2.14 Information and data to be completed in all respects

Accept that tender offers, which do not provide all the data or information requested completely and in the form required, may be regarded by the employer as non-responsive.

F.2.15 Closing time

F.2.15.1 Ensure that the employer receives the tender offer at the address specified in the tender data not later than the closing time stated in the tender data. Proof of posting shall not be

accepted as proof of delivery. The employer shall not accept tender offers submitted by telegraph, telex, facsimile or e-mail, unless stated otherwise in the tender data.

F.2.15.2 Accept that, if the employer extends the closing time stated in the tender data for any reason, the requirements of these conditions of tender apply equally to the extended deadline.

F.2.16 Tender offer validity

F.2.16.1 Hold the tender offer(s) valid for acceptance by the employer at any time during the validity period stated in the tender data after the closing time stated in the tender data.

F.2.16.2 If requested by the employer, consider extending the validity period stated in the tender data for an agreed additional period.

F.2.16.3 Accept that a tender submission that has been submitted to the employer may only be withdrawn or substituted by giving the employer's agent written notice before the closing time for tenders that a tender is to be withdrawn or substituted.

F.2.16.4 Where a tender submission is to be substituted, submit a substitute tender in accordance with the requirements of F.2.13 with the packages clearly marked as "SUBSTITUTE".

F.2.17 Clarification of tender offer after submission

Provide clarification of a tender offer in response to a request to do so from the employer during the evaluation of tender offers. This may include providing a breakdown of rates or prices and correction of arithmetical errors by the adjustment of certain rates or item prices (or both). No change in the competitive position of tenderers or substance of the tender offer is sought, offered or permitted.

F.2.18 Provide other material

F.2.18.1 Provide, on request by the employer, any other material that has a bearing on the tender offer, the tenderer's commercial position (including notarized joint venture agreements), preferencing arrangements, or samples of materials, considered necessary by the employer for the purpose of a full and fair risk assessment. Should the tenderer not provide the material, or a satisfactory reason as to why it cannot be provided, by the time for submission stated in the employer's request, the employer may regard the tender offer as non-responsive.

F.2.18.2 Dispose of samples of materials provided for evaluation by the employer, where required.

F.2.19 Inspections, tests and analysis

Provide access during working hours to premises for inspections, tests and analysis as provided for in the tender data.

F.2.20 Submit securities, bonds, policies, etc.

If requested, submit for the employer's acceptance before formation of the contract, all securities, bonds, guarantees, policies and certificates of insurance required in terms of the conditions of contract identified in the contract data.

F.2.21 Check final draft

Check the final draft of the contract provided by the employer within the time available for the employer to issue the contract.

F.2.22 Return of other tender documents

If so instructed by the employer, return all retained tender documents within 28 days after the expiry of the validity period stated in the tender data.

F.2.23 Certificates

Include in the tender submission or provide the employer with any certificates as stated in the tender data.

F.3 The employer's undertakings

F.3.1 Respond to requests from the tenderer

F.3.1.1 Respond to a request for clarification received up to five working days prior to the tender closing time stated in the Tender Data and notify all tenderers who drew procurement documents.

F.3.1.2 Consider any request to make material change in the capabilities or formation of the tendering entity (or both) or any other criteria which formed part of the qualifying requirements used to prequalify a tenderer to submit a tender offer in terms of a previous procurement process and deny any such request if as a consequence:

- a) An individual firm, or joint venture as a whole, or any individual member of the joint venture fails to meet any of the collective or individual qualifying requirements.
- b) The new partners to a joint venture were not prequalified in the first instance, either as individual firms or as another joint venture; or
- c) In the opinion of the Employer, acceptance of the material change would compromise the prequalification process.

F.3.2 Issue Addenda

If necessary, issue addenda that may amend or amplify the tender documents to each tenderer during the period from the date of the Tender Notice until seven days before the tender closing time stated in the Tender Data. If, as a result a tenderer applies for an extension to the closing time stated in the Tender Data, the Employer may grant such extension and, will then notify it to all tenderers who drew documents.

F.3.3 Return late tender offers

Return tender offers received after the closing time stated in the Tender Data, unopened, (unless it is necessary to open a tender submission to obtain a forwarding address), to the tenderer concerned.

F.3.4 Opening of tender submissions

F.3.4.1 Unless the two-envelope system is to be followed, open valid tender submissions in the presence of tenderers' agents who choose to attend at the time and place stated in the tender data. Tender submissions for which acceptable reasons for withdrawal have been submitted will not be opened.

F.3.4.2 Announce at the opening held immediately after the opening of tender submissions, at a venue indicated in the tender data, the name of each tenderer whose tender offer is opened, the total of his prices, preferences claimed and time for completion, if any, for the main tender offer only.

F.3.4.3 Make available the record outlined in F.3.4.2 to all interested persons upon request.

F.3.5 Two-envelope system

F.3.5.1 Where stated in the tender data that a two-envelope system is to be followed, open only the technical proposal of valid tenders in the presence of tenderers' agents who choose to attend at the time and place stated in the tender data and announce the name of each tenderer whose technical proposal is opened.

F.3.5.2 Evaluate the quality of the technical proposals offered by tenderers, then advise tenderers who remain in contention for the award of the contract of the time and place when the financial proposals will be opened. Open only the financial proposals of tenderers, who score in the quality evaluation above the minimum number of points for quality stated in the tender data, and announce the score obtained for the technical proposals and the total price and any preferences claimed. Return unopened financial proposals to tenderers whose technical proposals failed to achieve the minimum number of points for quality.

F.3.6 Non-disclosure

Not disclose to tenderers, or to any other person not officially concerned with such processes, information relating to the evaluation and comparison of tender offers, the final evaluation price and recommendations for the award of a contract, until after the award of the contract to the successful tenderer.

F.3.7 Grounds for rejection and disqualification

Determine whether there has been any effort by a tenderer to influence the processing of tender offers and instantly disqualify a tenderer (and his tender offer) if it is established that he engaged in corrupt or fraudulent practices.

F.3.8 Test for responsiveness

F.3.8.1 Determine, on opening and before detailed evaluation, whether each tender offer properly received:

- (a) meets the requirements of these Conditions of Tender,
- (b) has been properly and fully completed and signed, and
- (c) is responsive to the other requirements of the tender documents.

F.3.8.2 A responsive tender is one that conforms to all the terms, conditions, and specifications of the tender documents without material deviation or qualification. A material deviation or qualification is one which, in the Employer's opinion, would:

- detrimentally affect the scope, quality, or performance of the works, services or supply identified in the Scope of Work,
- change the Employer's or the tenderer's risks and responsibilities under the contract, or
- affect the competitive position of other tenderers presenting responsive tenders, if it were to be rectified.

Reject a non-responsive tender offer, and not allow it to be subsequently made responsive by correction or withdrawal of the non-conforming deviation or reservation.

F.3.9 Arithmetical errors

F.3.9.1 Check responsive tender offers for arithmetical errors between amounts in words and amounts in figures. Where there is a discrepancy between the amounts in figures and in words, the amount in words shall govern.

F.3.9.2 Check the highest ranked tender or tenderer with the highest number of tender evaluation points after the evaluation of tenders in accordance with F.3.11 for :

- a) The gross misplacement of the decimal point in the unit rate,
- b) Omissions made in completing the pricing schedule or bills of quantities or
- c) Arithmetic errors in
 - Line item totals resulting from the product of unit rate and a quantity in bills of quantities or schedule of prices; or
 - The summation of the prices.

F3.9.2 Notify the tenderers of all errors or omissions that are identified in the tender offer and invite the tenderer to either confirm the tender offer as tendered or accept the corrected total of prices.

F.3.9.3 Where the tenderer elects to confirm the tender offer as tendered, correct the errors as follows:

- a) If bills of quantities or pricing schedules apply and there is an error in the line item total resulting from the product of the unit rate and the quantity, the line item total as quoted shall govern, and the unit rate will be corrected. Where there is an obviously gross misplacement of the decimal point in the unit rate, the line item total as quoted shall govern and the unit rate shall be corrected.
- b) Where there is an error in the total of the prices either as a result of other corrections required by this checking process or in the tenderer's addition of prices, the total of the prices shall govern and the tenderer will be asked to revise selected item prices (and their rates if a bill of quantities applies) to achieve the tendered total of the prices.

Consider the rejection of a tender offer if the tenderer does not correct or accept the correction of his arithmetical errors in the manner described above.

F.3.10 Clarification of a tender offer

Obtain clarification from a tenderer on any matter that could give rise to ambiguity in a contract arising from the tender offer.

F.3.11 Evaluation of tender offers

F3.11.1 General

Appoint an evaluation panel of not less than three persons. Reduce each responsive tender offer to a comparative offer and evaluate them using the tender evaluation methods and associated evaluation criteria and weightings that are specified in the tender data.

F.3.11.2 Method 1: Price and Preference

In the case of a price and preference:

- 1) Score tender evaluation points for price
- 2) Score points for BBBEE contribution
- 3) Add the points scored for price and BBBEE.

F.3.11.3 Method 2: Functionality, Price and Preference

In the case of a functionality, price and preference:

- 1) Score functionality, rejecting all tender offers that fail to achieve the minimum number of points for functionality as stated in the Tender Data.
- 2) No tender must be regarded as an acceptable tender if it fails to achieve the minimum qualifying score for functionality as indicated in the tender invitation.
- 3) Tenders that have achieved the minimum qualification score for functionality must be evaluated further in terms of the preference points system prescribed in paragraphs 4 and 5 below.

The 80/20 preference point system for acquisition of services, works or goods up to Rand value of R50 million

- 4) (a)(i) The following formula must be used to calculate the points for price in respect of tenders(including price quotation) with a rand value equal to, or above R 30 000 and up to Rand

value of R 50 000 000 (all applicable taxes included):

$$P_s = 80 \left(1 - \frac{(P_t - P_{\min})}{P_{\min}} \right)$$

Where

P_s = Points scored for comparative price of tender or offer under consideration; *P_t* = Comparative price of tender or offer under consideration; and

P_{min} = Comparative price of lowest acceptable tender or offer.

(4)(a)(ii) An employer of state may apply the formula in paragraph (i) for price quotations with a value less than R30 000, if and when appropriate:

(4)(b) Subject to subparagraph(4)(c), points must be awarded to a tender for attaining the B-BBEE status level of contributor in accordance with the table below:

| B-BBEE status level of contributor | Number of points |
|------------------------------------|------------------|
| 1 | 20 |
| 2 | 18 |
| 3 | 16 |
| 4 | 12 |
| 5 | 8 |
| 6 | 6 |
| 7 | 4 |
| 8 | 2 |
| Non-compliant contributor | 0 |

(4)(c) A maximum of 20 points may be allocated in accordance with subparagraph (4)(b)

(4)(d) The points scored by tender in respect of B-BBEE contribution contemplated in contemplated in subparagraph (4) (b) must be added to the points scored for price as calculated in accordance with subparagraph (4)(a).

(4)(e) Subject to paragraph 4.3.8 the contract must be awarded to the tender who scores the highest total number of points.

The 90/ 10 preference points system for acquisition of services, works or goods with a Rand value above R 50 million

(5)(a) The following formula must be used to calculate the points for price in respect of tenders with a Rand value above R50 000 000 (all applicable taxes included):

90/10

$$P_s = 90 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where:

P_s = Points scored for comparative price of tender or offer under consideration;

P_t = Comparative price of tender or offer under consideration; and

P_{min} = Comparative price of lowest acceptable tender or offer.

(5)(b) Subject to subparagraph(5)(c), points must be awarded to a tender for attaining the B- BBEE status level of contributor in accordance with the table below:

| B-BBEE status level of contributor | Number of points |
|------------------------------------|------------------|
| 1 | 10 |
| 2 | 9 |
| 3 | 8 |
| 4 | 5 |
| 5 | 4 |
| 6 | 3 |
| 7 | 2 |
| 8 | 1 |
| Non-compliant contributor | 0 |

- (5)(c) A maximum of 10 points may be allocated in accordance with subparagraph
- (5)(d) The points scored by tender in respect of B-BBEE contribution contemplated in contemplated in subparagraph (5) (b) must be added to the points scored for price as calculated in accordance with subparagraph (5)(a).
- (5)(e) Subject to paragraph 4.3.8 the contract must be awarded to the tender who scores the highest total number of points.

F.3.11.6 Decimal places

Score price, preference and functionality, as relevant, to two decimal places.

F.3.11.7 Scoring Price

Score price of remaining responsive tender offers using the following formula:

$$N_{FO} = W_1 \times A$$

where:

N_{FO} is the number of tender evaluation points awarded for price.

W_1 is the maximum possible number of tender evaluation points awarded for price as stated in the Tender Data.

A is a number calculated using the formula and option described in Table F.1 as stated in the Tender Data.

Table F.1: Formulae for calculating the value of A

| Formula | Comparison aimed at achieving | Option 1 ^a | Option 2 ^a |
|--|---|-------------------------------------|-----------------------|
| 1 | Highest price or discount | $A = (1 + (\frac{P - P_m}{P})) P_m$ | $A = P / P_m$ |
| 2 | Lowest price or percentage commission / fee | $A = (1 - (\frac{P - P_m}{P})) P_m$ | $A = P_m / P$ |
| ^a P_m is the comparative offer of the most favourable comparative offer. P is the comparative offer of the tender offer under consideration. | | | |

F.3.11.8 Scoring preferences

Confirm that tenderers are eligible for the preferences claimed in accordance with the provisions of the tender data and reject all claims for preferences where tenderers are not eligible for such preferences. Calculate the total number of tender evaluation points for preferences claimed in accordance with the provisions of the tender data.

F.3.11.9 Scoring functionality

Score each of the criteria and subcriteria for quality in accordance with the provisions of the Tender Data.

Calculate the total number of tender evaluation points for quality using the following formula:

$$NQ = W2 \times SO / MS$$

where:

SO is the score for quality allocated to the submission under consideration;

MS is the maximum possible score for quality in respect of a submission; and

W2 is the maximum possible number of tender evaluation points awarded for the quality as stated in the tender data

F.3.12 Insurance provided by the employer

If requested by the proposed successful tenderer, submit for the tenderer's information the policies and / or certificates of insurance which the conditions of contract identified in the contract data, require the employer to provide.

F.3.13 Acceptance of tender offer

Accept the tender offer, if in the opinion of the employer, it does not present any risk and only if the tenderer:

- a) is not under restrictions, or has principals who are under restrictions, preventing participating in the employer's procurement,
- b) can, as necessary and in relation to the proposed contract, demonstrate that he or she possesses the professional and technical qualifications, professional and technical competence, financial resources, equipment and other physical facilities, managerial capability, reliability, experience and reputation, expertise and the personnel, to perform the contract,
- c) has the legal capacity to enter into the contract,
- d) is not insolvent, in receivership, under Business Rescue as provided for in chapter 6 of the Companies Act, 2008, bankrupt or being wound up, has his affairs administered by **a court or a** judicial officer, has suspended his business activities, or is subject to legal proceedings in respect of any of the foregoing,
- e) complies with the legal requirements, if any, stated in the tender data, and
- f) is able, in the opinion of the employer, to perform the contract free of conflicts of interest.

F.3.14 Prepare contract documents

F.3.14.1 If necessary, revise documents that shall form part of the contract and that were issued by the employer as part of the tender documents to take account of:

- a) addenda issued during the tender period,
- b) inclusion of some of the returnable documents, and
- c) other revisions agreed between the employer and the successful tenderer.

F.3.14.2 Complete the schedule of deviations attached to the form of offer and acceptance, if any.

F.3.15 Complete adjudicator's contract

Unless alternative arrangements have been agreed or otherwise provided for in the contract, arrange for both parties to complete formalities for appointing the selected adjudicator at the same time as the main contract is signed.

F.3.16 Notice to unsuccessful tenderers

F.3.16.1 Notify the successful tenderer of the employer's acceptance of his tender offer by completing and returning one copy of the form of offer and acceptance before the expiry of the validity period stated in the tender data, or agreed additional period.

F.3.16.2 After the successful tenderer has been notified of the employer's acceptance of the tender, notify other tenderers that their tender offers have not been accepted.

F.3.17 Provide copies of the contracts

Provide to the successful tenderer the number of copies stated in the Tender Data of the signed copy of the contract as soon as possible after completion and signing of the form of offer and acceptance.

F.3.18 Provide written reasons for actions taken

Provide upon request written reasons to tenderers for any action that is taken in applying these conditions of tender, but withhold information which is not in the public interest to be divulged, which is considered to prejudice the legitimate commercial interests of tenderers or might prejudice fair competition between tenderers.

F3.19 Transparency in the procurement process

F3.19.1 The cidb prescripts require that tenders must be advertised and be registered on the cidb i.Tender system.

F3.19.2 The employer must adopt a transparency model that incorporates the disclosure and accountability as transparency requirements in the procurement process.

F3.19.3 The transparency model must identify the criteria for selection of projects, project information template and the threshold value of the projects to be disclosed in the public domain at various intervals of delivery of infrastructure projects.

F3.19.4 The client must publish the information on a quarterly basis which contains the following information:

- Procurement planning process
- Procurement method and evaluation process
- Contract type
- Contract status
- Number of firms tendering
- Cost estimate
- Contract title
- Contract firm(s)
- Contract price
- Contract scope of work
- Contract start date and duration
- Contract evaluation reports

F3.19.5 The employer must establish a Consultative Forum which will conduct a random audit in the implementation of the transparency requirements in the procurement process.

F3.19.6 Consultative Forum must be an independent structure from the bid committees.

F3.19.7 The information must be published on the employer's website.

F 3.19.8 Records of such disclosed information must be retained for audit purposes.

F.4 STANDARD SPECIFICATIONS

The standard specifications on which this contract is based are Standards South Africa's Standardized Specifications for Civil Employer's Agenting Construction SABS 1200.

Although not bound in nor issued with this Document, the following Sections of the Standardized Specifications of SABS 1200 shall form part of this Contract:

| | | |
|----|------|------------------------------------|
| AA | 1986 | : GENERAL |
| AB | 1986 | : EMPLOYER'S AGENT'S OFFICE |
| C | 1980 | : SITE CLEARANCE (As amended 1982) |
| D | 1988 | EARTHWORKS (As amended 1990) |
| DA | 1988 | : EARTHWORKS (Small Works) |
| DB | 1989 | : EARTHWORKS(Pipe Trenches) |
| DK | 1984 | : GABIONS AND PITCHING |
| DM | 1981 | EARTHWORKS (ROADS, SUBGRADE) |
| GA | 1982 | : CONCRETE (Small Works) |
| LB | 1983 | BEDDING (Pipes) |
| LE | 1982 | STORMWATER DRAINAGE |
| M | 1996 | ROADS (GENERAL) |
| ME | 1981 | SUBBASE |
| MF | 1981 | BASE |
| MF | 1996 | BASE (LIGHT PAVEMENT STRUCTURES) |
| MH | 1996 | ASPHALT BASE AND SURFACING |
| MK | 1983 | KERBING AND CHANNELLING |
| MM | 1984 | ANCILLARY ROADWORKS |
| MJ | 1984 | SEGMENTED PAVING |
| LG | 1983 | PIPE JACKING |

The following SANS specifications are also referred to in this document and the Contractor is advised to obtain them from Standards South Africa (a division of SABS) in Pretoria.

SANS 1921 (2004): Construction and Management Requirements for Works Contracts

- Part 1: General Employer's Agenting and Construction Works; and
- Part 2: Accommodation of Traffic on Public Roads Occupied by the Contractor.

F.5 PROJECT SPECIFICATIONS

The project specification is covered in the following sections:

| ITEM | DESCRIPTION |
|-------------|---|
| F.5.1 | STATUS |
| F.5.2 | PROJECT SPECIFICATION PORTION 1 - GENERAL |
| PS-1 | Project Description |
| PS-2 | Overview and Details of Contract |
| PS-3 | Description of Site and Access |
| PS-4 | Nature of Ground and Subsoil Conditions |
| PS-5 | Construction and Management Requirements |
| PS-6 | Construction Programme |
| PS-7 | Site Facilities Available |
| PS-8 | Site Facilities Required |
| PS-9 | Existing Services |
| PS-10 | Requirements for Accommodation of Traffic |
| PS-11 | Occupational Health and Safety |
| PS-12 | Adverse Weather Conditions |
| PS-13 | Site Meetings and Reporting |
| | PROJECT SPECIFICATION PORTION 2 |
| PSA | General |
| PSD | Earthworks |
| PSDB | Earthworks (Pipe Trenches) |
| PSG/PSGA | Concrete (Small Works) |
| PSLB | Bedding (Pipes) |
| PSLE | Stormwater Drainage |
| | PARTICULAR SPECIFICATIONS |
| PA | Brickwork and Plaster |
| PB | Carpentry, Joinery and Ironmongery |
| PC | Painting |
| PES | Environmental Specification |
| PE | The Client's Pre-Construction and Health Plan |

F.5.1 STATUS

The Project Specification, consisting of two parts, forms an integral part of the contract and supplements the Standard Specifications.

Part A contains a general description of the works, the site and the requirements to be met.

Part B contains variations, amendments and additions to the Standardized Specifications and, if applicable, the Particular Specifications.

In the event of any discrepancy between a part or parts of the Standardized or Particular Specifications and the Project Specification, the Project Specification shall take precedence. In the event of a discrepancy between the Specifications, (including the Project Specifications) and the drawings and / or the Bill of Quantities, the discrepancy shall be resolved by the Employer's Agent before the execution of the work under the relevant item.

F.5.2 PROJECT SPECIFICATION PORTION 1: SABS 1200 PS: GENERAL

PS-1 PROJECT DESCRIPTION

PS-1.1 Employer's objectives

This contract is for the Rehabilitation of College Road and a portion of Churchill Road (including road approaches of other intersecting roads) in Ward 2, Southbroom in the Ray Nkonyeni Municipality. The construction work for the project is the ***"Rehabilitation of College and Portion of Churchill Roads in Ward 2 Southbroom"***.

The description of the contract contained in the Scope of Work is merely an outline of the Contract Works and shall not limit the work to be carried out by the Contractor under this Contract. Details of some of the major items are given in this section and approximate detailed quantities for each type of work to be carried out in accordance with the Contract Documents are included in the Bill of Quantities.

PS-1.2 Overview of the Works

The ***"Rehabilitation of College and Portion of Churchill Roads in Ward 2 Southbroom"*** project involves the rehabilitation of approximately 1.2km long and 6m wide of existing tarred earth road.

A layout drawing (Drawing No. J117-P01) illustrates the overview of the contract.

The geometric design for both College and Churchill Roads has been done in-line with the KwaZulu-Natal Department of Transport standard details as amended in December 2006.

Both College and Churchill Roads have been classified as a local access streets category UC and Pavement Class ES3. The roads will be asphalt paved and able to accommodate less than 600 vehicles per day.

A typical cross-section of the proposed roads is indicated on Drawing J117-D02,

The pavement structures are intended to cater for a design life of 20 years and have the structural capacity of an ES3 class pavement (able to safely carry up to 3.0 million E80's). The roads will be constructed according to the pavement design that incorporates 125mm thick concrete pavement wearing course on top of a 200 mm G5 thick gravel base which in turn sits on a 150mm thick G7 gravel subbase. Below the subbase layer is a 150mm thick selected layer of G7 gravel material if required, sitting on a G9 insitu material ripped and recompacted.

PS-1.3 Extent of the Works

The work that is to be carried out under the contract is as provided for in the Bill of Quantities, Drawings and project particular specifications. However, if during the course of construction conditions are found to differ from those anticipated, the Employer's Agent reserves the right to modify the scope of the work to suit the prevailing conditions and circumstances. Variations introduced in this manner will be dealt with in accordance with the General Conditions of Contract 2015.

The work to be undertaken by the Contractor includes, but is not limited to, the following:

PS-1.3.1 General

The following general items will be included in the contract:

- The establishment on site of the Contractor's campsite;
- Provision of offices for the Employer's Agent's site personnel. It is not required to establish a site laboratory for the Employer's Agent's site personnel, as it is envisaged that the acceptance control be undertaken by an established commercial laboratory in Durban. The contractor remains responsible for his production control testing as required per the standard (plus any special) project specifications;
- The supply of plant, labour, tools, equipment and materials necessary to complete the work;
- Setting out of the works;
- Accommodation of traffic and maintaining temporary deviations;
- Clearing and grubbing of the site;
- Landscaping and finishing off of the site on completion of the works.

PS-1.3.2 Storm water drainage:

Stormwater Drainage work will include the following:

- Cleaning and effecting repairs to the existing drainage system (including inlet and outlet structures). Provision is made for cleaning by means of hydraulic water jetting;
- Diverting of stormwater flow as necessary to effect construction
- Constructing of drainage structures
- Construction of underground and surface drainage structures

PS-1.3.3 Earthworks and pavement layers:

The following earthworks will be undertaken under this contract,

For both roads, the existing pavement comprises about 10-20mm of asphalt surfacing. This will be ripped and spoilt

Approximately 580mm to 730mm of the subgrade material be boxed out and spoilt. This material will then be replaced by selected granular material of G7 quality compacted to 93% Mod AASHTO.

The remaining insitu material must then be ripped to 150mm depth and compacted to a 93% mod AASHTO. This will be followed by importation/selection and construction of the pavement layers as follows:

- 30mm asphalt, compacted to 95% 75-blow Marshall
- 150mm G2, compacted to 100% mod AASHTO
- 200mm G5, compacted to 97% mod AASHTO
- 150mm G7 selected subgrade compacted to 95% mod AASHTO

The Geotechnical Reports propose the following pavement layers:

- 50mm asphalt, compacted to 95% 75-blow Marshall
- 150mm G4, compacted to 100% mod AASHTO
- 150mm G6, compacted to 97% mod AASHTO
- 300mm G7 selected subgrade compacted to 93% mod AASHTO

PS-1.3.4 Ancillary works:

Ancillary works under the contract will include:

- Construction of concrete edge beams at the outer edge of the road;
- Construction of kerbing
- Installation of new road signs and refurbishing old road signs;
- Construction of gabions

PS-1.4 Employer's Agent

PS-1.4.1 Employer's design

The following design inputs were used to arrive at the design solutions as set out in this contract document:

- The project is situated in a climatic area that can be described as moderate with a Weinert N-value of 2.0. This is the limit defining the boundary between moderate and wet, i.e. N-value of 2.0.
- The conservative estimate for the future traffic loading over a design period of 20 years is estimated at between 0.3 to 3.0 million E80's. Following the TRH4(1996) pavement class system, the upgraded and rehabilitated pavement structures therefore need to comply an ES3 class pavement;
- The road category is Category UC, i.e. a design reliability of 90% was adopted;

PS-1.4.2 Design Brief and procedures

Any design required to be carried out by the contractor shall be in accordance with the Standard and Special Specifications applicable to this contract as set out in Section F.5.2.

PS-1.4.3 Drawings

Refer to the last section of this tender document

PS-2 OVERVIEW AND DETAILS OF CONTRACT

In order to allow competition and opportunities for available surfacing options, reinforced concrete pavement surfacing may be undertaken through a nominated subcontract as part of this contract. The subcontract may be done through a call for competitive quotations. Labour Intensive works comprise the activities described in SANS 1921-5, Earthworks Activities which are to be performed by hand, and its associated specification data. Such work shall be constructed using local workers who are temporarily employed in terms of this Scope of Work.

PS-3 DESCRIPTION OF SITE AND ACCESS

PS-3.1 Access

College and Churchill Roads are tarred roads located in Southbroom Ward 2 under Ray Nkonyeni Municipality, in the Ugu District area. Churchill Road can be accessed directly from the National Road R61 through Southbroom Road as follows:

- Travel in a South Easterly direction from the junction on Southbroom Road (for about 200m)
- At the intersection with College Road, College Road extends approximately 615m in an easterly direction to intersect with the seaward end of Churchill Road.

The location of Rehabilitation of both College and Churchill Roads is in Southbroom in Ward 2 of Ray Nkonyeni Municipality. The coordinates of the roads are as follows:

| Location | Road Description | Start of Road | | End of Road | |
|--------------------------------|------------------|----------------|----------------|---------------|----------------|
| | | Latitude (S) | Longitude (E) | Latitude (S) | Longitude (E) |
| Rehabilitation of College Road | College | 30° 54' 47.85" | 30° 18' 56.23" | 30° 55' 6.94" | 30° 19' 4.39" |
| | Churchill | 30° 55' 7.90" | 30° 19' 2.12" | 30° 55' 4.82" | 30° 19' 13.39" |

The google earth image below shows the location of the roads.



Fig 1: The location of College and Churchill Roads

Both College and Churchill Roads are existing black top surface roads with an average road carriage width of approximately 6.0m and an approximately total length of 1 200m.

PS-3.2 Limitations

In arriving at his rates the tenderer/contractors must take note of the following limitations that characterise the site of the roads. These must be taken into account in pricing and during construction of the roads.

- The roads are already operational. Construction activities should allow for continuous access to the users. The successful contractor will take full responsibility for this and is expected to allow for it by construction of the road in half widths and/or by the construction and maintenance of detours.
- The project is urgent and the tenderer/contractor must complete the works as soon as possible. An estimated construction period of **EIGHT MONTHS** has been allowed. Tenderers will be allowed to tender other competitive periods by indicating so in the section of alternatives and amendments in the returnables.

PS-4 NATURE OF GROUND AND SUBSOIL CONDITIONS

For details of nature of ground and subsoil conditions are provided as part of this document.

PS-5 CONSTRUCTION AND MANAGEMENT REQUIREMENTS

PS-5.1 General

The Contractor is referred to SANS 1921: 2004: Construction and Management Requirements for Works Contracts, Part 1: General Employer's Agenting and Construction Works, and Part 2: Accommodation of Traffic on Public Roads. These specifications shall be applicable to the contract under consideration and the Contractor shall comply with all requirements relevant to the project.

Certain aspects however require further attention as described hereafter.

PS-5.2 Quality Assurance (QA) *(Read with SANS 1921 – 1: 2004 clause 4.4)*

The Contractor will be solely responsible for the production of work that complies with the Specifications to the satisfaction of the Employer's Agent. To this end it will be the full responsibility of the Contractor to institute an appropriate Quality Assurance (QA) system on site. The Employer's Agent will audit the Contractor's quality assurance (QA) system on a regular basis to verify that adequate independent checks and tests are being carried out and to ensure that the Contractor's own control is sufficient to identify any possible quality problems which could cause a delay or failure.

The Contractor shall ensure that efficient supervisory staff, the required transport, instruments, equipment and tools are available to control the quality of his own workmanship in accordance with his QA-system. His attention is drawn to the fact that it is not the duty of the Employer's Agent or the Employer's Agent's representative to act as foreman or surveyor.

The Employer's Agent's Quality Management System that will be used during Construction in conjunction with the contractor's Quality Assurance System on site is detailed under section, **PARTICULAR SPECIFICATIONS QMS.**

PS-5.3 Management and disposal of water *(Read with SANS 1921 - 1 : 2004 clause 4.6)*

The Contractor shall pay special attention to the management and disposal of water and stormwater on the site. It is essential that all completed works or parts thereof are kept dry and properly drained. Claims for delay and for repair of damage caused to the works as a result of the Contractor's failure to properly manage rain and surface water, will not be considered.

PS-5.4 Disposal of spoil or surplus material *(Read with SANS 1921 - 1 : 2004 clause 4.10)*

The Contractor shall dispose all surplus and unsuitable material in legal spoil areas identified by the Employer's Agent. These spoil areas will be within 5km distance from the site. No overhaul will be paid for disposing of unsuitable material in the designated areas within 5km from the site.

PS-5.5 Testing (Read with SANS 1921 – 1 : 2004 clause 4.11)

PS-5.5.1 Process control

The Contractor shall arrange for all tests required for process control to be done by a laboratory acceptable to and approved by the Employer's Agent.

The Contractor may establish his own laboratory on site or he may employ the services of an independent commercial laboratory. Whatever method is used, the Contractor must submit the results of tests carried out on materials and workmanship when submitting work for acceptance by the Employer's Agent. The costs for these tests shall be deemed to be included in the relevant rates and no additional payment will be made for testing as required.

PS-5.5.2 Acceptance control

The process control test results submitted by the Contractor for approval of materials and workmanship may be used by the Employer's Agent for acceptance control. However, before accepting any work, the Employer's Agent may have further control tests carried out by a laboratory of his choice. The cost of such additional tests will be covered by a provisional sum provided in the schedule of quantities, but tests that failed to confirm compliance with the specifications, will be for the account of the Contractor.

PS-5.6 Survey beacons (Read with SANS 1921 - 1 : 2004 clause 4.15)

The Contractor shall take special precautions to protect all permanent survey beacons or pegs such as bench-marks, stand boundary pegs and trigonometrical beacons, regardless whether such beacons or pegs were placed before or during the execution of the Contract. If any such beacons or pegs have been disturbed by the Contractor or his employees, the Contractor shall have them replaced by a registered land surveyor at his own cost.

PS-5.7 Existing Services (Read with SANS 1921 - 1 : 2004 clause 4.17)

The Contractor shall make himself acquainted with the position of all existing services before any excavation or other work likely to affect the existing services is commenced.

The Contractor will be held responsible for any damage to known existing services caused by or arising out of his operations and any damage shall be made good at his own expense. Damage to unknown services shall be repaired as soon as possible and liability shall be determined on site when such damage should occur.

PS-5.8 Management of the environment (Read with SANS 1921 - 1 : 2004 clause 4.19)

The Contractor shall pay special attention to the following :

(a) Natural Vegetation

The Contractor shall confine his operation to as small an area of the site as may be practical for the purpose of constructing the works.

Only those trees and shrubs directly affected by the works and such others as the Employer's Agent may direct in writing shall be cut down and stumped. The natural vegetation, grassing and other plants shall not be disturbed other than in areas where it is essential for the execution of the work or where directed by the Employer's Agent.

(b) Fires

The Contractor shall comply with the statutory and local fire regulations. He shall also take all necessary precautions to prevent any fires. In the event of fire the Contractor shall take active steps to limit and extinguish the fire and shall accept full responsibility for damages and claims resulting from such fires which may have been caused by him or his employees.

PS-5.9 Overhaul

No payment will be made for overhaul on this contract unless provision is made thereof in specific items.

PS-5.10 Security

The Contractor shall provide security watchmen for the contract as he deems fit at no extra cost for the Employer. The Contractor must ensure that all his employees as well as the *employees of his subcontractors are able to identify themselves as members of the construction team.*

PS-6 CONSTRUCTION PROGRAMME

PS-6.1 Preliminary programme

The Contractor shall include with his tender a preliminary programme on the prescribed form to be completed by all Tenderers. The programme shall be in the form of a simplified bar chart with sufficient details to show clearly how the works will be performed within the time for completion as stated in the Contract Data.

The Contractor shall be deemed to have allowed fully in his tendered rates and prices as well as in his programme for all possible delays due to normal adverse weather conditions and special non-working days as specified in the Special Conditions of Contract, in the Project Specifications and in the Contract Data.

In addition, intermittent disruptions will include for the Employer's Agent's inspections at the following stages:

- Level control inspections and compaction tests after roadbed preparation and/or subgrade earthworks
- Level control inspections and compaction tests after subbase and base construction.

No additional payments, other than through scheduled items, will be made for these stoppages/disruptions/constraints.

Tenderers are to note that design mixes may be required for materials used in the construction of "Concrete Pavement Surfacing". In his programming, the tenderer must make allowance for this. No additional costs will be allowed for this testing except through scheduled items

The completion period of the contract is to be tendered by the tenderer and is expected not to exceed **EIGHT MONTHS**.

PS-6.2 Programme in terms of Clause 5.6 of the General Conditions of Contract

It is essential that the construction programme, which shall conform in all respects to Clause 5.6 of the General Conditions of Contract 2015, be furnished within the time stated in the Contract Data. The preliminary programme to be submitted with the tender shall be used as basis for this programme. The Contractor's attention is also drawn to clause 5.7.3 of the General Conditions of Contract 2015.

PS-7 SITE FACILITIES AVAILABLE

PS-7.1 Contractor's camp site and depot *(Read with SANS 1921 - 1 : 2004 clause 4.14)*

The Contractor will be permitted to locate his offices, storage facilities, workshops, latrines, etc, on a site approved by the Employer's Agent, in liaison with the community and the owners of farms traversed by the contract or any other appointed representatives. Temporary buildings and fencing are to be neat and presentable and the surrounding areas must at all times be kept in a neat, clean and orderly condition. The Contractor must not cut down or damage any trees nor make any excavation without the written permission of the Employer's Agent and will be required to restore the site to its original condition on completion of the Works.

All buildings and latrines shall be in accordance with the Local Authority and State Health regulations and shall be kept in a clean, sanitary condition to the satisfaction of the Employer's Agent.

PS-7.2 Accommodation of Employees

No employees except for security guards will be allowed to sleep or be accommodated on the site in urban areas.

No housing is available for the Contractor's employees and the Contractor shall make his own arrangements to house his employees and to transport them to site.

No informal housing or squatting will be allowed.

The Contractor shall provide the necessary ablution facilities at his camp site and the site of the works for the use of his employees. Chemical toilets only will be allowed where temporary facilities have to be provided.

PS 7.3 Source of Water Supply

The Contractor shall make his own arrangements for the supply of water for construction purposes. The source of water shall be subject to the approval of the Employer's Agent.

Should the contractor's source of water be Ugu District Municipality, the contractor will be required to ensure that the water account with Ugu District Municipality is in good standing prior to the issue of completion certificate. The Employer's Agent will withhold any payments until arrears are cleared with Ugu District Municipality.

PS 7.4 Source of Power Supply

The power supply authority is Eskom. The Contractor will be required to make his own arrangements with, and pay all the requisite connection and consumption charges to Eskom for whatever temporary power supplies he may require for his use on the site and his tender will be held to include for all such costs and charges.

PS-8 SITE FACILITIES REQUIRED FOR THE EMPLOYER'S AGENT

PS 8.1 Temporary/Permanent Offices

The Contractor is to provide a temporary furnished office for use by the Employer's Agent. The offices should be able to accommodate one full time Employer's Agent's Representative and two assistants. A layout of the Employer's Agent's office plan is provided as Drawing J137 – D07.,

PS 8.2 Laboratory Facilities

The Contractor will not be required to provide a testing laboratory on site for use by the Employer's Agent.

PS 8.3 Sanitary Facilities

All latrines shall conform to the requirements of the Local Authority and shall be subject to approval by the Employer's Agent. All sanitary fees and charges due under the Local Authority or State Health Regulations or bylaws shall be paid by the Contractor. Throughout the progress of the contract, all latrines shall be maintained by the Contractor in a clean, sanitary condition to the satisfaction of the Employer's Agent

PS 8.4 Parking Facilities

The Contractor will be required to provide one covered parking for the Employer's Agent.

PS 8.5 Employer's Agent's Transport

The Contractor will not be required to provide transport for the Employer's Agent's staff.

PS 8.6 Security

The Contractor will be responsible for providing adequate security for the Works and for the site establishment. All costs associated with the provision of security staff shall be borne by the Contractor and should be allowed for in the rates tendered for items in the Schedule of Quantities. No additional payments will be made for security measures taken during the contract period, other than through the schedule items in the Schedule of Quantities.

PS 8.7 Survey Equipment

The contractor shall provide the following survey equipment to the Employer's Agent throughout the duration of the contract:

- A dumpy level
- Measuring tape
- An assistant, when required, to assist the Employer's Agent to operate survey equipment, when provided

PS 8.8 Contract staff to assist the Employer's Agent

The following staff will be recruited by the contractor to assist the Employer's Agent in carrying out his services:

| Description of Staff | No. Required | Remarks |
|---|---------------------|--|
| Environmental and Occupational Health & Safety Monitoring | One | Provisional sum provided for appointment as directed by the Employer's Agent. Personnel directed by and report to Employer's Agent |
| Community Liaison Officer | One | |

PS-9 GENERAL SITE FACILITIES REQUIREMENTS

PS 9.1 Existing Services

PS 9.1.1 Care, Damage and Protection

Known services will be indicated in the tender and contract documents. The Contractor will be responsible for identifying all services with the relevant Service Providers.

The Contractor shall familiarize himself with all services and expose them at the start of the Contract to verify their position and establish their depths.

No additional payment will be made to the Contractor for identifying and locating services. Therefore the Contractor will have to include the costs thereof in the scheduled items in the Schedule of Quantities.

Any information regarding existing services is given in good faith and without guarantee.

PS 9.1.2 Blasting

No blasting will be permitted within 10 m of any structure, pipeline or service unless the Contractor can satisfy the Employer's Agent that his proposed blasting methods and controls are such that no damage will be caused to the adjoining structure, pipeline or service. In any event the Employer's Agent will require the Contractor to plan and execute each blast in such a manner as to ensure that no damage will be caused to any structure, pipeline or service. In addition, the Employer's Agent will require vibro-recordings to be taken at no additional cost to the Employer. No blasting is to be carried out in Eskom servitudes or wayleaves unless the Eskom authorities have been advised in writing three weeks prior to blasting. Where blasting is done adjacent to Eskom power lines, the Contractor shall arrange for a representative of Eskom to be present prior to and during any blast.

PS 9.1.3 Environmental Aspects

The Contractor will be required to plan and undertake his work in a manner that minimises its impact on the natural environment. Trees and other vegetation shall, wherever possible, be left undisturbed. Trees that are marked by the Employer's Agent shall not be damaged and in the event of the Contractor doing so, a penalty will be deducted from monies due to the Contractor.

Every effort shall be made by the Contractor to prevent pollution of the adjacent areas and river and to reduce the noise, dust and fumes emanating from his construction activities.

PS 9.1.4 Dealing with Water

Where necessary, the Contractor shall construct temporary drainage channels to divert ground water from his excavation and excess water must be pumped out.

No compensation for any variation of the actual conditions during construction from the data given will be considered. Neither will additional compensation be considered for data omitted or inaccurately given.

The rates tendered shall allow for the requirements of this clause and all incidentals.

PS 9.2 Servitudes and Rights of Way

The Employer will, where necessary, obtain permanent servitudes and rights of way along the road routes indicated on the tender drawings. New servitudes will only be registered after completion of the Works.

PS 9.3 Dealing with Damaged Services

In the event of any service being damaged or accidentally disconnected for any reason, the Contractor shall immediately contact the relevant authority for instruction and shall report the occurrence of the incident. The damage is to be repaired as soon as possible to the approval of the Employer's Agent and the authority. The Contractor will be held responsible for paying all costs incurred by the authority or himself as a result of each such incident, where relevant.

PS 9.4 Accommodation of Traffic

The Contractor shall ensure the safe and expeditious passage of traffic at all times and shall provide all necessary temporary road traffic signs, barricades, flagmen, etc to safeguard the travelling public. Any detours or bypasses constructed by the Contractor shall be adequately

signposted, as per the South African Road Traffic Signs Manual, and maintained in such a manner as to provide safe and easy passage of traffic.

PS 9.5 Spoil Material

No indiscriminate spoiling of material will be allowed. All surplus or unsuitable material shall be spoiled, levelled and spread in designated areas as directed by the Employer's Agent. All haul will be regarded as freehaul.

PS 9.6 Finishing and Tidying and Defects Liability Period

On no account must rubble and spoil materials, other materials, equipment or unfinished operations be allowed to accumulate in such a manner as to unnecessarily impede the activities of other Contractors or Authorities.

Finishing and tidying must not simply be left until the end of the construction period. The Contractor will be entitled, subject to prior agreement with the Employer's Agent and within reasonable limits, to request that work in a particular area and/or work of a particular discipline, be inspected for partial completion. The specified defects liability period in respect of any specific section of the Works shall commence on the date on which the relevant section is accepted by the Employer's Agent as being completed, i.e. fully commissioned, including finishing and tidying.

On completion of the Contract the Contractor shall ensure that all materials used in the construction of the temporary Site office, workshop and storage yard are removed from Site. Waste materials such as construction debris and soil contaminated with oil and fuel are to be disposed of at the solid waste disposal site used approved by the Employer's Agent. Prior to the handover of the Site to the Employer, the Contractor and the Employer's Agent will conduct a post construction audit to determine if any additional measures that are to be taken. The Completion Certificate will only be issued after this stage.

PS 9.7 Employee Accommodation

Refer to Subclause 3.2.1 of Section A of Part 2 and Subclause 1.2.1 of Section A of Part 3 of SABS 0120.

The Contractor shall conform in all respects with the provisions of any Act, Regulations or By-Law of the Ray Nkonyeni Municipality, which may be applicable to employee accommodation. Save for a security guard on active duty, no employees may be housed on Site or the Contractor's campsite after normal working hours.

PS 9.8 Employment of Local Labour

The Employer has determined that 100% of the Contractor's unskilled labour force shall be made up from the local community. A labour sub-committee (of a Project Steering Committee) comprising representatives of the community and other stakeholders will be responsible for the recruitment of all local labour. The Contractor will be required to provide details of the numbers of semi-skilled and unskilled workers he will require, together with their anticipated starting dates. The PSC through its labour sub-committee will then make this labour available to the Contractor.

A minimum of 50% of the local labour shall comprise of women and, where appropriate, disabled labour shall be employed. It is a requirement that tenderers acquaint themselves fully with requirements for registration with Unemployment Insurance Fund.

The Employer requires that the successful contractor registers all labour with the Unemployment Insurance Fund. The local labour rate has been determined at R196 per day per labourer (based on a 8 hour working day at R24.50/hour) or R196.00 per task. The task for excavation by hand has been agreed at 2,4 m³/day (e.g. 0,76 m x 1,0 m x 3,15 m).

During project execution, the successful contractor will be required to provide progress reports indicating to what level these requirements have been met.

PS 9.9 Frequency of Labour Wages Payments

The contractor will be required to pay labour on a fortnightly/monthly basis

PS 9.10 Training and Capacity Building

During project execution, it is the desire of the Employer that an identified number of community members receive appropriate level of non accredited training in either roadworks activities or construction management activities. Within 14 days of appointment, the successful contractor will be required to provide, together with his method statement, a proposal for consideration by the Project Steering Committee for activities in which the community members can receive training. This proposal will be considered by the Project Steering Committee after which the Contractor will be given an instruction on the training to provide. Training will be provided to local labour that is already in the employ of the contractors as per clause PS 9.8. It must be noted that the Contractor will be required to pay the labour based on their daily rates indicated in PS 9.8.

The contractor will be required to provide a training diary and report indicating the following to be updated monthly:

- Details of persons receiving training
- What areas there have been trained in
- Performance of the trainees
- Further training still to be done

Should the contractor fail to provide this training, the Employer reserves the right to seek training from alternative sources. In that case, the cost of the training sought will be deductible from any monies due to the contractor.

PS 9.11 PORTION OF WORK CONSTRUCTED USING LABOUR INTENSIVE METHODS

The Ray Nkonyeni Municipality intends to use all construction contracts as a tool for creating employment opportunities for the local communities. It is therefore imperative that, as far as possible, work is done using the labour pool recruited in accordance PS9.9. As a minimum, the following activities are to be undertaken using labour intensive methods:

- Clearing and grubbing
- Removal of trees/hedges/fences
- Excavation of pipe trenches
- Construction of gabions
- Construction of concrete lined side drains
- Construction of kerbing and channelling
- Road Marking
- Headwalls and other drainage structures

PS-10 REQUIREMENTS FOR ACCOMMODATION OF TRAFFIC

PS-10.1 General

The Contractor will be responsible for the safe and easy passage of public traffic past and on sections of roads of which he has occupation or where work has to be done near traffic.

Accommodation of traffic, where applicable shall comply with SANS 1921-2: 2004: Construction and Management Requirements for Works Contracts, Part 2: Accommodation of Traffic on Public Roads occupied by the Contractor. The Contractor shall obtain this specification from Standards South Africa if accommodation of traffic will be involved on any part of the construction works.

PS-10.2 Basic Requirements

The travelling public shall have the right of way on public roads, and the Contractor shall make use of approved methods to control the movement of his equipment and vehicles so as not to constitute a hazard on the road.

The Contractor shall ensure that all road signs, barricades, delineators, flagmen and speed controls are effective and that courtesy is extended to the public at all times.

Failure to maintain road signs, warning signs or flicker lights, etc, in a good condition shall constitute ample reason for the Employer's Agent to suspend the work until the road signs, etc, have been repaired to his satisfaction.

The Contractor may not commence constructional activities affecting existing roads before adequate provision has been made to accommodate traffic in accordance with the requirements of this document and the South African Road Traffic Signs Manual.

The Contractor shall construct and maintain all temporary drainage works necessary for temporary deviations.

The Contractor shall provide and grant access to persons whose properties fall within or adjoin the area in which he is working.

PS-10.3 Traffic Safety Officer

Where warranted by traffic conditions on or near the site, the Contractor shall nominate a suitable member of his staff as traffic safety officer to be responsible for the arrangement and maintenance of all the measures for the accommodation of traffic for the duration of the project. Duties of the traffic safety officer shall be as set out in SANS 1921 Part 2 and shall also be in compliance with the Occupational Health and Safety Act No 85 of 1993 and the Construction Regulations 2003.

PS-10.4 Payment

The Contractor's tendered rates for the relevant items in the Bill of Quantities shall include full compensation for all possible additional costs which may arise from this, and no claims for extra payment due to inconvenience as a result of the modus operandi will be considered.

Items that may be considered for payment are specified in SABS 1200 Standardized Specifications and the related project specification

PS-11 OCCUPATIONAL HEALTH AND SAFETY *(Read with SANS 1921 - 1: 2004 clause 4.14)*

PS-11.1 General statement

It is a requirement of this contract that the Contractor shall provide a safe and healthy working environment and to direct all his activities in such a manner that his employees and any other persons, who may be directly affected by his activities, are not exposed to hazards to their health and safety. To this end the Contractor shall assume full responsibility to conform to all the provisions of the Occupational Health and Safety Act No 85 and Amendment Act No 181 of 1993, and the OHS Act 1993 Construction Regulations 2003 issued on 18 July 2003 by the Department of Labour.

For the purpose of this contract the Contractor is required to confirm his status as mandatary and employer in his own right for the execution of the contract by entering into an agreement with the Employer in terms of the Occupational Health and Safety Act by executing the Agreement form C1.2.4 included in Section C1: Agreements and Contract Data.

PS-11.2 Health and Safety Specifications and Plans to be submitted at tender stage

(a) Employer's Health and Safety Specification

The Employer's Health and Safety Specification will be included in the tender documents as part of the Project Specifications.

(b) Tenderer's Health and Safety Plan

The successful Tenderer shall, on receipt of notification that he has been awarded the contract, submit without delay his own documented Health and Safety Plan for the execution of the work under the contract. His Health and Safety Plan must at least cover the following:

- (i) a proper risk assessment of the works, risk items, work methods and procedures in terms of Regulations 7 to 28;
- (ii) pro-active identification of potential hazards and unsafe working conditions;
- (iii) provision of a safe working environment and equipment;
- (iv) statements of methods to ensure the health and safety of subcontractors, employees and visitors to the site, including safety training in hazards and risk areas (*Regulation 5*);
- (v) monitoring health and safety on the site of works on a regular basis, and keeping of records and registers as provided for in the Construction Regulations;
- (vi) details of the Construction Supervisor, the Construction Safety Officers and other competent persons he intends to appoint for the construction works in terms of Regulation 6 and other applicable regulations; and
- (vii) details of methods to ensure that his Health and Safety Plan is carried out effectively in accordance with the Construction Regulations 2003.

The Contractor's Health and Safety Plan will be subject to approval by the Employer, or amendment if necessary, before commencement of construction work. The Contractor will not be allowed to commence work, or his work will be suspended if he had already commenced work, before he has obtained the Employer's written approval of his Health and Safety Plan.

Time lost due to delayed commencement or suspension of the work as a result of the Contractor's failure to obtain approval for his safety plan, shall not be used as a reason to claim for extension of time or standing time and related costs

PS-11.3 Cost of compliance with the OHS Act Construction Regulations

The rates and prices tendered by the Contractor shall be deemed to include all costs for conforming to the requirements of the Act, the Construction Regulations and the Employer's Health and Safety Specification as applicable to this contract. Should the Contractor fail to comply with the provisions of the Construction Regulations, he will be liable for penalties as provided in the Construction Regulations and in the Employer's Health and Safety Specification.

Items that may qualify for remuneration will be specified in the Safety Specifications included or in the Project specifications.

PS-12 ADVERSE WEATHER CONDITIONS

In terms of Clause 5.12 of the General Conditions of Contract 2015, extension of time will be considered for **abnormal rainfall**. The numbers of days per month on which work is expected not to be possible as a result of **normal rainfall**, and for which the Contractor shall make provision in his tendered rates, prices and programme, are listed in Table PS-12.1 hereafter. Only the number of days lost as a result of adverse weather conditions, exceeding the number of days listed in Table PS-12.1, will qualify for consideration of extension of time.

During the execution of the Works, the Employer's Agent's Representative will certify a day lost due to abnormal rainfall and adverse weather conditions only:

- if no work was possible on the relevant working day on any item which is on the critical path according to the latest approved construction programme; or
- if less than 30% of the work force and plant on site could work during that specific working day.

Extension of time as a result of abnormal rainfall and adverse weather conditions shall be calculated monthly being equal to the number of working days certified by the Employer's Agent's Representative as lost due to rainfall and adverse weather conditions, less the number of days allowed for as in Table PS-12.1, which could result in a negative figure for certain months. The total extension of time as a result of abnormal climatic conditions for which the Contractor may apply, shall be the cumulative algebraic sum of the monthly extensions. Should the sum thus obtained be negative, the extension of time shall be taken as nil."

TABLE PS-12.1: Expected Number of Working Days Lost Per Month Due to Normal Rainfall

| MONTH | Expected number of working days lost as result of normal rainfall |
|-----------|---|
| January | *5 |
| February | 5 |
| March | 4 |
| April | 1 |
| May | 1 |
| June | 1 |
| July | 1 |
| August | 2 |
| September | 3 |
| October | 4 |
| November | |
| December | 5 |
| TOTAL | 32 days |

(The figures in Table PS-12.1 are based on information obtained from the Weather Bureau, Department of Environment Affairs, Durban. The average monthly rainfall figures quoted, are included for information only, and shall not be taken into consideration for calculation of extension of time. The number of working days lost for December and January allows for the builders' holidays from 11 December to 4 January.)

PS-13 SITE MEETINGS AND REPORTING

The Contractor will be required to attend site meetings organised by the Employer's Agent. In these meetings he (the Contractor) will be required to provide progress reports and other reports to monitor the outputs of the contractor, as may be required from time to time, to be presented in a format prescribed by the Employer's Agent. The frequency of such meetings will be monthly, as a minimum. However the frequency can be reviewed, depending on the progress of the contract.

The Employer will be present at such meetings.

F.5.3 PROJECT SPECIFICATION PORTION 2 - SABS 1200 PSA: GENERAL

PSA- 1 INTRODUCTION

In certain clauses the standard, standardized and particular specifications allow a choice to be specified in the project specifications between alternative materials or methods of construction and for additional requirements to be specified to suit a particular contract. Details of such alternative or additional requirements applicable to this contract are contained in this part of the project specifications. It also contains additional specifications required for this particular contract.

The number of each clause and each payment item in this part of the project specifications consists of the prefix PS followed by a number corresponding to the number of the relevant clause or payment item in the standard specifications. The number of a new clause or payment item, which does not form part of a clause or a payment item in the standard specifications and which is included here, is also prefixed by PS, but followed by a new number which follows on the last clause or item number used in the relevant section of the standard specifications.

PSA-3 MATERIALS

PSA-3.1 Quality

Where there is a standardization mark programme for any material, all such material supplied shall bear the official standardization mark.

Alternative materials or equipment proposed by the Contractor shall be tested. The test, as well as the materials or equipment, shall be approved by the Employer's Agent prior to any such materials or equipment being built into the works and all costs involved in testing shall be deemed to be included in the rates tendered.

PSA-3.3 Applicable Standards for Cement (*Additional Subclause*)

The standard cement specifications SABS 471, SABS 626, SABS 831 and SABS 1466, referred to in clause 3.3, have been withdrawn and are replaced by the new SANS 50197-1 and -2: Common cements, and SANS 50413-1 and -2: Masonry cement. These specifications will be applicable to this contract, and the descriptions and types of cements specified, will be based on the designations as defined in these specifications.

PSA-4. PLANT

PSA-4.2 Contractor's Office, Stores and Services

The Contractor's camp shall be kept neat and clean at all times and all surplus or rejected material shall be removed from the site.

PSA-5 CONSTRUCTION

PSA 5.1 Survey

PS A 5.1.1 Setting Out Of The Works

Substitute the first sentence in A 5.1.1 with the following:

"Setting out of the works is the sole responsibility of the Contractor and shall be done from survey beacons identified by the Employer's Agent. The Contractor shall, within two (2) weeks after the site has been handed over to him, confirm himself that the survey beacons are correct. Any discrepancy shall immediately be reported in writing to the Employer's Agent. Any costs or subsequent costs arising from discrepancies, which had not been reported to the Employer's Agent within the aforementioned period, shall be the sole responsibility of the Contractor. A grid of final terrace levels over the site of the works will be issued to the Contractor at the

commencement of the contract and it is the Contractors responsibility to preserve all setting out pegs based on this information as given for the duration of the contract.”

PS A 5.4 Protection Of Overhead And Underground Services

Add the following paragraph :

”The Contractor shall as soon as possible after handing over of the site, commence with the detection of existing services, continue with it without interruption, and finalise it at least 7 days before excavation starts at that particular section.”

PSA-5.8 Ground and access to works

Add the following:

On completion of operations the Contractor shall restore the ground surface, wherever it may have been disturbed, to its original condition by filling in all ruts with material similar to the material within the rut and levelling the ground and, where necessary, planting grass and shrubs as may be required. Any boundary fences which have been removed or damaged by his operations and activities shall be repaired and/or reinstated at the Contractor’s expense”.

PSA-5.9 Accommodation of Traffic (additional subclause)

Where construction work has to be carried out on or near public roads, the Contractor shall deal with traffic as specified in SANS 1921-2 (2004): Construction and Management Requirements for Works Contracts, Part 2 : Accommodation of Traffic on Public Roads occupied by the Contractor. The Contractor is also referred to Project Specification PS-9.

PSA-8. MEASUREMENT AND PAYMENT

PSA-8.3 Scheduled fixed-charge and value-related items

PSA-8.3.2 Establishment of Facilities on the Site

PSA-8.3.2.1 Facilities for the Employer’s Agent

Add the following additional sub-items:

(d) Carports (*state number*) Unit : Sum

The tendered rate shall cover all costs as specified in Subclause 8.3.2.3 of SABS 1200 A (and 5.5 of SABS 1200 AB to provide these facilities as specified in Clauses PSAB-3.2, 3.3 and 4.2 if applicable).

PSA-8.3.2.2 Facilities for Contractor

For this contract the facilities for the Contractor will not be measured and paid for separately as itemised in Subclause 8.3.2.2. The subitems (a) to (j) will be consolidated into one item and payment under item PSA-8.3.2.2 shall be deemed to cover all these subitems.

PSA-8.4 Scheduled time-related items

PSA-8.4.2 Operation and maintenance of Facilities on Site

PSA-8.4.2.1 Facilities for Employer’s Agent

Add the following additional subitems:

(e) Carports Unit : Sum
(f) Survey instruments Unit : Sum

The rates tendered shall cover all costs as specified in Subclause 8.4.2.3 of SABS 1200 A and 5.5 of SABS 1200 AB to operate and maintain these facilities as specified in Clauses PSAB-3.2, 3.3 and 4.2.

PSA-8.4.2.2 Facilities for Contractor

Consolidate subitems (a) to (j) of Clause 8.4.2.2 into one item as in PSA-8.3.2.2. Payment under PSA-8.4.2.2 shall be deemed to cover subitems (a) to (j).

F.5.4 PROJECT SPECIFICATION PORTION 2 -SABS 1200 PSD: EARTHWORKS

PSD EARTHWORKS

The Contractor is referred to SANS 1921 - 5: Earthworks activities which are to be performed by hand

PSD-3 MATERIALS

PSD-3.1 Classification for excavation purposes

PSD-3.1.2 Classes of excavation

The classes of excavation in clause 3.1.2 shall in general apply to all excavations where use is made of conventional methods and plant and equipment.

Where labour-intensive methods applicable to targeted labour are specified, soft excavations shall be defined as follows:

"PSD-3.1.2(a) Soft excavation

Soft excavation for labour-intensive work where excavations are to be carried out by hand methods, shall be excavation in material that can be efficiently removed and loaded with picks, shovels and other hand tools by an average able-bodied person or group of persons. Soft excavation shall include small boulders that can be removed by hand methods.

Soft excavation can be further broken down by introduction of an additional class such as "Soft Excavation Class A", which is excavation defined as soft, but which can only be excavated with difficulty.

The criteria for classifying Soft Excavation Class A shall be as follows:

Granular material: - dense material with high resistance to penetration by the point of a geological pick; several blows are required for removal of material; 7 to 15 blows of the dynamic cone penetrometer are required to penetrate 100 mm; and

Cohesive materials - stiff to very stiff material requiring 6 to 8 blows of the dynamic cone penetrometer to penetrate 100 mm, where:

"stiff" material can be indented by thumbnail; slight indentation produced by pushing a geological pick point into the soil; cannot be moulded by fingers; and where:

"very stiff" material can be indented by thumbnail with difficulty; slight penetration of point produced by blow of geological pick.

Where soft excavation class A material is encountered, it shall be measured and paid for as an extra over soft excavation.

PSD-5 CONSTRUCTION

PSD-5.1 Precautions

PSD-5.1.1 Safety

PSD-5.1.1.2 Safeguarding of excavations

- **Add the following subparagraph:**

- “(g) The Contractor or his agent or his representative shall **not** require or allow any person to work under unsupported overhanging material or in an excavation which is more than 1,5 m deep, and any excavation which has not been adequately supported or braced if there is a danger of the overhanging material or the sides of the excavation collapsing. The support, shoring or bracing to be designed and constructed by the Contractor, shall be strong and sturdy enough to support the sides of the excavation in question.”

PSD-5.2.2.1 Excavations for general earthworks and for structures

- **Add the following additional subparagraph:**

- “(f) The Contractor shall so plan his cut-to-fill operations that all excavated material is used in the manner that is most appropriate.

The Contractor shall conserve all suitable surplus material and he shall not borrow, spoil or waste any material unnecessarily. If excavated material designated for a particular purpose become contaminated, is incorrectly used or becomes unavailable through injudicious planning of excavation operations, the Contractor shall replace the contaminated material and make good any shortfall with material of quality at least equal to that of the said selected material.

Where selection of excavated material is required, the method of excavation shall be so arranged as to avoid double handling. Wherever possible excavated material shall be placed in its final position without being stockpiled. If stockpiling is unavoidable, materials intended for different uses shall be stockpiled separately

F.5.5 PROJECT SPECIFICATION PORTION 2 - SABS 1200 PSDB: EARTHWORKS (PIPE TRENCHES)

PSDB-5 CONSTRUCTION

PSDB- 5.1 Precautions

PSDB-5.1.5 Trench Excavations (additional subclause)

The precautions for excavations as specified in Clause 5.1.1 of Section 1200 D, 1200 DA, and the relevant clauses in PSD and PSDA, shall also apply to all trench excavations.

The Contractor shall take all the steps necessary to ensure that no person is required or allowed to work in a trench or any other unsupported overhanging excavation which is more than 1,5 m deep, and any excavation which has not been adequately supported, shored or braced if there is any danger whatsoever of the sides of the excavation collapsing. The support, shoring or bracing to be designed and constructed by the Contractor, shall be strong and sturdy enough to support the sides of the excavation in question.

F.5.6 PROJECT SPECIFICATION PORTION 2 - SABS 1200 GA: CONCRETE (SMALL WORKS)

PSG/PSGA-3 MATERIALS

PSG/PSGA-3.2 Cement

PSG/PSGA-3.2. 1 Applicable specifications

The standard cement specifications SABS 471, SABS 626, SABS 831, SABS 1466 and SABS 1491, have been withdrawn and are replaced by SANS 50197-1: Common cements, and SANS 50413-1: Masonry cement. These specifications will be applicable to this contract and the descriptions and types of cements, where specified, will be based on the designations as defined in these specifications.

PSG/PSGA-5.4.1.4 Prescribed mix concrete

Add the following :

“The structural concrete in this contract shall comply with the following specification.

- The minimum 28 day strength shall be as specified in drawings
- The maximum water/cement ration shall be 0.42
- The minimum cement content shall be 400 kg/m³
- The cement used must be extended with a minimum of 30% Fly Ash or 50% GGBS

A detailed mix design by an approved concrete testing laboratory before any concrete is poured in the works and provision shall be made by the contractor for the cost of the design in his rates.

PSG/PSGA-8 MEASUREMENT AND PAYMENT

PSG/PSGA-8.1 Measurement and Rates

PSG/PSGA-8.1.2 Reinforcement

Replace subclause 8.1.2.2 with the following:

“Mild steel and high tensile steel will be measured by mass for the diameters or range of diameters as scheduled.”

Welded mesh will be scheduled separately for each type and mass per square metre of mesh.”

Replace subclause 8.1.2.3 with the following:

“PSGA-8.1.2.3 The unit rate for steel bars shall cover the cost of supply, cutting, bending, placing in position, and fixing of the reinforcing and supporting steel scheduled. The rate shall also include the provision of all spacer devices and binding wire, as well as the cost of tests in terms of SANS 920.”

“The unit rate for welded mesh shall cover the supply, cutting and placing of mesh, as well as the cost of all waste due to laps.”

F.5.7 PROJECT SPECIFICATION PORTION 2- SABS 1200 LB: BEDDING (PIPES)

PS LB 3.3 BEDDING

Add the following to LB 3.3:

All pipes shall be classified as rigid pipes and shall be laid on a Class C bedding except sub soil drainage, which shall be classified as flexible pipes.

LB 5 CONSTRUCTION

LB 5.1 General

PS LB 5.1.4 Compacting

Substitute "90 % of mod AASHTO" in LB 5.1.4 with "93 % of mod AASHTO (100 % for sand)".

LB 8 MEASUREMENT AND PAYMENT

LB 8.2 Scheduled Items

PS LB 8.2.2.4 From stockpile (provisional)

- a) Selected granular material Unit : m³
- b) Selected fill material Unit : m³

The rate shall cover the cost of obtaining, handling and transport regardless the distance, of the required bedding material from the stockpile, the delivery thereof at positions that are spaced along the trench in such a way as suits the working method of the Contractor, as well as the removal of material displaced by this importation within the free-haul distance.

F.5.8 PROJECT SPECIFICATION PORTION 2 - SABS 1200 LE: STORMWATER DRAINAGE

LE 3 MATERIALS

PS LE 3.1.1 Material for Subsoil Drainage

PS LE 3.1.1.1 Pipes

Pipes for subsoil drainage shall be uPVC pipes complying with the requirements of SABS 791, but shall be perforated or slotted.

The size of perforations in perforated pipes shall in all cases be 8 mm in diameter \pm 1,5 mm and the number of perforations per metre shall be not less than 26 for 110 mm pipes and 52 for 160 mm pipes. Perforations shall be spaced in two rows for 110 mm pipes and in three rows for 160 mm pipes.

Slotted pipes shall have a slot width of 8 mm \pm 1,5 mm. The arrangement of slots shall be subject to the Employer's Agent's approval, but the total slot area shall be not less than that presented for perforations.

Pipes without slots or perforations required for conveying ground water from the subsoil drainage proper to the point of discharge, shall be uPVC pipes as specified above.

PS LE 3.1.1.2 Crushed-stone

Crushed-stone in subsoil drains shall be 19 mm single-sized stone complying with the grading requirements of stone for concrete in SABS 1083.

PS LE 3.1.1.3 Geotextile Blanket

The geotextile blanket around subsoil drains shall comply with the requirements of PS DK 3.1.4 in all respects.

PS LE 3.1.1.4 Sand

Sand obtained from approved commercial sources shall be clean, hard and durable and shall comply with the following grading requirements:

- D15 : 0,2 mm to 0,4 mm
- D85 : 1,2 mm to 4,7 mm

LE 5 **CONSTRUCTION**

LE 5.1 **Trench Bottom**

PS LE 5.1.3 Unsuitable Founding Conditions

Substitute "90 % of MAASHTO maximum density" in LE 5.1.3 with "90 % of MAASHTO maximum density (100 % for sand)".

LE 5.2 **BEDDING AND LAYING**

PS LE 8.2.14 Supply and Install Subsurface Drains According to Drawings **Unit : m**

The length shall be measured on the centre line of the completed subsurface drain.

The rate shall cover the cost of supplying, transporting, off-loading and installing all materials as well as for cutting, wasting, overlapping and installing of the materials where applicable.

F.5.9 **PARTICULAR SPECIFICATION PA - BRICKWORK AND PLASTER**

PA1 **SCOPE**

PA1.1 This specification covers the general requirements for buildings and other masonry structures, including plastering.

PA2 **INTERPRETATION**

PA2.1 **Other relevant Standards/Specification**

This specification should be read together with SABS 1200 AA.

PA2.2 **Applicable Edition of Standards**

Each standard specification referred to in this specification shall be deemed to be the latest edition, applicable on the tender closing date.

PA2.3 **Definitions and Symbols**

For purposes of this specification, the definitions and symbols given in the National Building Regulations and Building Standards Act, 1977 (referred to further on in this specifications as "Building Act"), where applicable, shall apply. (Definitions: pages 5 to 14, Symbols : page 23.)

PA3 **MATERIALS**

PA3.1 **Cement**

Cement shall conform to the requirements of SABS 471.

PS3.2 Lime

Lime shall be of approved manufacture, well burnt and of uniform quality conforming with SABS 523.

PA3.3 Sand

Sand to be used for mortar and plaster shall comply with the requirements of SABS 1090.

PA3.4 Clay Bricks

Clay bricks must conform to SABS 227. A sample of bricks to be used for construction must be given to Employer's Agent for approval before construction bricks are delivered to site.

The contractor will be required to carry out necessary tests and provide certificates for compliance of the bricks with SABS 227. The cost of these tests will be deemed part of the scheduled rates and no additional payment will be made therefor.

Best quality Employer's Agenting bricks shall be used for all foundation and concealed situations.

PA3.5 Damp-Proofing

Material used as a damp-proof course shall conform to the requirements contained either in SABS 248 or in SABS 952. Type FV fibre-felt sheets or Type C polyethylene sheets shall be supplied under the contract.

PA3.6 Fibre Cement Sheets

Fibre cement flat sheets, minimum 15 mm thick, shall comply with the requirements of SABS 685.

PA3.7 Storage

PS3.7.1 Cement and Lime

Cement and lime stored on the site shall be properly protected against moisture to the satisfaction of the Employer's Agent.

PA4 CONSTRUCTION

PA4.1 Brickwork

Brickwork shall be well and regularly bonded, with no false headers and none but whole bricks except where legitimately required as closers. All bricks must be thoroughly dampened before laying and each brick is to be laid with full joints and pressed into its bed so as to squeeze out superfluous mortar and give a finished joint not exceeding 8 mm thick in the case of the face work or 13 mm thick in the case of plastered walls or work not exposed to view. All joints, both horizontal and vertical, notwithstanding any grade custom to the contrary, are to be filled solid with mortar for their full width and depth, each course being flushed with mortar, worked well down into all vertical joints before the succeeding course is laid. Horizontal joints and vertical joints of face work shall be pointed flush in manholes and catchpits, but shall be pointed and finished with a tooled recessed joint elsewhere. Plastered walls shall have the joints raked out to a depth not less than 13 mm and not more than 20 mm, and subsequently refilled with mortar of the same proportions

as the original bedding mortar. In no circumstances may joints to be so formed as to expose any perforation in the units.

Wire ties, where required, shall be stainless steel and are to be installed at 5 per square metre.

PA4.2 Mortar

The mix proportions for the mortar are given below:

| | |
|-----------------|------------|
| Portland cement | 50 kg |
| Lime | 0-40 l |
| Sand* | 200 l max. |

* measured loose and damp

PA4.3 Plastering

Plaster shall be of the same proportions as the bedding mortar. Any other plaster mixes will be subject to the approval of the Employer's Agent.

PA4.4 Damp-proof Courses

The areas to be covered by damp-proof courses are indicated on the drawings. Damp-proof shall be laid on a surface which shall not contain any sharp objects which may perforate the membrane. The full width of the wall and the whole area under the floor is to be covered by the membrane and shall overlap by not less than 100 mm under the floor, and by not less than 150 mm under the wall. All joints shall be effectively sealed. Where shown on the drawing, the damp-proof course is to be stepped up one course of brickwork in the inner skin. Proper returns are to be made at all doorframes.

PA4.5 Window Sills

Windowsills shall be formed as shown on the drawings and as hereafter described:

Damp-proof sheeting shall be provided one brick course below the sill and shall be turned upwards and terminate behind the window frame to provide an efficient weather-tight seal.

All external sills and some internal sills, where shown, shall be formed in quarry tiles and other internal sills where shown are to be of fibre cement sheet minimum thickness 15 mm to SABS 685 with approximately 20 mm projection beyond the finished face of the walls.

External sills shall be laid to a 20° weathered slope while internal sills shall be laid horizontal.

All tiles shall be bedded in 3:1 cement mortar and neatly pointed.

PA4.6 Lintels with Brickwork Reinforcement

Lintels over doors, windows and openings, where ordered by the Employer's Agent, shall be reinforced with four layers of BRC brickforce, or approved equal. The latter reinforcement shall extend a minimum of 450 mm beyond any opening. All joints in the six courses of brickwork above the opening shall be fully flushed with cement mortar. Shoring to soffits of lintels shall be left in position for at least 14 days after building the lintel and the brickwork shall be kept damp with wet bags for the whole of this period.

PA4.7 Wall Vents

Ventilator openings shall be formed through walls where indicated and shall be provided with double brick terracotta louvered air bricks (fitted with plastic insect screens) both

externally and internally (where scheduled) set flush into the work and neatly pointed. Internal wall vents are to be of an approved plaster of paris type where scheduled.

PA4.8 Building in Frames, etc

Door and window frames are to be set up, built into position, bedded and pointed in cement mortar, with any necessary cutting to brickwork, fitting and making good, as the brickwork is built up. In the case of doorframes, wrought iron right angled cramps are to be fixed to doorframes and built into brickwork at every eighth course.

Where pipes, frames, brackets or other such parts pass through or have to be set into brickwork, the bricks shall be carefully cut and fitted to maintain regularity of courses and uniformity of joints, the shaped bricks being embedded and pointed to conform with the surrounding brickwork. Where such parts have to be set into position after brickwork is built, holes shall be left wherever possible, in preference to cutting out bricks, and the work shall be subsequently made good in the manner described.

PA4.9 Floor Finishes

PA4.9.1 Granolithic Floor Screed

Granolithic shall consist of one part cement, one part sand and two parts 5 mm stone chips and oxide where required, thoroughly mixed as for concrete and placed in a layer not less than 20 mm thick, levelled or graded and trowelled to a smooth uniform surface. To ensure proper bond, the concrete surface to be covered shall be clean, roughened by chipping, flushed with water and coated with cement grout just before placing of the granolithic layer. Granolithic finish is to be steel floated with V joints in squares of 1,20 m to 1,80 m, the joints extending for the full depth of the granolithic. Joints are not required in the granolithic screed where it is to be overlaid by tiles or carpeting.

PA4.10 Chasing Walls

Where indicated by the electrical contractor, the construction contractor shall chase brickwork and concrete work to accommodate electrical conduit - such chasing shall precede plastering or rendering and on no account shall plastering or rendering be commenced until the electrical tubing has been installed. No horizontal or diagonal chases shall be permitted.

Elsewhere, electrical conduit shall either be cast into concrete or shall be run on the surface afterwards as may be directed by the Employer's Agent.

PA4.11 Weather

In any period of interruption caused by inclement weather, and at the completion of each day's bricklaying, freshly laid brickwork should be protected.

F.5.10 PARTICULAR SPECIFICATION PB - CARPENTRY, JOINERY AND IRONMONGERY WORK

PB1 SCOPE

PB1.1 This specification covers the general requirements for carpentry, joinery and ironmongery work for civil Employer's Agenting projects and the methods by which the finished work is to be measured for the purpose of payment.

PB2 INTERPRETATION

PB2.1 Other Standards/Specification

This specification is to be read with SABS 1200 AA .

PB2.2 Applicable Edition of Standards

Each standard specification referred to in this specification shall be deemed to be the latest edition, at the closing date of tenders for this contract.

PB3 MATERIALS

PB3.1 Timber

Roof timber forming a permanent part of the work shall conform to the requirements of the relevant standard specifications SABS 563, SABS 653, SABS 876, SABS 1089 or SABS 1245.

All timber other than that used for temporary works or shuttering shall be treated as specified in SABS 1288 and SABS 05, and allowed to dry thoroughly before being used.

PB3.2 Fibre Cement Sheets

Fibre cement flat and corrugated sheets shall comply with the requirements of SABS 685. The flat sheets shall be minimum 15 mm thick.

PB3.3 Hardware

Locks, hinges and other hardware shall be provided to doors; all ironmongery and fixings shall be chromium plated on brass except where otherwise specified.

PB3.3.1 Hinges

Hardwood doors in hardwood frames are to be provided with brass butt hinges as scheduled with three hinges per leaf.

PB3.3.2 Door Locks and Furniture

External door to be fitted with a night latch (to be supplied by the Employer) and a Henderson No 463 bow handle, secured with brass bolts passing through the door with nuts on the inside.

PB3.3.3 Cabin Hooks

One 200 mm brass cabin hook complete with eyes to be fitted to each door including for hardwood block plugged to walls or post as scheduled.

PB4 MEASUREMENT AND PAYMENT

- PB4.1** The work will be measured and paid for in accordance with the units and rates scheduled.
- PB4.2** The tendered rates for doors are to include for the manufacture, fitting hanging and protective painting thereof.
- PB4.3** The tendered rates for ironmongery shall include for the supplying and fitting complete with non-corrosive screws and/or bolts.

F.5.11 PARTICULAR SPECIFICATION PC - PAINTING

PC1 SCOPE

- PC1.1** This specification covers the general requirements for painting, including methods of preparation of materials to be painted, cleaning, priming, undercoating and finishing, and also methods by which the finished work will be measured and paid for.

PC2 INTERPRETATION

PC2.1 Supporting Specification

This specification must be read together with SABS 1200 AA

PC2.2 Applicable Edition of Standards

Each standard specification referred to in this specification shall be deemed to be the latest edition at the tender closing date.

PC3 MATERIALS

PC3.1 Emulsion Paints for Exterior Use

Emulsion paints for exterior use shall comply with SABS 634.

PC3.2 Calcium Plumbate Primer

Calcium plumbate primer shall comply with SABS 912.

PC3.3 Undercoats for Paints

Undercoats for air-drying protective and decorative paints shall comply with SABS 681.

PC3.4 Structural Steel Paints

Structural steel paints shall comply with SABS 684.

PC3.5 Colours of Paints

Specification for colours of paints shall comply with CKS 279.

F.6 PARTICULAR SPECIFICATION: PES - ENVIRONMENTAL MANAGEMENT SPECIFICATION

EMPLOYER'S ENVIRONMENTAL MANAGEMENT SPECIFICATION FOR ENVIRONMENTAL MANAGEMENT OF CONSTRUCTION PROJECTS

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PS EMP ENVIRONMENTAL MANAGEMENT PLAN

The environmental management specification applicable to this contract is included in this section of these documents.

The Environmental Management Specification must be adhered during construction. The Employer's Agent will notify the Contractor of a breach of specification and supply a time period within which remedial action will need to be carried out. Should the time period elapse then the penalty will be imposed and the sum deducted from the following month's certificate.

At the time of tender the Contractor shall nominate two people who will be responsible for ensuring that the Contractor's team and sub-contractors comply with the environmental management requirements of this contract. While the positions are only part time, these staff members will be called upon from time to time to deal with any events that are not in compliance with the specifications.

F.6 EMPLOYER'S ENVIRONMENTAL MANAGEMENT SPECIFICATION FOR ENVIRONMENTAL MANAGEMENT OF CONSTRUCTION PROJECTS

F6.1 INTRODUCTION

F.6.1.1 SCOPE

This specification is additional to the South African Bureau of Standards Standardised Specification for Civil Engineering Contracts and must be read in conjunction with the said specification.

This specification covers the principles, responsibilities and requirements generally applicable to implement effective environmental management during the execution of any construction contract. The aim of this specification is to ensure that construction activities are conducted in an environmentally and socially responsible manner.

F.6.1.2 INTERPRETATIONS

This specification contains clauses that are generally applicable to the implementation of effective environmental management on construction contracts. Interpretations of, and variations to, this specification are set out in the project specification.

F.6.1.2.1 Supporting specifications:

Reference is made to the SABS 1200 standards which are to be read in conjunction with this specification. All aspects of these SABS requirements which are relevant to environmental management during construction contracts will apply.

F.6.1.2.2 Principles

The following principles should be considered at all times during construction phase activities:

- The Environment is considered to be composed of both biophysical and social components.
- Construction is a disruptive activity and all due consideration must be given to the environment, particularly the social environment, during the execution of a project to minimise the impact on affected parties.
- Minimisation of areas disturbed by construction activities will minimise many of the construction related environmental impacts of the project and reduce rehabilitation requirements and costs.
- As minimum requirements, all relevant standards relating to international, national, provincial and local legislation, as applicable, shall be adhered to. This includes requirements relating to waste emissions (e.g. hazardous, airborne, liquid and solid), waste disposal practices, noise regulations, road traffic ordinance etc.
- All effort should be made to minimise, reclaim or recycle 'waste' material.

F.6.1.3 DEFINITIONS

For the purpose of this specification, the definitions given in SABS 1200 shall apply.

Additional definitions which shall apply to this specification are as follows:

Environmental Control Officer: Either an Employer's staff member or an Environmental Consultant assigned to the project on a part or full-time basis. The Environmental Control Officer will be part of the Project staff and will advise the Engineer on all environmental matters relating to the works, in terms of this specification and the project specification, if applicable.

Environmental Officer: Either an Employer's employee (e.g. Quality Assurance Inspector) or Consultant designated to monitor the implementation and compliance with the environmental specifications and environmental management plan on a daily basis.

Cleared surface: “surface vegetation” as referred to in SABS 1200 C 2.3 will be deemed to be any woody or herbaceous vegetation but exclude grasses, sedges, rushes and reeds. Clearing and grubbing shall for the purpose of this specification mean the removal of all woody and herbaceous vegetation including stumps, but excluding grass and groundcover vegetation.

Engineer: Is to read Engineer or Supervisor (in the case of the NEC contract), whichever is applicable to the Contract.

Interested and Affected Parties (IAP): All persons who may be affected by the project either directly or indirectly, or who have an interest or stake in the area to be affected by the project. IAPs include landowners, tribal or local authorities, public interest groups etc.

Liquid Waste Stream: Any reagent solutions, fuels, oils, greases, contaminated run-off, sewerage and wash water, etc.

Open Trench: Open trench will, for the purpose of this specification, be deemed to include: clearing and grubbing; stripping of topsoil; trenching; placing of bedding; pipe-laying; placing of selected fill; backfilling to ground level; removing excess material; construction of cross berms to channel water (if required); and replacement of topsoil to final finished level (refer to Figure 1: Appendix A).

Progressive Reinstatement: Reinstatement of disturbed areas to topsoil profile on an ongoing basis, immediately after selected construction activities (e.g. backfilling of a trench) are completed. This allows for passive rehabilitation (i.e. natural recolonisation by vegetation) to commence. See also ‘Open Trench’ and ‘Rehabilitation’.

Project Manager: The person responsible for co-ordinating and integrating activities across multiple, functional lines.

Rehabilitation: Rehabilitation is defined as the return of a disturbed area to a state which approximates the state (where possible) which it was before disruption. Rehabilitation for the purposes of this specification is aimed at post-reinstatement revegetation of a disturbed area and the ensurance of a stable land surface. Revegetation should aim to accelerate the natural succession processes so that the plant community develops in the desired way, i.e. promote rapid vegetation establishment.

Riparian vegetation: Vegetation occurring on the banks of a river or stream (i.e. vegetation fringing a water body). In this specification, riparian vegetation in terms of removal, storage and replacement (see F.63 17.1 and F.63 17.2), is only applied to sedge, grass, ground-cover, reed, bulrush, or herbaceous component of riparian vegetation and excludes the woody component.

Sedges: Grass-like plants growing in wetland/ marshy areas or adjacent to water.

Subsoil: Subsoil is the soil horizons between the topsoil horizon and the underlying parent rock. Subsoil often has more clay-like material than the topsoil. Subsoil is of less value to plants, in terms of nutrient (food) and oxygen supply, than topsoil. When subsoil is exposed it tends to erode fairly easily.

Timeous: At least 5 working days prior to an activity.

Topsoil: This is defined as the A horizon of the soil profile. Topsoil is the upper layer of soil from which plants obtain their nutrients for growth. It is often darker in colour, due to the organic (humic) fraction. Topsoil is deemed for the purposes of this specification as the layer of soil from the surface to the specified depth required for excavation (see F.63 5.3, relevant SABS 1200 clause and project specification). Where topsoil is referred to, it is deemed to be both the soil and grass / ground cover fraction. (see ‘Cleared Surface’)

Veld: This is defined for the purpose of this specification as unimproved natural vegetation areas (e.g. grasslands).

Water body: Any open body of water including streams, dams, rivers, lakes, and the sea.

Wetland: A seasonally, temporally, or permanently wet area which also may exhibit a specific vegetation community. It is often marshy in character.

Wetland Vegetation: Vegetation which is indicative of a wetland environment - for example, sedges, rushes, reeds, hydrophilic grasses and ground-covers, but for the purposes of this specification excludes woody species.

Xeriscaping: Landscaping with vegetation which has a low water usage. The objective is to conserve as much water as possible, whilst still beautifying an area (i.e. conservation and aesthetics). Concept embraces utilising indigenous as opposed to exotic plants.

F.6.1.4 ABBREVIATIONS

DWAF : Department of Water Affairs and Forestry
ECO : Environmental Control Officer
EMP : Environmental Management Plan
EMPR : Environmental Management Programme Report
EO : Environmental Officer
IAPs : Interested and Affected Parties
IEM : Integrated Environmental Management
MSDS : Material Safety Data Sheet
NEC : New Engineer Contract or The Engineering and Construction Contract

☞ : Indicates the project specification must be referred to, to clarify the clause.

F.6.1.5 DRAWINGS

Drawings referred to in this specification are included in C4.4 Drawings of Section C4 Site Information.

F.6.1.6 FORMS

Forms referred to in this specification are attached to this environmental specification.

F.6.1.7 CONDITIONS OF CONTRACT

F.6.1.7.1 Duties and Powers of the Project Manager

The Project Manager is ultimately responsible for ensuring compliance with the environmental specification and upholding the Employer's Environmental Policy on a project.

The Project Manager:

- arranges information meetings for or consults with IAPs about the impending construction activities;
- may on the recommendation of the Engineer and /or Environmental Officer order the Contractor to suspend any or all works on site if the Contractor or his SubContractor/supplier fails to comply with the said specifications;
- maintains a register of complaints and queries by members of the public at the site office as per attached pro-forma. This register is forwarded to the Environmental Control Officer on a monthly basis.

F.6.1.7.2 Duties and Powers of the Engineer / Supervisor (NEC)

The Engineer or Supervisor is responsible for:

- enforcing the environmental specification on site;
- monitoring compliance with the requirements of the specification;
- assessing the Contractor's environmental performance in consultation with the Environmental Officer from which a brief monthly statement of environmental performance is drawn up for record purposes;
- documenting, in conjunction with the Contractor, the state of the site prior to construction activities commencing. This documentation will be in the form of photographs or video record.

F.6.1.7.3 Duties and Powers of the Environmental Control Officer

The Environmental Control Officer:

- briefs the Contractor about the requirements of the Environmental Specification and/ or Environmental Management Plan, as applicable;
- advises the Project Manager and Engineer/ Supervisor about the interpretation, implementation and enforcement of the Environmental Specification and other related environmental matters;
- attends site meetings, as necessary;
- monitors the Constructor's compliance with this specification and the project environmental specification as applicable;
- undertakes periodic audits of the effectiveness of the environmental specifications on the site;
- communicates environmental policy issues to the Project Manager;
- provides technical advice relating to environmental issues to the Engineer/ Supervisor and Project Manager;
- reports on the performance of the project, in terms of environmental compliance.

F.6.1.7.4 Duties and Powers of the Environmental Officer

The Environmental Officer:

- attends site meetings;
- monitors the site for compliance with the Environmental Specification and EMP;
- reports on the performance of the project in terms of environmental compliance to the ECO and Project Manager as per the pro-forma attached;
- liaises with the ECO on matters of policy and those requiring clarity and advice.

F.6.1.7.5 Extent of the Contractor's Obligations

The Contractor is required to:

- provide information on previous environmental management experience and company environmental policy;
- supply method statements for all activities requiring special attention as specified and/or requested by the Project Manager, Environmental (Control) Officer and/or Engineer during the duration of the Contract;
- be conversant with the requirements of this environmental specification and the project specification as applicable;
- brief his staff about the requirements of the environmental specification;
- comply with requirements of the Environmental (Control) Officer in terms of this specification and the project specification, as applicable, within the time period specified;
- ensure any sub-Contractors/ suppliers who are utilised within the context of the contract comply with the environmental requirements of the Employer, in terms of the specifications. The Contractor will be held responsible for non-compliance on their behalf;
- bear the cost of any delays, with no extension of time granted, should he or his Sub-Contractors/ Suppliers contravene the said specifications such that the Engineer orders a suspension of work. The suspension will be enforced until such time as the offending party(ies), procedure, or equipment is corrected;
- bear the costs of any damages/ compensation resulting from non-adherence to the said specifications or written site instructions;
- comply with all applicable legislation in terms of 7.6 below;
- ensure that he informs the engineer timeously of any foreseeable activities which will require input from the Environmental (Control) Officer.

The Contractor will conduct all activities in a manner that minimises disturbance to directly affected residents and the public in general, and foreseeable impacts on the environment.

F.6.1.7.6 Compliance with Applicable Laws

The supreme law of the land is "The Constitution of the Republic of South Africa", which states:

“Every person shall have the right to an environment which is not detrimental to his or her health or well being”

Laws applicable to protection of the environment in terms of Environmental Management (and relating to construction activities) include but are not restricted to:

Animals Protection Act, Act No 71 of 1962
Atmospheric Pollution Prevention Act, No 45 of 1965
Conservation of Agricultural Resources Act, No 43 of 1983
Environmental Conservation Act, No 73 of 1989
Environmental Planning Act, Act No 88 of 1967
Fertilisers, Farm Feeds, Agricultural Remedies and Stock Remedies Act, No 36 of 1947
Forest Act, No 122 of 1984
Forest and Veld Conservation Act, Act No 13 of 1941
Hazardous Substances Act, No 15 of 1973
Lake Areas Development Act No 34 of 1975
Land Survey Act, No 9 of 1921
Minerals Act, No 50 of 1991
Mountain Catchment Act, No 63 of 1970
National Monuments Act, No 28 of 1969
National Parks Act, No 57 of 1976
National Resources Development Act, Act no 51 of 1947
Occupational Health and Safety Act, No 85 of 1993
Provincial and Local Government Ordinances and Bylaws
Soil Conservation Act, Act No 76 of 1969
Water Act, No 54 of 1956
Water Services Act No 108 of 1997
and all regulations framed thereunder and amendments there to.

F.6.1.7.7 Compliance with the Environmental Specification

The Contractor is deemed not to have complied with the Environmental Specification if:

- within the boundaries of the site, site extensions and haul/ access roads there is evidence of contravention of clauses;
- if environmental damage ensues due to negligence;
- the Contractor fails to comply with corrective or other instructions issued by the Project Manager or Engineer within a specified time,
- the Contractor fails to respond adequately to complaints from the public.

Application of a penalty clause will apply for incidents of non-compliance. The penalty imposed will be per incident. Unless stated otherwise in the project specification, the penalties imposed per incident or violation will be:

| | |
|---|-------|
| Failure to demarcate working servitudes | R1000 |
| Working outside of the demarcated servitude | R2000 |
| Failure to strip topsoil with intact vegetation | R1000 |
| Failure to stockpile topsoil correctly | R500 |
| Failure to stockpile materials in designated areas | R500 |
| Pollution of water bodies (including increased suspended solid loads) | R1000 |
| Failure to control stormwater runoff | R1000 |
| Failure to provide adequate sanitation | R500 |
| Unauthorised removal of woody vegetation | R2000 |
| Failure to erect temporary fences | R500 |
| Failure to provide adequate waste disposal facilities and services | R500 |
| Failure to reinstate disturbed areas within the specified time-frame | R3000 |
| Failure to rehabilitate disturbed areas within the specified time-frame | R3000 |

| | |
|---|------|
| Any other contravention of the project specific specification | R400 |
| Any other contravention of the particular (general) environmental specification | R300 |

F.6.2 SITE ESTABLISHMENT AND HOUSEKEEPING

F.6.2.1 LAYOUT

The Contractor will take into account any of the limitations identified in the project specification with regard to establishment of site, in particular the location of access routes, and establishment layout.

Notwithstanding the provision of a project specification, the Contractor will provide the Project Manager and Environmental Control Officer with a layout design of the site indicating the position of all of the following, as applicable: offices, ablution facilities, storage areas, workshops, laboratories, batching plant, particulate matter stockpile area (i.e. soil/ granular chemicals/ cement fines etc), waste disposal facilities, hazardous substances storage area, access routes, etc. This layout plan is to be submitted prior to site establishment for acceptance. Any changes to this plan require review by the Project Manager in conjunction with the ECO.

The Contractor will take into account prevailing wind directions when designing the site layout to minimise impacts due to dust, unpleasant odours etc.

The Contractor will take into account the positions of residences when designing the site layout in order to minimise noise impacts on the residents.

Site security lighting is to be positioned such that the direct beam is focused away from residential properties and does not pose a nuisance or danger to road users.

No site establishment will be allowed within 100 m of a water body or drainage channel or on a flood plain unless approved by the Environmental (Control) Officer or specified in the project specification.

F.6.2.2 SITE CLEARANCE

No trees or shrubs may be removed without the prior permission of the Environmental Officer, unless in keeping with the final site reinstatement and rehabilitation plan.

Topsoil is to be stripped from all areas where permanent or temporary structures and access roads are to be constructed. Topsoil conservation is to be in terms of clause F.6.3 5.3 of this document.

F.6.2.3 SERVICES

F.6.2.3.1 Sanitation

Portable chemical toilets are to be utilised at site unless a connection to sewer is possible or a proper septic tank system is installed. In the case of the septic tank, the installation will require the relevant approvals from the local authority and will require removal upon completion of the contract, unless otherwise directed.

Sanitation facilities will be located within 100 m from any point of work, but not closer than 50 m to a water body.

F.6.2.3.2 Solid Waste Facilities

Facilities for solid waste collection are to be provided. These are to be at least a 200 l drum and clearly identified as the point for waste disposal.

Waste is to be separated into paper, glass and metal with separate collection points for each. The Contractor will ensure that the appropriate recycling Contractors receive this waste.

The Contractor is to institute a daily litter collection programme. The collected waste is to be disposed of regularly and proportionately to its generation at a site designated for waste disposal.

No burning will be permitted on any site unless by approved incineration methods and in a low risk fire area. In the case of incineration, ash is to be co-disposed with spoil in a designated spoil dump.

No burying of waste will be allowed on any site.

F.6.2.3.3 Cooking and Heating Facilities

No open fires will be allowed anywhere on site.

Contained fires (i.e. in a fire drum) will be allowed for heating and cooking only in designated areas, in other cases cooking is restricted to gas or electrical equipment.

F.6.2.4 FUELS, HAZARDOUS SUBSTANCES AND OTHER LIQUID POLLUTANTS

F.6.2.4.1 Storage and handling

All potentially hazardous raw and waste materials are to be handled by trained staff and stored on site in accordance with manufacturer's instructions and relevant legal requirements. The product MSDS is to be lodged with the Engineer.

Storage and handling areas for fuels, lubricants, chemicals and other hazardous substances are to be paved with concrete to prevent accidental contamination of the soil. Alternatively, an impermeable liner may be placed beneath above-ground storage tanks. The integrity of the liner is to remain intact for the duration of the contract, until removal.

Open storage vessels, for example shutter lubricant drums, are to be stored under cover to prevent 'splash' contamination.

All storage areas are to be bunded (with at least sandbags) and have a peripheral collection drain, with oil interceptors (if required).

The bunded area is to be sufficiently large to contain a spillage equivalent to the volume of one container of the substances stored.

All products to be dispensed from 200 litre drums will be done so with appropriate equipment, and not dispensed by tipping of the drum.

Daily checks are to be conducted on the dispensing mechanism of above-ground storage tanks to ensure the timeous identification of faults.

Collection containers (e.g. drip trays) are to be placed under all dispensing mechanisms of hydrocarbon or hazardous liquid substances to ensure contamination from leaks and dispensing is contained.

The dispensing mechanism of diesel and petrol storage tanks is to be stored in a container when not in use.

F.6.2.4.2 Control of pollutants

A drainage diversion system is to be installed to divert runoff from areas of potential pollution, e.g. batching area, vehicle maintenance area, work shops, chemical and fuel stores, etc if applicable.

Contaminated runoff and waste water is to be directed into a collection system (e.g. sump, attenuation dam, PVC porta-ponds etc.) for treatment or collection and disposal. The final collection point (e.g. sump) is to be PVC lined.

Collected contaminated runoff/ wastewater is to be pumped out of the final collection point and disposed of at an appropriate landfill site. Sump liners are to be treated in the same manner.

The treated waste water, effluent and contaminated runoff may require analysis prior to discharge as detailed in the project specification or instructed by the Environmental Officer. Details regarding proposed methods for treatment of pollutants are to be submitted to the Environmental (Control) Officer for acceptance upon award of the Contract.

Any spillages, irrespective of their size, are to be contained and cleaned up immediately. The Pollution Control section may provide technical assistance for clean up, if required. No spills may be hosed down into a stormwater drain or sewer.

Use of specialised cleanup techniques and/ or products may be required depending on the spill. This will be instructed by the Environmental Control Officer. These will be to the Contractor's cost.

F.6.2.5 GENERAL

Site staff are not permitted to use any open water body or other natural water source (e.g. springs) for purposes of bathing, or the washing of clothes, machinery or vehicles. Nor draw water from a spring without the permission of the community utilising that spring.

F.6.2.6 MEASUREMENT AND PAYMENT

Measurement and payment for compliance with clauses F.6.2.1 to 5 of the specification are deemed to be fully included in the Contractor's rates for fixed and time related Preliminary and General Items scheduled under SABS 1200 A or AA.

F.6.3 CONSTRUCTION

F.6.3.1 CONSTRUCTION METHODS AND PROGRAMME

F.6.3.1.1 Construction Method

The Contractor will provide method statements for construction activities (14 working days prior to the activity commencing) relating to the following environments and those listed in the project environmental specification, unless methods have been prescribed in this or the project environmental specification:

- rivers, streams, or any other open water body;
- wetlands;
- access roads (see F.6.3.13 below);
- steep slopes (i.e. steeper than 1:4) or less if friable material is present;
- indigenous bush/ forest;
- close proximity (i.e. 50 m or less) to a residential dwelling;
- drilling and/or blasting of rock.

If a construction method employed by the Contractor is not environmentally acceptable to the Employer, the Contractor may be instructed to cease the utilisation of that method in favour of a more environmentally acceptable one, proposed either by himself or the Employer.

F.6.3.1.2 Construction Programme

The Contractor will programme construction so as to minimise the impact on the environment and provide this programme to the Environmental Control Officer for perusal and acceptance at the onset of the contract period. The Environmental Control Officer is to be made aware of any amendments to the construction programme or alterations to the scope of work in order that their impacts on the environment can be assessed.

The Contractor (through the Project Manager) will ensure that all affected landowners/ authorities are advised of the proposed programme at the beginning of the contract period.

F.6.3.2 AREAS OCCUPIED / DEMARCATION OF SITE

Routes for temporary access and haul roads are to be located within the approved demarcated areas and vehicle movement is to be confined to these roads. Movement of vehicles outside the designated working areas is not permitted without authorisation from the Engineer.

All construction activities are restricted to working areas designated on the drawings and/or demarcated and approved by the Engineer. Materials including spoil are stockpiled at designated areas.

Any areas disturbed outside of the demarcated areas or without permission of the Environmental (Control) Officer or Engineer will be subject to reinstatement and rehabilitation (as per F.64 below) to the Contractor's cost.

In terms of pipeline projects, a general maximum working servitude width of 15 m will apply for machine excavation unless otherwise indicated in the project specification. A maximum width of 6 m will apply for manual excavation. These maximum working servitude widths may vary depending on the sensitivity of the environment, as detailed in the project specification.

In sensitive biophysical environments, for example wetlands, indigenous forest / bush, pristine natural grasslands, and sensitive social environments, as defined in the project specification or by the Environmental Control Officer, the working servitude is reduced as indicated in the project specification.

The working servitude shall contain all construction related activities, including, stockpiling of materials, placing of toilets, vehicle movement areas, etc.

Demarcation of linear projects (executed with machine excavation) and features (e.g. pipelines, access roads, etc.) will be by means of wooden stakes. These stakes will be at least 1 m high, painted white and placed at least every 15 m, on either side of the linear feature, in all areas where works are occurring. Progressive movement of stakes is required as linear projects progress.

In the case of a fenced site, the boundary fences will be denoted as the outermost limit of the site, but internal areas may be demarcated with stakes as above. The site boundaries of non-fenced, but 'contained' projects are to be delineated using stakes or temporary fencing, depending on the hazard which that site poses.

F.6.3.3 SUPPLY OF WORKS FACILITIES

No water may be abstracted from water bodies for the purposes of construction, without approval of the Engineer in consultation with the Environmental Control Officer.

F.6.3.4 CLEANLINESS

SANS 1200 AD, clause 5.2.4, second sentence, is to read: "No rubbish or debris shall be deposited below the full supply level (FSL)."

F.6.3.5 SITE CLEARANCE

F.6.3.5.1 Clearance

Spoil sites will require clearing and grubbing in addition to those areas in terms of SANS 1200 C 5.1.

The site shall only be cleared immediately prior to construction activities commencing i.e. at the last practicable stage.

No trees or indigenous shrubs may be removed without the prior permission of the Environmental (Control) Officer, unless in keeping with the final site reinstatement and rehabilitation plan.

F.6.3.5.2 Disposal of materials

Material obtained from clearing and grubbing operations shall be disposed of at appropriate municipal disposal facilities. They are not to be disposed of as per Paragraph 1 of Sub-clause 3.1 of SANS 1200 C.

Wood obtained from clearing and grubbing operation remains the property of the landowner/ community and must be stacked at sites designated by relevant person. The Contractor will be required to remove and dispose of any wood from site at a designated site for vegetation disposal, should the landowner/ community not require it.

All tree trunks and branches of diameter greater than 50mm are to be cut into lengths not exceeding 2400mm.

Brush wood (i.e. < 50mm diameter) is to be disposed of, or utilised as specified in the project specification or upon instruction of the Engineer.

F.6.3.5.3 Conservation of topsoil

The Contractor is required to strip topsoil (as defined in this specification) together with grass, groundcover and sedges from all areas where permanent or temporary structures are located, construction related activities occur, and access roads are to be constructed, etc. The depth to which topsoil will be stripped shall be 200mm unless stated otherwise in the project specification.

Topsoil is to be handled twice only - once to strip and stockpile, and secondly to replace, level, shape and scarify.

Topsoil is to be replaced along the contour.

Topsoil is to be replaced by direct return (i.e. replaced immediately on the area where construction is complete), rather than stockpiling it for extended periods. This is feasible for progressive construction (e.g. pipelines), but not necessarily so for reservoirs, site establishments, dams, etc.

Topsoil stockpiles are not to exceed 2 m in height.

Topsoil stockpiles are to be maintained in a weed free condition (i.e. no 'broad-leafed' plants regarded as weeds in terms of the Conservation of Agricultural Resources Act No 43 of 1989, or those plants regarded as a 'general nuisance in the area' are to be growing on the stockpiles). The Environmental Control Officer will provide guidance as to which plants are weeds and require removal.

The stockpiles are not to be contaminated with sub-soil, or any other waste material.

Topsoil may not be compacted in any way, nor may any object be placed or stockpiled on it.

Topsoil may not be compacted in any way, nor may any object be placed or stockpiled on it.

Topsoil which is to be stockpiled for periods exceeding 4 months is to be vegetated. In summer a mixture of *Eragrostis tef* (Teff) and *Eragrostis curvula* (Weeping Lovegrass) (ratio 1:2) is to be applied at an application rate of 6 kg/ha, unless otherwise instructed in the project specification.

In winter, a mixture of *Lolium multiflorum* (Annual/Italian Rye grass) and *Eragrostis curvula* (Weeping Lovegrass) (ratio 1:1) is to be applied at an application rate of 6kg/ha (see F.6.4 5.3 for sowing times), unless otherwise instructed in the project specification. Fertiliser is to be applied as per F.6.4 5.2.

F.6.3.5.4 Cutting of trees

Any tree branches which require removal are to be properly pruned and sealant applied to the cut surface, if required.

The Contractor's attention is drawn to Sub-clause 5.2.3.3 of SANS 1200 C with respect to work in indigenous forests.

Any indigenous trees or bush which require removal in terms of the project, and which have not been identified in the project specification or EMP, are to be timeously indicated to the Environmental Officer prior to work affecting them.

F.6.3.5.5 Landscape Preservation and Conservation of Flora

Notwithstanding Clause 5.7 of SANS 1200 C, the Contractor will be required to transplant designated plants to alternative locations as specified in the project specification or identified by the Environmental Control Officer, upon the instruction of the Engineer.

Transplanting shall be undertaken by employing the following method:

Removal

- Mark the orientation of the tree/shrub (for example, the north-facing side of the trunk indicated by a small arrow made with indelible ink) trunk. Do not scratch a mark on the surface of the trunk;
- Delineate a circle from the trunk with a radius equivalent to the drip-line of the tree, or as indicated by the Environmental Control Officer on site;
- Excavate the tree with an intact rootball.

Replanting

- A hole 500mm larger in diameter than the anticipated rootball must be prepared in advance of the tree removal in order that the tree can be replanted immediately;
- The tree must be positioned as per its original orientation;
- A planting method known as 'puddling' must be employed. This method involves the addition of soil and water simultaneously to expels air from the planting hole. Place the tree in its new hole, making sure the top surface of the rootball is level with the ground level. Place a hose pipe in the hole and leave it running whilst extra soil is added around the rootball;
- 'Compact' the tree in the hole and attach tree stays for stabilisation.

Compensatory planting of species may be required should transplantation not be feasible, as indicated in the project specification or upon instruction of the Engineer.

F.6.3.6 EARTHWORKS

F.6.3.6.1 Backfill material

With reference to SANS 1200 DB sub-clause 3.5, no material stripped or excavated which is classed, in terms of this specification, as topsoil, may be used as backfill in any excavation.

F.6.3.6.2 Excavation and backfilling

During excavation 'conservation of topsoil', as specified in F.6.3 5.3 above will apply.

Excavated material is to be stockpiled along a pipeline trench within the working servitude, unless otherwise authorised.

Surplus excavated soft, intermediate and hard rock material shall not be disposed of along the pipeline trench as indicated in SANS 1200 DB sub-clause 5.6.3 and 5.6.4, but shall be removed to a spoil site (see F.6.3.15 below) designated during the project if applicable, or agreed by the Engineer in conjunction with the Environmental Control Officer and Project Manager.

In certain cases, for example to help stabilise the disturbed area or to reinstate the natural aesthetics of an area, excess excavated intermediate and hard material may be disposed of in a designated manner along a pipeline trench, as indicated by the Environmental Control Officer and Project Manager, or in the project specification. In this case, rock material shall not exceed 250mm in maximum dimension (see F.6.4 2.1).

In terms of SANS 1200 DB 5.6.5 and SABS 1200 LB 3.4.2, deficiency of backfill material shall not be made up by excavation within the free haul distance of 0.5km of site, without the prior approval of the Engineer of the source of the material. Where backfill material is deficient, it should ideally be made up by importation from an approved borrow pit (i.e. one which operates within the ambient of an EMPR.) (See also F.6.3 14 below).

The Contractor will backfill in accordance with the requirements of progressive reinstatement.

The maximum length of open trench shall be specified in the project specification.

F.6.3.7 SAFETY

All works which may pose a hazard to humans and animals are to be adequately protected and appropriate warning signs erected. The Contractor's attention is drawn to SANS 1200 D section 5.1 in this regard.

With reference to SANS 1200 D 5.1.1.3, where blasting is required in terms of the project, the Contractor will ensure that all structures in the vicinity that could be affected by the activity will be inspected and their condition photographically recorded (as necessary), prior to blasting.

Notice of intent to blast is to be provided to landowners timeously.

Speed limits, appropriate to the vehicle driven, are to be observed at all times on access roads. Operators and drivers are to ensure that they limit their potential to endanger humans and animals at all times, by observing strict safety precautions.

F.6.3.8 PLANT

F.6.3.8.1 Silencing of plant

With reference to SABS 1200 A amend: "built up areas": to read as "all areas within audible distance of residents (albeit urban, peri-urban or rural areas)."

Appropriate directional and intensity settings are to be maintained on all hooters and sirens.

Silencer units on equipment and vehicles are to be maintained in good working order.

Construction activities are to be confined to normal working hours (07h30 - 17h00) Mondays to Saturdays, except for the activities designated to be carried out at night.

F.6.3.8.2 Appropriate use of plant

The Contractor will at all times use plant which is appropriate to the task in order to minimise the extent of damage to the environment.

F.6.3.9 DEALING WITH WATER ON WORKS

F.6.3.9.1 Disinfection of Potable Water Infrastructure

Disinfection water is to be neutralised before release of this water to the environment.

F.6.3.9.2 Discharge of water from site

Any water which is discharged from site is to comply with the relevant Water Quality Guidelines implemented by DWS.

Water discharged to the stormwater / sewer system may only be done so with the permission of the relevant local authority.

F.6.3.10 CONTROL OF EROSION

Surface erosion protection measures will be required to prevent erosion where slopes are steeper than 1:8 on all soil types.

Erosion protection measures required may include all or some of the below, as specified in the project specification or upon instruction of the Engineer in conjunction with the Environmental (Control) Officer:

- use of groundcover or grass
- construction of cut off berms (earth and/or rockpack) - these are to be angled across the contour and normally would approximate an angle of 30° from the bisector of the contour.
- placing of brush wood on bare surface;
- pegging of wattle trunks or branches along the contour;
- hard landscaping, e.g. use of Loffelstein walls, ground anchors, gabions etc.

Scour chambers are to be fitted with energy dissipaters, or the jet of water directed onto a protected (i.e. grouted stone pitching/ rock pack/ reno mattress) area to dissipate water velocity and to control and prevent erosion.

Storm water drainage measures might be required on site to control runoff and prevent erosion.

F.6.3.11 CONTROL OF POLLUTION

No waste in a solid, liquid or gaseous state shall be emitted from or spilled on the site without the approval of the Engineer.

No mixed concrete shall be deposited directly onto the ground prior to placing. A board or other suitable platform is to be provided onto which the mixed concrete can be deposited whilst it awaits placing.

Excess concrete from mixing shall be deposited in a designated area awaiting removal to an approved landfill site.

The Contractor will contain wash water from cement mixing operations, by directing the water into a sump for collection. The material contained in the sump will be removed to an appropriate landfill site.

No concrete rubble shall be present at the site.

Liquid wastes will not be disposed of to storm water drains. They may be disposed of to sewer only if permitted by (local council) legislation.

In the event of pollution of a water body (including sediment loading), the Contractor will provide alternative water supply to users of that water body until the quality of the water body is restored to its previous unpolluted state. For the sake of this clause, pollution is deemed to be a state which is substandard to the normal quality of the water body, but is not necessarily in contravention of the South African Water Quality guideline standards for a prescribed activity.

Any ancillary damages resulting from pollution of a water body will be repaired / remediated at the Contractor's cost.

Where, due to construction requirements, pollution of a water body may potentially occur, the Contractor is to ensure adequate measures (e.g. attenuation/ settlement dams / oil absorbent products) are in place to prevent pollution. A method statement is to be provided to this effect (see F.6.3 1).

F.6.3.12 CONTROL OF FIRE

The Contractor will ensure he has the necessary fire fighting equipment on site in terms of SANS 1200. This will include at least rubber beaters when working in 'veld' areas, and at least one fire extinguisher of the appropriate type when welding activities are undertaken, irrespective of the site.

F.6.3.13 USE AND MAINTENANCE OF ACCESS FACILITIES

F.6.3.13.1 Responsibility

The Project Manager [not the Contractor (SANS 1200 AD 5.3.1)] will be responsible for obtaining permission for temporary and permanent rights of way over all private property affected by project activities.

The Project Manager will ensure that the Contractor has kept a photographic record of all access facilities and that these are reinstated to a state not worse than upon commencement of the project and to the satisfaction of the landowner (not withstanding that the project's objective is not to upgrade landowners' access roads).

F.6.3.13.2 Fencing

Temporary fencing is to consist of 1.2 m bonnox fencing, or similar, suitably tensioned and supported on 1.8 m fencing standards at 3 m intervals, with all necessary straining posts and stays.

All temporary fencing as indicated by the Engineer is removed on completion of the contract.

F.6.3.13.3 New Access Roads

Any construction roads created for execution of the project are to be designed to incorporate adequate drainage and water attenuation structures.

Any access roads which incorporate 'cut and fill' aspects and/or which are to be surfaced during construction are to be authorised by the Environmental Control Officer and Project Manager. Prior to construction of the road, the Contractor will be required to provide a sketch plan of the road layout (referenced to local topographic, natural and man-made structures). Slope steepness, road width, drainage structures and their frequency will need to be documented and accompany the sketch layout.

Construction access roads may not be wider than that necessary (maximum width 4 m) for movement of vehicles in one direction only. Should two way traffic be required, points people are to control vehicle movement on the 'single lane' road or passing bays are to be used where specified in the project specification or as identified by the Engineer in conjunction with the Environmental Control Officer, unless otherwise stated in the project specification.

The cut and fill slopes of permanent roads will require grassing, as specified in the project specification or by the Environmental Control Officer, to increase stability and reduce aesthetic impacts. Hard landscaping may be required as per the project specification.

Temporary construction roads will require rehabilitation on completion of construction activities for which they were required. These roads will require rehabilitation as per F.6.4 4 or as specified in the project specification. In the case of access 'tracks', only ripping to loosen compaction will be required unless otherwise stated by the Environmental Control Officer or project specification.

Access roads created by the project may only remain unrehabilitated on written request of the landowner, with his acceptance of the state of the road and a clause that the landowner accepts all responsibility for the road and its state.

F.6.3.13.4 Maintenance of Existing Access Roads

The Contractor will record, photographically, the state of existing roads which are to be used for access, prior to plant utilising these roads.

During the contract period, the Contractor will ensure that all existing water attenuation and drainage structures are maintained in a state in which they can optimally perform their function.

Upon completion of the construction period, the Contractor will ensure that the access roads are returned to a state not worse than prior to construction commencing.

F.6.3.14 BORROW PITS

Where the Contractor is required to import material this shall be from commercial sources or borrow areas specified in the project specification.

The Contractor may source material from alternative borrow pits provided: the site location; method of winning material and reinstatement and rehabilitation are environmentally acceptable and approved by the Environmental Control Officer.

In this regard, the Contractor shall give the Environmental Control Officer in writing, 30 days prior to opening up alternative borrow pits the following information for acceptance:

- quantities of borrow material required;
- method statement for excavation of material including depth and extent of excavation;
- anticipated 'active life' of the borrow area;
- proposal for reinstatement and rehabilitation of borrow area, including final profile;
- written approval from the landowner/ relevant authority that material may be removed from their land subject to their stated conditions, requirements, and royalties, and if the proposal is acceptable to the Environmental Control Officer.

Development and rehabilitation of borrow pit areas are likely to include the following activities (but these must not be regarded as exhaustive):

- Stripping and stockpiling of topsoil as per F.6.3 5.3 of this specification;
- Removal (to nominal depth of 500mm) and stockpiling of sub-soil;

- Infill of borrow pit with spoil material;
- Contouring of borrow pit to approximate natural topography and/ or reduce erosion impacts on the site;
- Placement of excavated subsoil over spoil material;
- Placement of stripped topsoil on subsoil;
- Grassing of topsoil in terms of clause F.6.4 4 of this specification.

The Contractor is to familiarise himself with the requirements of the Minerals Act No 50 of 1991 in terms of borrow pit development, and the requirements of the EMPR, as applicable.

F.6.3.15 SPOIL SITES

Where the Contractor is required to spoil material, spoil sites must be identified which are environmentally acceptable and approved by the ECO, unless spoil site areas have been identified in the project specification, in which case these will be the designated spoil sites.

If no spoil sites have been previously identified together with reinstatement and rehabilitation criteria, the Contractor is to provide the following information to the ECO at least 30 days prior to requiring sites to spoil material:

- the location, description of and access to alternative sites identified in order that they may be assessed;
- the quantity of material to be spoiled;
- the type of material to be spoiled (i.e. blast rock/ excavated rock/ soft shale/ subsoil etc.);
- the proposed method of spoiling;
- the proposed reinstatement and rehabilitation plan including final profile;
- written approval from the landowner/ relevant authority that material may be spoilt on land subject to their stated conditions and requirements and if the proposal is acceptable to the ECO.

Development and rehabilitation of spoil areas are likely to include the following activities (but these must not be regarded as exhaustive):

- Stripping and stockpiling of topsoil as per F.6.3 5.3 of this specification;
- Removal (to nominal depth of 500mm) and stockpiling of sub-soil;
- Placement of spoil material;
- Contouring of spoil site to approximate natural topography and/ or reduce erosion impacts on the site;
- Placement of excavated subsoil over spoil material;
- Placement of stripped topsoil on subsoil;

Grassing of topsoil in terms of clause F.6.4 4 of this specification.

F.6.3.16 NUISANCE

F.6.3.16.1 Dust

At all times the Contractor shall control dust on the site, access roads, borrow pits and spoil dumps with water, chemical soil stabilisers or temporary surfacing as specified in the project specification or upon instruction of the Engineer.

Dust control shall be sufficient so as not to have significant impacts in terms of the biophysical and social environments. These impacts include visual pollution, decreased safety due to reduced visibility, health aspects, and ecological impacts due to dust particle accumulation.

On gravel or earth roads, vehicle speeds may not exceed 30km per hour.

F.6.3.16.2 Noise

The operational layout of the construction site is to be designed to control and reduce noise from source (see clause F.6.2 1).

Machinery and vehicle silencer units are to be maintained in good working order. Offending machinery and /or vehicles will be banned from use on site until they have been repaired.

Construction activities generating output levels of 85 dB(A) or more (excessively noisy), in residential areas, are to be confined to working hours (08h00 - 17h00) Mondays to Fridays only.

'Normal' or 'noisy' working hours may only be extended with the prior written approval of the Project Manager, who has been notified, at least 7 days in advance, of the impending work requiring extension.

The Project Manager will ensure that the neighbours are timeously forewarned of imminent noisy activities.

Should community complaints be received with regard to noise generation, the Contractor will, at the discretion of the Project Manager and Environmental Control Officer, provide an independent and registered noise monitor to undertake a survey of noise output levels from site, and implement measures to reduce noise to legislated levels.

F.6.3.16.3 Visual

All site establishment components, as well as equipment, will be positioned to limit visual intrusion to neighbours (see clause F.6.2 1 above).

The type and colour of roofing and cladding materials are to be selected to reduce reflection.

Security lighting (both temporary and permanent) and lighting required for specific works activities must be placed such that it is not a nuisance to residents and the general public.

F.6.3.16.4 Interference with neighbours and public

No construction staff may approach site neighbours, for whatever reason, without the knowledge and permission of the Project Manager.

Complaints from neighbours and public with regard to interference from contract staff will be regarded in a serious light, and the offender(s) may be subject to disciplinary action.

F.6.3.16.5 Disruption of Services

Disruption of services, e.g. road access, water and electricity, must be kept to a minimum at all times.

Where service disruption is unavoidable, the Contractor is to advise the Project Manager (at least 7 days in advance), who in turn will timeously warn the affected parties.

F.6.3.17 SPECIAL ENVIRONMENTS

F.6.3.17.1 Wetlands

Pipeline trenches which traverse wetlands shall be constructed as specified in the project specification. The Contractor will submit a method statement for work in wetland areas as per F.6.3 1.1

Construction may not permanently alter the surface or subsurface flow of water through the wetland.

The Contractor shall submit a method statement for review at least 14 days prior to commencing construction in a wetland.

The Contractor will remove all wetland vegetation with their root ball intact. This vegetation is to be kept moist at all times. It is to be placed in the shade and covered with moistened hessian cloth until replanting, which is to be undertaken immediately surface reinstatement is complete.

No construction materials may be stockpiled in any wetland areas.

The pre-construction profile of the wetland shall be returned to one similar as before construction, with no created "ridge or channel" features present.

F.6.3.17.2 River/ stream courses

The Contractor shall submit a method statement for review 14 days prior to commencing construction. The method statement should highlight (but not be confined to) the following issues:

- detailed plan of crossing including pipe protection works;
- how water flow will be diverted during construction (if applicable);
- containment of contaminated runoff and waste water;
- width of working servitude (if not already detailed in project specification);
- final expected profile of river/ stream banks;
- reinstatement and rehabilitation of river/ stream banks.

The Contractor will remove herbaceous riparian vegetation as indicated in the project specification or by the Environmental Control Officer, with their root ball intact. This vegetation is to be kept moist by means of placing it in the shade, covered with moistened hessian cloth until it is replanted.

The Contractor shall not modify the banks or bed of a water course unless as specified in the project specification.

Rocks for use in gabion baskets/reno mattresses may not be obtained from a water course.

The Contractor will not pollute any water body as a result of construction activities (see also F.6.3 11).

The Contractor shall not cause any physical damage to any aspects of a water course, other than those necessary to complete the works as specified and in accordance with the accepted method statement

Where a stream or river-crossing requires the diversion of water, a method statement is to be provided to the Environmental Control Officer in this regard for review.

F.6.4 REINSTATEMENT AND REHABILITATION

Scope: The intention of this section is to ensure that the condition of the areas disturbed by the project are returned to a state that approximates what they were before the project or better, within reason. The concept of progressive reinstatement is fundamental to cost effective (both financial and environmental) rehabilitation of a site. This concept must be followed at all times. Where landscaping is utilised, the concept is to utilise and restore indigenous plants to the site, in terms of the concept of xeriscaping.

Reinstatement will be required for all areas disturbed by the project. For pipeline projects, this will include the full working servitude, not just the top of actual excavation as per SANS 1200 DB (subclause 5.9.1.1)

Reinstatement and rehabilitation will ensure that all areas disturbed by the project are returned, within reason, to a state not worse than before the project commenced.

The Contractor will reinstate and rehabilitate all disturbed areas outside of the demarcated working area (as defined in terms of clause F.6.3 2 or the project specification) at his own cost and to the satisfaction of the Environmental Control Officer and Project Manager.

F.6.4.1 HOUSEKEEPING

All areas are to be cleared of rubble associated with construction. This includes the removal of surplus materials, excavation and disposal of consolidated waste concrete and concrete wash water, litter, etc. All soil contaminated by hydrocarbons, for example from leaking machines, refuelling spills etc., is to be excavated to the depth of contaminant penetration, placed in 200 litre drums and removed to an appropriate landfill site.

F.6.4.2 FINISHING

F.6.4.2.1 Final Grading

Final levels of all disturbed areas are, where feasible in terms of the project requirement, to be consistent with the natural topography of the area.

In certain instances, it will be acceptable to reinstate rock onto a works area (e.g. pipeline servitude), provided that that rock does not exceed 250mm in maximum dimension and is placed in a manner consistent with the natural surrounds as indicated by the Environmental Control Officer and Project Manager.

All drainage lines affected by construction are to be reinstated to approximate their original profile. Where this is not feasible due to technical constraints, the profile is to be agreed upon by the Environmental Control Officer and Project Manager.

All compacted (disturbed) areas (including stockpile areas) are to be ripped (along contour) to a depth of 150mm prior to the replacement of topsoil.

F.6.4.2.2 Topsoiling

Topsoil is to be replaced to a minimum depth of 100mm.

Topsoil is not to be compacted, but once replaced is to be scarified (to a depth of 50mm) consistent with the natural contour.

If insufficient topsoil is available, subsoil or similar material may be used that may be a suitable substrate after addition of soil improving substances e.g. compost, pH rectifiers (lime or gypsum) etc. Soil testing may be required at an approved facility.

F.6.4.3 REINSTATEMENT OF WATER COURSES AND WETLAND AREAS

The Contractor will ensure that water course banks are returned to their original profile unless the project specification states otherwise.

The surface reinstatement of wetland areas is to ensure that no depressions remain which could act as channels for preferential water flow thereby affecting the hydrological regime of the wetland.

The Contractor will preserve all riparian and wetland vegetation for use in rehabilitation of those environments. This vegetation is to be kept moist at all times. It is to be placed in the shade and covered with moistened hessian cloth until replanting, which is to be undertaken immediately surface reinstatement is complete.

Plants are to be, as nearly as possible, replanted in areas from which they were removed.

F.6.4.4 VEGETATION RE-ESTABLISHMENT

The Contractor will ensure that all areas disturbed by contract activities are revegetated to the specified standard.

This standard is deemed to be an 85 % cover with no areas in excess of 0.04 m² / m² remaining unvegetated.

Revegetation shall match the vegetation type which previously existed (e.g. kikuyu pastures are to be returned to kikuyu pasture; 'veld' grass to 'veld' grass, etc.), unless stated otherwise in the project specification.

Prior to re-grassing, and if required:

- the area is to be scarified or ripped (along contour) to a depth of 50mm to loosen compaction.
- weeds present on site are to be removed.

Re-grassing, where required, will be either by means of seeding, instant turf (sods), sprigs or plugs as specified in the project specification or as specified by the ECO.

Where sprigs or plugs are utilised, they are to be planted at 200mm centres. The fertiliser shall be applied as per F.6.4 5.2. During summer, 25mm of irrigation shall be applied each week until reasonable (60%) ground cover has been obtained. During winter 15mm of irrigation shall be applied each week until reasonable (60%) ground cover has been obtained. The amount of irrigation to be applied will make up the difference between rainfall recorded on site and minimum requirement.

Where instant turf is utilised, it shall be laid as specified in the project specification. The fertiliser shall be applied as per F.6.4 5.2. During summer, 25mm of irrigation shall be applied each week until all the turf is visibly growing. During winter 15mm of irrigation shall be applied each week until all the turf is visibly growing. The amount of irrigation to be applied will make up the difference between rainfall recorded on site and minimum requirement.

Grassing shall be undertaken by a specialist grassing Sub-Contractor, unless permission is granted otherwise by the Engineer upon receipt of a written motivation from the Contractor.

The Contractor shall state in writing when the regrassing operation will commence and its expected duration (dates).

Grassing in 'veld' areas is to be undertaken as per F.6.4 5 below. *Cynodon dactylon* species may be excluded or substituted from this mixture at the discretion of the Environmental Control Officer, or as specified in the project specification. The seed bulk may be made up with the *Eragrostis tef*.

F.6.4.5 "VELD GRASS" GRASSING SPECIFICATION

The area to be grassed should be estimated and converted to hectares, e.g. 100m X 100m = 10 000m² = 1ha. All fertilizer and seeding rates used in this specification are with respect to hectares.

F.6.4.5.1 Regional areas

For re-grassing three distinctive areas exist. These are defined as:

- the Coastal area (a narrow band running from the coast to ≈15km inland of the coast)
- the Coastal hinterland (a broad band (≈50km wide), generally defined as westwards of the coastal belt, and below 800m a.s.l.)
- the area above ≈ 800m a.s.l. (also called Midlands area).

F.6.4.5.2 Fertiliser

Standard 2:3:2 (N:P:K) fertiliser shall be used on all sites.

The rate of application will be:

- 200 kg/ha in the Coastal Hinterland areas, and
- 300 kg/ha in the Midlands and Coastal areas.

F.6.4.5.3 Planting times

Summer (includes Spring) is considered to be between the 1 September and 28 (29) February.

Winter (includes Autumn) is considered to be between 1 March and 31 August.

Re-grassing will be undertaken (as far as possible) in summer as germination and establishment of grasses is most effective, assuming reasonable spring rains.

Vegetation re-establishment is likely in many cases to be held off until this suitable growing season.

Hydroseeding with a winter mix will only be specified where regrassing is urgently required and cannot wait until the summer season. In this case irrigation will be required as per F.6.4 5.4 below.

F.6.4.5.4 Establishment and maintenance

During summer, 25mm of irrigation shall be applied each week until reasonable (60%) ground cover has been obtained.

During winter (where annual rye grass is specified) 15mm of irrigation shall be applied each week until reasonable (60%) ground cover has been obtained.

If rapid establishment is required, additional watering may be necessary as specified in the project specification

The amount of irrigation to be applied will make up the difference between rainfall recorded on site and the minimum requirement.

F.6.4.5.5 Grass Seed Selection and Application Rates

The specific seed selection and application rates for each of the defined areas are covered separately, as follows.

F.6.4.5.5.1 Coastal area

Summer mix (1 September - 28 February)

| Grass species | Common name | General application rate (kg/ha) |
|--------------------|--------------------|----------------------------------|
| Eragrostis tef | Teff | 5 |
| Eragrostis curvula | Weeping lovegrass | 10 |
| Chloris gayana | Rhodes grass | 10 |
| Digitaria eriantha | Smuts' fingergrass | 5 |
| Total | | 30 |

Winter mix (1 March - 31 August)

| Grass species | Common name | General application rate (kg/ha) |
|--------------------------------------|--------------------------|----------------------------------|
| Lolium multiflorum cultivar - Midmar | Annual/Italian rye grass | 10 |
| Eragrostis curvula | Weeping lovegrass | 10 |
| Chloris gayana | Rhodes grass | 5 |
| Total | | 25 |

F.6.4.5.5.2 Coastal hinterland.

Summer mix (1 September - 28 February)

| Grass species | Common name | General application rate (kg/ha) |
|--------------------|------------------------|----------------------------------|
| Eragrostis tef | Teff | 5 |
| Eragrostis curvula | Weeping lovegrass | 10 |
| Chloris gayana | Rhodes grass | 10 |
| Cenchrus ciliaris | Blue buffalo grass | 2 |
| Cynodon dactylon | Couch/KWeek/Star grass | 10 |
| Total | | 37 |

Winter mix (1 March - 31 August)

| Grass species | Common name | General application rate (kg/ha) |
|--------------------------------------|--------------------------|----------------------------------|
| Lolium multiflorum cultivar – Midmar | Annual/Italian rye grass | 10 |
| Eragrostis curvula | Weeping lovegrass | 10 |
| Chloris gayana | Rhodes grass | 5 |
| Cenchrus ciliaris | Blue buffalo grass | 2 |
| Cynodon dactylon | Couch/KWeek/Star grass | 3 |
| Total | | 30 |

F.6.4.5.5.3 Midlands area

Summer mix (1 September - 28 February)

| Grass species | Common name | General application rate (kg/ha) |
|--------------------|------------------------|----------------------------------|
| Eragrostis tef | Teff | 4 |
| Eragrostis curvula | Weeping lovegrass | 10 |
| Chloris gayana | Rhodes grass | 10 |
| Digitaria eriantha | Smuts' fingergrass | 2 |
| Cynodon dactylon | Couch/KWeek/Star grass | 2 |
| Paspalum notatum | Lawn paspalum | 2 |
| Total | | 30 |

Winter mix (1 March - 31 August)

| Grass species | Common name | General application rate (kg/ha) |
|--------------------------------------|--------------------------|----------------------------------|
| Lolium multiflorum cultivar - Midmar | Annual/Italian rye grass | 10 |
| Eragrostis curvula | Weeping lovegrass | 10 |
| Chloris gayana | Rhodes grass | 5 |
| Paspalum notatum | Lawn paspalum | 2.5 |
| Total | | 27.5 |

F.6.4.5.6 Seeding methods

Two methods are recommended, namely hydroseeding and hand-broadcasting. The required method shall be as specified in the project specification.

All seed supplied should be labelled in accordance with the Government Seed Act No. 20 of 1961 and the Contractor shall be required to produce such certification, if requested by the Engineer.

F.6.4.5.6.1 Hydroseeding

The Grassing Contractor shall be conversant with this method.

Cellulose pulp (consisting of either wood shavings, shredded straw, shredded paper or cotton waste) shall be added to the mix to be applied at a rate of 250 kg/ha.

In addition to the cellulose pulp, compost (consisting of either chicken litter, kraal manure, sugar cane filter cake or mushroom compost) shall be incorporated at a rate of 5m³/ha (≈100 X 50kg fertiliser bags/ha).

F.6.4.5.6.2 Hand-broadcasting

Fertiliser, at the appropriate rate, is to be distributed by hand in a manner to ensure that there is an even spread of fertiliser over the site. This is to be done prior to seeding.

The seed mix is to be weighed and made up in an appropriately large container which shall be stirred to ensure no settling out of the grass seed, and a uniform distribution of the different types of seed.

The seed is to be distributed by hand in a regular grid broadcasting manner to ensure that there is an even spread of grass over the entire site.

The area seeded is to be raked over once the seed and fertiliser have been applied to incorporate these elements into the topsoil.

F.6.4.5.7 General

Where there is a possibility of neighbourhood livestock grazing a rehabilitated site these should, as far as is practicable, be excluded for the first 3 months of re-grassing.

F.6.4.6 LANDSCAPING

Landscaping of the site may be required as indicated in the project specification.

Compensatory planting of trees or shrubs may be required should the transplantation of such not be successful in terms of F.6.3 5.5 or due to plants removed in terms of F.6.3 5.4

Planting of trees will be in accordance with the following method:

- All tree holes shall be square in plan;
- Tree holes shall be a minimum of 600mm by 600mm square by 700mm deep;
- Holes are to be backfilled with excavated soil in a ratio of 3:1 with compost. The compost is to be weed free and have been composted at temperatures in the order of 65°C. Where possible, any available topsoil should be placed in the hole at the level where the tree rootball will rest. A handful (half-a-cup) of each Superphosphate and 2.3.2 should be mixed into the soil-compost mix;

- The tree holes are to be backfilled to the point where the tree and its rootball are in the desired position. The tree is to be removed temporarily and the hole filled with water and allowed to drain away. This operation of watering and draining should be repeated at least four times in order that the surrounding ground and hole are thoroughly moist. The tree is then to be replaced and the remaining soil replaced;
- All trees shall be tied (using a tree tie) to a suitable timber stake planted in the ground to a depth of at least 500mm. The stake shall have a minimum diameter of 35mm and shall be at least 300mm higher than the planted tree;
- Water retaining basins of at least 500mm diameters are to be formed around each tree;
- The Contractor is to apply at least 10 litres of water per tree per fortnight for a period of at least 3 months.

The planting of shrubs will be in accordance with the tree planting method with the exception that the holes are to be a minimum of 400mm by 400mm square by 500mm deep, and that the tree stakes and ties are not required.

F.6.4.7 ALIEN PLANT CONTROL

All sites disturbed by construction activities will be monitored for colonisation by invasive alien plant species.

The Environmental Control Officer will identify those plants which require removal during both the construction and maintenance period, for the Contractor's action.

The Environmental Control Officer will provide advice as to effective methods of removal and control of alien plant species.

PUBLIC COMPLAINTS REGISTER

| DATE | COMPLAINANTS NAME | DESIGNATION/ AFFILIATION | REASON FOR COMPLAINT | ACTION TAKEN | ACTION BY | ACTION BY DATE | ACHIEVED BY DATE | DATE REFERRED TO NW environmental control officer |
|-------------|--------------------------|---------------------------------|-----------------------------|---------------------|------------------|-----------------------|-------------------------|--|
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MONITORING OF COMPLIANCE WITH ENVIRONMENTAL SPECIFICATIONS

PROJECT NAME:

.....

CONTRACT NUMBER:

.....

PROJECT MANAGER:

.....

ENGINEER'S REPRESENTATIVE / SUPERVISOR:

.....

CONTRACTOR:

.....

CONTRACT PERIOD:

.....

(including start and completion dates):

PERIOD COVERED:

.....

REPORT PREPARED BY:

.....

Signature

ENVIRONMENTAL CONTROL OFFICER REPORT

PROJECT NAME:

CONTRACT N°

DATE OF SITE INSPECTIONS DURING REPORTING PERIOD:

| Specification Breach | Spec. No. | Remedial Action Recommended | Due Date | Authority Responsible | Action Taken |
|----------------------|-----------|-----------------------------|----------|-----------------------|--------------|
| | | | | | |
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PUBLIC COMPLAINTS

| Complainant | Designation/ Affiliation | Date of complaint | Reason for Complaint | Action taken and date |
|-------------|--------------------------|-------------------|----------------------|-----------------------|
| | | | | |
| | | | | |
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GOOD PERFORMANCE REPORT

List any aspects of the Contract in which the Contractor is performing well and beyond that which is required in terms of the specification.

Photographs

Include photographs which illustrate aspects of non-compliance and good performance.

| | |
|---|---|
| <p>Photograph 1</p> <p>Caption</p> | <p>Photograph 2</p> <p>Caption</p> |
|---|---|

F.7 PARTICULAR SPECIFICATION PE- THE CLIENT'S PRE-CONSTRUCTION AND HEALTH PLAN

PE1. INTRODUCTION

PE1.1 Purpose and Scope

This document describes the procedure upon which the Contractor shall comply with the requirements set out in the client's Health and Safety Specification.

This document defines the Management System that is implemented by the Contractor for the management of Health and Safety on the project, which includes ensuring subcontractor compliance with the same standards.

The aim of this document is to present the safety aspects that will be controlled and managed on the project.

(a) Reference Documents

- Occupational Health and Safety Act, (Act No. 85 of 1993)
- Compensation for Occupational Injury and Diseases Act.
- Client Health and Safety Specification.
- Construction Regulations 2003.
- The Construction Kit. (CD)

PE1.2 Definitions

The following definitions will apply to the Safety Management Plan, acronyms given hereunder shall apply:

Construction / Building Work (as defined by the Occupational Health and Safety Act: Construction Regulations 2003):

Means any work in connection with –

- a) The erection, maintenance, alteration, renovation, repair, demolition or dismantling of or an addition to a building or any similar structure;
- b) The installation, erection, dismantling or maintenance of a fixed plant where such work includes the risk of a person falling;
- c) The construction, maintenance, demolition or dismantling of any bridge, dam, canal, road, railway, runway, sewer or water reticulation system or any similar civil Employer's Agenting structure; or
- d) The moving of earth, clearing of land or making of an excavation or work on any similar type of work.

Hazard Identification and Risk Assessment and Risk Control (HRA)

Means a documented plan, which identifies hazards, assesses the risks and detailing the control measures and safe working procedures, which are to be used to mitigate and control the occurrence of hazards and risks during construction or operation phases.

Site

Means the area in the possession of the Contractor for the construction of the works. Where there is no demarcated boundary it will include all adjacent areas, which are reasonably required for the activities for the Contractor, and approved for such use by the Employer's Agent and/or client.

The Act

Means, unless the context indicates otherwise, the Occupational Health and Safety Act, 1993 (ACT N^o. 85 of 1993) and Regulations promulgated there under. (OHSA)

Hazard

Means a source of or exposure to danger (source which may cause injury or damage to persons, or property)

Risk

Means the probability or likelihood that a hazard can result in injury or damage.

Contractor's Responsible Person (S)

Means any person appointed in writing by the Contractor to supervise construction or building work. The appointment shall be as required by the OHSA which shall stipulate health and safety responsibilities, area of responsibility and the proposed duration of the project.

Hazardous Chemical Substance (HCS)

Means any toxic, harmful, corrosive, irritant or asphyxiant substance, or a mixture or substances for which an occupational exposure limit is prescribed, or an occupational exposure limit is not prescribed, but which creates a hazard to health.

Construction Plant (TEM)

Encompasses all types of plant including but not limiting to, cranes, piling frames, boring machines, excavators, dewatering equipment and road vehicles with or without lifting equipment.

Contractor

Means "subcontractor".

Health and Safety Program

Encompasses The Contractor safety planning spreadsheet.

Health and Safety Plan (HSP)

The content of this document which will be made available on site for inspection by an inspector, Technical Officer, Agent, subcontractor, employee, registered employee organisation, health and safety representative, or member of the health and safety committee.

Health and Safety File

Describes the safety file holding all records on health and safety for the project, which shall be available at all, times for evaluation, and copy of which will be forwarded to the client upon completion of the project.

PE1.3 Responsibilities

(a) Notification of Intention to Commence Construction Work

The Provincial Director of the Department of Labour shall be notified by the appointed safety consultant to the Contractor, immediately upon receipt of the Letter of Acceptance of project commencement in accordance with the following requirements:

- The demolition of a structure exceeding a height of 3 meters; or
- The use of explosives to perform construction work; or
- The dismantling of fixed plant at a height greater than 3 meters; or
- The work exceeds 30 days or will involve more than 300 person days of construction work; and
- Includes excavation work deeper than 1 meter; or
- Includes working at a height greater than 3 meters above ground or a landing.

A copy of the notification letter to the Provincial Director shall be forwarded to client for their records and shall be made available to an Inspector, Project Employer's Agent or employee.

(b) Assignment of Contractor's Responsible Persons to Supervise Health and Safety on Site

The Contracts Manager and Site Agent shall ensure copies of all the appointment letters of the responsible persons appointed on site will be made available to the client and that all legal appointments shall be conducted in accordance with the requirements set out in the **OHSA** and Client specifications. The above shall also be imposed upon all subcontractors.

(c) Safety Officer Appointment

A part-time Health and Safety consultant shall be appointed upon commencement of the project.

The safety officers shall be tasked with monthly inspections of the site, the results of which shall be forwarded to the client or his appointed representative.

(d) Risk Assessment Competent Person

The Project Manager shall appoint a competent person in writing at commencement of the project to control the risk assessment process on site. A copy of the risk assessment appointment is attached with duties and responsibilities defined. **(Annexure E)**

(e) Competency for Contractor's Responsible Persons

The Project Manager acknowledges that all management personnel (responsible for health and safety) shall undergo a half-day Health and Safety Management Course, which is to be arranged and conducted by the appointed safety consultant prior to commencement of activities on site.

(f) Health and Safety Representatives

At least one (1) Health and Safety Representative shall be nominated, elected and trained to carry out his / her functions in his / her area of responsibility. This will include areas where less than fifty (50) employees are engaged in activity. Employees elected shall be designated in writing for a specific area and period of time.

The designated persons shall conduct monthly inspections within their area of responsibility, the records shall be kept for auditing and that deviations recorded are reported to the responsible supervisor within the designated persons area so that appropriate action can be taken.

The designated person/s shall be permitted to participate in the Health and Safety Committee Meetings.

PE1.4 Objectives And Targets

- Compliance with the Contractor Health and Safety Policy.
- Everyone is responsible for organising accident prevention at his or her own level on site.
- Safety training is important.
- Prevention.
- Working safely ensures your job.
- The Contractor management commits itself to the objectives and targets.
- Disabling Injury Frequency Rate (DIFR) of 2.0 or less.
- 90% compliance on monthly Health and Safety Audits.
- Compliance with the legal requirements set out in the Occupational Health and Safety Act, Act 85 of 1993, (OHSA) and Regulations.
- Compliance with the Client's Safety Specification for Construction.

PE1.5 Planning And Procedure

The procedures to be used for the project are to be in accordance with the Safety Manual in use in the Contractor under the guidance of the appointed safety consultant. The sub-headings covered under the Safety Manual are as follows:

- Administration
- Appointments
- Safety Committees
- Registers, checklists and permits
- Incident Management
- Emergency Planning
- Contractors
- Risk Assessments
- Audits
- Hazardous substance control
- Training
- Mining Requirements
- Roads Requirements
- Planning

PE 1.6 Implementation Of The Occupational Health And Safety Specification

The Contractor is committed to implementing client specific safety specification on the project and is committed see that this forms an integral part of the project. It is our intention to make this specification part of other Contractors and Suppliers operating procedures.

PE1.7 Application of the Health and Safety Specification

(g) Compensation of Occupational Injuries and Diseases Act, Act No. 130 of 1993 (COIDA)

The letter of good standing will be available on site for reference purposes as proof of good standing.

The Contractor shall ensure all Sub-Contractors also comply with the above requirements defined in the COIDA.

(h) Occupational Health and Safety Policy

The COMPANY Health and Safety Policy is attached for reference purposes. **(Annexure A)**

(i) Hazard Identification Risk Assessment

The Contract Manager shall ensure the Site Agent shall prior to the commencement of any construction work perform Hazard Identification, and the assessed risks shall form part of the health and safety plan applied on site.

A copy of the HRA shall be made available for viewing to the client.

The Site Agent shall ensure that all HRA's conducted will be conveyed to all personnel and contractors through the site training program and that these training sessions will be presented by the competent person regarding the hazard and related work procedures before any work commences.

The HRA Team that will be established will comprise members as follows:

- Health and Safety Representative(s),
- Health and Safety Committee Member(s)
- Management Representative / Site Agent

Attached in the form of **Annexure C and D**, the Hazardous Task Identification and (HTI) and format of the Risk Assessment (RA) is included.

Method statements form part of the Risk Process and will be conducted in accordance with the Risk Process described above.

Based on the activities carried out on all projects Hazard Investigation and Risk Assessments (HRA's) will be done. Examples of which are:

- Site Establishment
- Demolition works
- Excavation
- Concrete works
- Lifting operations
- Hand held tools
- Motorised Equipment

(j) Health and Safety Committee

The Project shall convene a health and safety committee meeting monthly. All members required to be in attendance shall be notified of such meeting by means of a formal agenda.

The Site Agent shall ensure an attendance register and minutes are kept for auditing purposes, and that a copy of the minutes be circulated to all members in attendance well before convening the next meeting and within 7 days, a copy of the minutes will be forwarded to the project Employer's Agent.

Members of the committee shall include the following and are not limited to:

- Safety Consultant. (When available)
- Contractor's site representative. (Supervisory level)
- Contractor's site representatives. (Operating level)
- Project Employer's Agent nominated representative. (Co-opted status)

(k) Health and Safety Training

Training of personnel is a legal requirement and a necessity and is acknowledged as such. The Training Planning Matrix shall be provided upon request.

Induction Training

Induction training shall be attended with the Client as well as the Contractor Induction program requirements and records of attendance kept to prove the same.

The Contractor Induction format is attached for reference purposes. **(Annexure E)**

Awareness Training

Weekly awareness training shall be conducted using the Contractor Toolbox Talk documents, which shall be conducted by the site supervisors. **(Annexure F)**

Competency

Training identified through the Risk Assessment Process and conducted through this process shall be kept on file as proof of competency and training. (This may include operators)

First Aid and Health & Safety Representative Training

All safety representatives elected and designated, including first aiders, shall be trained should they not already be in possession of a valid certificate of training proving competence.

General Record Keeping

The Site Agent shall ensure that all the Health and Safety records, required by both the Occupational Health and Safety Act, 85 of 1993 and Regulations are kept for reference purposes and auditing.

Further to the requirements set out above, the Site Agent will also maintain records that may be defined through the risk assessment process, for auditing purposes.

In accordance with the requirements set out in the Construction Regulations 2003 and the requirement set out in Client Specification the Site Agent shall ensure that a copy of all Health and Safety records generated during the course of construction, be handed over to the Project Employer's Agent upon completion of construction.

Statistics

The Site Agent shall ensure injury and incident records (Near Hits, First Aid, Medical cases, Disabling Lost Time Incidents), training etc. referred to above are kept on site. All documents shall be made available to the client for inspection including the Department of Labour's Inspectors as required by the Occupational Health and Safety Act, 85 of 1993.

The statistics formula as listed below shall be adhered to.

$$\text{DIFR (Disabling Injury Frequency Rate)} = \frac{\text{DI's} \times 1\,000\,000}{\text{Man-hours}}$$

$$\text{DISR (Disabling Injury Severity Rate)} = \frac{\text{Days Lost} \times 1\,000}{\text{Manhours}}$$

General Inspection, Monitoring and Reporting

The Contractor shall comply with the requirements set out by the client. We have attached a safety management plan upon which the dates of inspections and training and awareness will be entered, conducted and monitored.

The Contractor shall keep all records of inspections and investigations undertaken during the contract for the specified legal period as defined in the OHS Act and Regulations.

Internal Audits

Internal audits shall be conducted a minimum once per month by the project Employer's Agent, as well as the appointed safety consultant.

The Results shall be tabled and discussed at the Health and Safety Committee meetings.

The Audits to be conducted by the appointed safety consultant shall be conducted on the audit schedule attached as per **Annexure G**.

Records of the audits shall be forwarded to the Project Employer's Agent and shall be filed on site for reference purposes.

(l) Incentives

No incentive scheme is being identified unless required by the client.

(m) Penalties

Non-compliance with the client safety specifications can result in work stoppages and possible expulsion from site until the problem has been remedied including costs.

(n) Emergency Procedures

The Site Agent shall make available to the Project Employer's Agent a detailed Emergency Plan to tie into the evacuation plan already in place on the client's premises.

First Aid Box and Contents

The Site Agent shall ensure that all working areas are adequately provided with first aid attendants whether there are fifty (50) employees or less engaged on the contract. The First Aid attendant shall be trained in accordance with the requirements set out in the OHS Act with recognised and accredited service providers as defined above.

Proof of training attended (certificate) shall be attached to the written acceptance of appointment. It will be the first aid attendant's responsibility to ensure the contents of the first aid boxes are monitored and inspections recorded on the contents of the first aid box register.

The first aid box shall be adequately stocked by The Contractor at all times and will be accessible to all.

Accident and Incident Reporting and Investigation

Should accident investigation need to be conducted, the Project Manager shall appoint a competent person in writing to conduct the said investigation. The procedure to be followed will be in accordance with the OHS Act requirement on the Annexure 1 – Recording and Investigation of Incident form.

The Site Agent shall ensure that the results of all investigations are communicated to the employees engaged through incident recall and prescribed meetings. The Site Agent shall ensure

that the investigations are kept for record purposes in accordance with the prescribed requirements set out in the OHSA and the Contractor specific procedures.

Should there be an incident, the Project Employer's Agent shall be notified within 48-hours if required by the client, of the occurrence. It is acknowledged that the client reserves the right to participate in all investigations into accidents or incidents.

Hazards and Potentially Hazardous Situations

The Site Agent shall ensure that all other contractors or contractors are warned of hazardous or potentially hazardous situations, which may prevent them from effectively performing their duties, which includes the placement of adequate warning signs.

(o) Personal Protective Equipment and Clothing

The Contractor shall comply with OHSA requirements to provide PPE.

The Site Agent shall through the Risk Assessment process identify the specific PPE needs per activity and then issue the PPE accordingly. (Reference to the OHSA General Safety Regulation 2 – Employer to provide Personal Protective Equipment)

Should PPE be lost or stolen, then the employee will be issued with a new set of PPE.

Should PPE be worn out or damaged, the user shall return the worn or damaged PPE and will be issued with a replacement set. Training in the use of this shall be provided.

Overalls and hardhats shall be identifiable. (Principal Contractor different from the contractors)

PPE shall be provided to visitors as well.

(p) Safety Signage

The Site Agent in conjunction with the appointed safety consultant shall assess the Health and Safety Signage requirement in conjunction with the Risk Assessments conducted and will place the signage at strategic positions on the site works.

The Contractor shall also maintain the signage to ensure its effectiveness at all times and under all conditions. Signage, which cannot be repaired, shall be replaced.

(q) Permits

- The Contractor shall ensure that access to site works is restricted to construction personnel.
- All attempts will be made to restrict spectator access.
- Access to the site shall be by the Project Employer's Agents (Clients) authorisation on the prescribed form. (Permits and ID cards shall be issued by the client)
- Special permits for hot work and isolation permits shall be applied for to the Project Employer's Agent prior to commencing with the activity.

(r) Contractors and Suppliers

The Site Agent shall enter into an Agreement with Mandatary in terms of Section 37(2) of the Occupational Health and Safety Act, 85 of 1993, with all contractors appointed by The Contractor is entered into.

The Contracts Manager will ensure the contractors are issued with the Client Safety Specification where reasonably practicable including any the contractor pack for the project, should they not be contained in the Client Safety Specification.

The Contractor shall assist and ensure the Sub-Contractors engaged comply with all of these requirements and adhere to the requirements set out in the OHSA. Contractors will be stopped from working in the event of unsafe conditions and activities being observed.

All Sub-Contractors shall be covered by the Contractor Safety Plan and will be issued the same.

(s) Health and Safety in Practice

Excavations

The Site Agent shall ensure that all activities involving excavations, shoring, dewatering or drainage, a safe working procedure is submitted to the project Employer's Agent for approval prior to work commencing. Excavation work exceeding the specified depth as stipulated in the OHSA regulations, shall comply with the following requirements:

- a) The excavations are inspected before the shift starts, after heavy rain (inclement weather) and after any major condition which may effect the excavations stability and the findings are to be recorded and kept;
- b) All excavations regardless of the depth shall be adequately barricaded to prevent persons falling into the excavation;
- c) The safe working procedure shall be communicated to all employees who may be effected by the work; and
- d) The safe working procedures shall be enforced and maintained by the appointed excavation supervisor at all times.
- e) For high-risk activities, all personnel working in the excavation shall be attached by means of a lifeline.
- f) Material excavated shall be removed from the point of excavation.
- g) Ensure stability of adjoining structures.

Demolition

No demolition work is being envisaged on this project.

Explosives and Blasting

No blasting activities are envisaged on this project.

Stacking of Materials and Housekeeping

The Site Agent shall ensure that all stacking will be supervised by a person competent to supervise over the activities, and that clearly defined and allocated storage areas are provided for and identified, and that materials being stored within this area are stacked in accordance with sound stacking principles of sort-by-sort, access to be maintained, level surface, and the height will not exceed three times the base width.

Housekeeping shall be maintained in accordance with the client requirements at all times.

(t) Hazardous Chemical Substances

The Site Agent shall ensure the necessary training and information regarding the use and storage of HCS is provided, and that the use and storage of HCS is carried out as prescribed by the HCS Regulations.

Furthermore, the Site Agent shall ensure that all chemicals brought to site have a Material Safety Data Sheet (MSDS) and the users are made aware of the Occupational hazards and precautions that need to be taken when using the chemical.

The First Aider shall be made aware of the MSDS and how to treat HCS incidents appropriately.

Access to all HCS records shall be afforded to the project Employer's Agent at all times.

Fuel / Diesel

- Bulk storage areas shall be demarcated, secured and sign posted with the relevant warning pictograms.
- Bulk storage areas shall be bunded.
- Re-fuelling shall be conducted in designated re-fuelling areas only.
- Spill-kits shall be available at all times in these designated areas.
- The surface of the bunded areas and walls shall be of impermeable material.
- The bunded area shall be sloped towards a collection pit.

Asbestos

No asbestos is to be used on this Project.

(u) Plant and Machinery

Construction Plant

- All plant shall comply with the OHS Act requirements in relation to operation and maintenance thereof.
- Service and maintenance of the vehicles shall be of a high standard at all times.
- All plant shall subject to design be fitted with back-up alarms and audible indicating devices.
- The Contractor shall ensure that all construction plants moving parts are adequately protected.
- Pre-start inspections shall be conducted on all motorised equipment daily, deviations of such inspections shall be recorded.
- Construction plant identified for use shall be operated by a trained and authorised operator.
- All construction plant shall be operated under the direct supervision of a person competent to identify potential hazards in the work he is conducting.
- Work involving the use of construction plant shall be conducted in accordance with an approved Risk Assessment.
- The Site Agent shall ensure all operators are equipped with the necessary PPE namely; safety shoes, overall, safety glasses, and gloves.
- Plant shall be fitted with an extinguisher where practicable.
- Washing shall be conducted in the designated washing areas.

The Contractor shall ensure the all equipment moving to and from site is adequately secured, and that all contractors abide by this requirement.

Transport of Personnel

- Safe vehicular transport shall be provided for personnel working on the project to the workplace, which shall include proper seating, side restraints and cover.
- No personnel shall be permitted to travel on any plant or equipment on the site works.
- Road safety principles shall be adhered to on and off site.

Vessels under Pressure (VuP) or Gas Bottles

The Contractor shall ensure they comply at all times with the requirements of Vessels under Pressure Regulations, with specific reference to the following:

- Ensuring all Equipment owned and hired-in Vessels under pressure, comply with the 36-month pressure vessel inspection, and a certificate of testing is available on site.
- Ensuring that all personnel who shall use this equipment are competent and trained.
- Ensuring the users of this equipment are issued with the required PPE.
- Ensuring the area is adequately identified as a noise area and warnings are posted.
- Ensuring daily pre-start inspections are carried out on all the equipment and the findings recorded.
- Ensuring the correct fire prevention and fighting equipment is available at all times.
- Noise levels where possible shall be kept within reasonable operating norms.

Fire Equipment

The Site Agent shall ensure the following all fire equipment to be used on site comply with the following:

- Extinguishers shall be placed in positions to ensure fast and easy access is maintained at all times.
- Placement of all extinguishers shall be depicted with the required pictograms.
- Extinguishers shall be serviced once annually, and after discharge or visible signs of depressurisation.
- The Site Agent shall ensure all employees are adequately trained in the safe use of the extinguishers.
- The Site Agent shall ensure a person is appointed to inspect the extinguishers on a monthly basis and the results of which are to be entered into a register designed for that purpose.

Hired Plant and Machinery

The Site Agent shall ensure the following criteria is adhered to when considering hired plant and machinery:

- Only approved hire companies shall supply equipment to the site.
- Hired plant shall be checked for safety compliance prior to being accepted for use on site.
- Should hired equipment be accompanied by an operator, The Contractor shall ensure that the operators competency be verified and the operator undergo an induction training session.
- The Site Agent shall ensure the operators of hired plant attend weekly toolbox talks in conjunction with The Contractor site personnel.
- The Site Agent shall ensure that all operators are equipped with the required PPE before commencing work on site.

Scaffolding / Working at heights / Fall Protection

Work involving scaffolding and work at heights shall comply with the requirements set out in the Construction regulations 2003 pertaining to these activities with reference to the SABS 085 code of practice.

Fall protection planning shall be done in conjunction with the risk assessment process.

All scaffold shall be erected under the control of a person trained and appointed to conduct such scaffold erection.

Falsework / Formwork for Structures

Work involving scaffolding and work at heights shall comply with the requirements set out in the Construction regulations 2003 pertaining to these activities with reference to the SABS 085 code of practice.

Lifting Machinery and Tackle

The Site Agent shall ensure that the use of Lifting Machinery and Tackle is done in accordance with the requirements of the Regulations, which include but is not limited to the following:

- Lifting machinery and tackle to be used on site shall be marked with the Maximum Mass Load (MML), which is the safe limit in which the equipment may be used.
- Inspections on Lifting Machines and Lifting Tackle shall be inspected once per month on the register provided and the findings recorded.
- Daily pre-start checks shall also be conducted on all Lifting Machinery and Tackle.
- Records shall be kept of all lifting machinery and tackle inspections and Load Tests.
- Load tests shall be conducted a minimum of once per annum, and a certificate of compliance shall be kept on record.
- A valid logbook shall be maintained for all lifting machinery, which will comply with a minimum six-monthly service and maintenance.
- Lifting machinery shall be operated under supervision at all times with a trained banksman who shall inspect all tackle before each lift.
- All lifting equipment operators shall be trained once every two years and a copy of such training shall be attached to the appointment, which is to be made on site.
- The Operators shall be tested for medical fitness.

Ladders and Ladder Work

The following requirements shall be complied with regarding Ladders and Ladder work:

- Ladders shall be clearly numbered, and inspected on the register provided.
- A competent person shall be identified and appointed as the ladder inspector.
- Where aluminium ladders cannot be used, then wooden ladders shall be straight grained, unpainted to allow for proper inspection of the grain for cracking.
- Ladders shall be secured at the top and chocked at the base to prevent slipping.
- Where chocking of the base is not possible, then the user shall ensure that the ladder is held in position by another employee when ascending the ladder.
- Ladders shall be inspected a minimum once per month by the person appointed as the ladder inspector.
- Proper storage shall be provided for all ladders when not in use.

General Machinery

In accordance with General Machinery Regulation 2(1), The Contractor shall:

- Ensure a competent person be appointed as defined in the above clause from the Occupational Health and Safety Act, 85 of 1993 and Regulations, to service and maintain all machinery in use on site.
- The Contractor shall appoint additional competent persons to assist the competent person mentioned above in accordance with General Machinery Regulation 2(7)(a), as and when required.
- The Contractor shall ensure that records are maintained of all services conducted.

Lighting and Power

The Site Agent shall ensure lighting circuits and power circuits are fitted with suitable earth leakage systems in accordance with the client, which will include the following activities:

- Earth leakage system will be tested monthly.
- Malfunctions shall be repaired immediately or replaced.
- Lighting shall be so positioned as not to interfere with construction activities.

Portable Electrical Tools / Explosive Power Tools

The Site Agent shall ensure the following procedure is adhered to regarding Portable Electrical Tools and Explosive Powered tools:

- Minimum compliance with legislation.
- Only competent persons shall be permitted to conduct routine and monthly inspections on the equipment.
- Persons competent to inspect the equipment shall be appointed in writing.
- Persons who are trained to operate such equipment shall be appointed and shall be the only authorised person to operate the equipment.
- The Site Agent shall ensure operation of the equipment is in accordance with the approved Risk Assessment and Safe Working Procedure set out.
- All users shall undergo regular awareness training to ensure compliance.
- The Site Agent shall ensure the required PPE and clothing is provided and maintained.

Public Health and Safety

In the interests of public safety, The Contractor shall ensure that all persons who may be affected by the work being conducted on site are informed and kept aware of the dangers, which may arise from the work being conducted on site.

This awareness shall be in the form of posters and inductions for visitors to site and warning signs.

Night Work

Night work shall only be conducted upon approval of the project Employer's Agent, with the same safety standard being applied for these activities as with day work activities.

Facilities for Safe Keeping / eating areas

The Contractor shall ensure that adequate facility is provided for the personnel on site. The area shall be provide the following:

- Sufficient seating;
- Seating under cover;
- Protected change room;
- Toilets.
- Hand wash facility.
- Potable water.

No food preparation shall be conducted on site and designated eating areas will be made to allow adequate seating.

Waste bins shall be strategically placed and cleared regularly.

ANNEXURE A (Safety Policy)

CONTRACTOR TO PROVIDE WITH HEALTH AND SAFETY FILE AS REQUIRED

ANNEXURE B (HTI)

| HAZARDOUS TASK IDENTIFICATION (HTI) | | | | | | | | | | | | | |
|-------------------------------------|---|--|-------------------------|-----------------|-------------|---------------------------|-----------------|------|---|---------------------------------|-----------|--------------|--|
| Ser no: | INFORMATION REQUIRED | DETAILS | | | | | | | SIGNATURE | | Key Table | | |
| 1 | Name of contract: | | | | | | | | | | 0= | NONE | |
| 2 | Date prepared: | | | | | | | | | | 1= | LOW | |
| 3 | Prepared by: | | | | | | | | | | 2= | MEDIUM | |
| 4 | Name of person approving: | | | | | | | | | | 3= | HIGH | |
| Risk Assessment (RA) Code | LIST OF ALL STANDARD TASKS | What is the future potential that this task can cause further... | | | | | | | | Total Score Yes = 3 / No = 0 | Rating | Doc Required | |
| | | Is it a new or unusual task? | Is it a dangerous task? | Personal injury | Health risk | Impact on the environment | Property damage | Fire | Has the task caused previous injury / loss? | | | | |
| RA-1 | Site clearing - manual labour & small tools | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 0 | 7 | LOW RISK | MST | |
| RA-2 | Site clearing - using mechanical means | | | | | | | | | 0 | LOW RISK | MST | |
| RA-3 | Site establishment - FSM erection / dismantling | | | | | | | | | 0 | LOW RISK | MST | |
| RA-4 | Site establishment - Container store / office offload | | | | | | | | | 0 | LOW RISK | MST | |
| RA-5 | Excavations - using manual labour | | | | | | | | | 0 | LOW RISK | MST | |
| RA-6 | Excavations using motorised plan | | | | | | | | | 0 | LOW RISK | MST | |
| RA-7 | Excavations - working inside < 1.5 metres | | | | | | | | | 0 | LOW RISK | MST | |
| RA-8 | Excavations - working inside > 1.5 metres | | | | | | | | | 0 | LOW RISK | MST | |
| RA-9 | Batching plants - erection / dismantle | | | | | | | | | 0 | LOW RISK | MST | |
| RA-10 | Batching plants - general working and operation | | | | | | | | | 0 | LOW RISK | MST | |
| RA-11 | Concrete mixing - using manual labour | | | | | | | | | 0 | LOW RISK | MST | |
| RA-12 | Concrete mixing - using mechanical means | | | | | | | | | 0 | LOW RISK | MST | |
| RA-13 | Concrete pours - using lifting machinery (Cranes etc) | | | | | | | | | 0 | LOW RISK | MST | |
| RA-14 | Concrete pours - using motorised plant (dumpers etc) | | | | | | | | | 0 | LOW RISK | MST | |
| RA-15 | Concrete pours - using mechanical pump | | | | | | | | | 0 | LOW RISK | MST | |
| RA-16 | Lifting Equipment - Tower crane erection / dismantle | | | | | | | | | 0 | LOW RISK | MST | |
| RA-17 | Lifting Equipment - Tower crane operation | | | | | | | | | 0 | LOW RISK | MST | |
| RA-18 | Lifting Equipment - Mobile crane operation | | | | | | | | | 0 | LOW RISK | MST | |
| RA-19 | Lifting Equipment - Telescopic handler operation | | | | | | | | | 0 | LOW RISK | MST | |
| RA-20 | Lifting Equipment - Forklift operation | | | | | | | | | 0 | LOW RISK | MST | |
| RA-21 | Lifting Equipment - using lifting tackle | | | | | | | | | 0 | LOW RISK | MST | |
| RA-22 | Formwork - general erection / dismantling | | | | | | | | | 0 | LOW RISK | MST | |
| RA-23 | Formwork - lifting and placing large panels | | | | | | | | | 0 | LOW RISK | MST | |
| RA-24 | Formwork - work on support decks | | | | | | | | | 0 | LOW RISK | MST | |
| RA-25 | Scaffolding - erect / dismantle small scaffolds < 2 m | | | | | | | | | 0 | LOW RISK | MST | |
| RA-26 | Scaffolding - erect / dismantle large scaffolds > 2 m | | | | | | | | | 0 | LOW RISK | MST | |
| RA-27 | Scaffolding - use of mobile scaffolds | | | | | | | | | 0 | LOW RISK | MST | |
| RA-28 | Scaffolding - dismantling of scaffolding | | | | | | | | | 0 | LOW RISK | MST | |
| RA-29 | Demolition - using small electric breakers | | | | | | | | | 0 | LOW RISK | MST | |
| RA-30 | Demolition - using compressed air breakers | | | | | | | | | 0 | LOW RISK | MST | |
| RA-31 | Demolition - using motorised mechanical means | | | | | | | | | 0 | LOW RISK | MST | |
| RA-31 | Demolition - using explosives / blasting operations | | | | | | | | | 0 | LOW RISK | MST | |
| RA-33 | Trades - Brickwork operations | | | | | | | | | 0 | LOW RISK | MST | |
| RA-34 | Trades - Plastering operations | | | | | | | | | 0 | LOW RISK | MST | |
| RA-35 | Trades - Painting operations | | | | | | | | | 0 | LOW RISK | MST | |
| RA-36 | Trades - Ceiling operations | | | | | | | | | 0 | LOW RISK | MST | |
| RA-37 | Trades - Roofing installations | | | | | | | | | 0 | LOW RISK | MST | |
| RA-38 | Trades - glazing installations | | | | | | | | | 0 | LOW RISK | MST | |
| RA-39 | Trades - Tiling operations | | | | | | | | | 0 | LOW RISK | MST | |
| RA-40 | Trades - carpentry (Doors / windows) | | | | | | | | | 0 | LOW RISK | MST | |
| RA-41 | Trades - Metal work (Doors / windows) | | | | | | | | | 0 | LOW RISK | MST | |
| RA-42 | Trades - Steel erection | | | | | | | | | 0 | LOW RISK | MST | |
| RA-43 | Trades - plumbing | | | | | | | | | 0 | LOW RISK | MST | |

ANNEXURE C (Risk Assessment)

| RISK ASSESSMENT | | | | | | | | | |
|--------------------------------|--------------------------|-----------------------|--------------------------|----------------------|--------------------------|-----------------------|--------------------------|---------------------------|------------------------|
| TASK / ACTIVITY NAME: | | Risks identified | | | | AREA: | | | |
| Seq No | Task Steps | A | B | C | D | Rating | SWP Required | Immediate Action Required | Safe Working Procedure |
| | | | | | | | | | |
| 1 | | 4 | 4 | 6 | 14 | HIGH RISK | ✓ | | |
| 2 | | 6 | 6 | 6 | 18 | HIGH RISK | ✓ | | |
| 3 | | 4 | 4 | 6 | 14 | HIGH RISK | ✓ | | |
| 4 | | | | | | | | | |
| 5 | | | | | | | | | |
| 6 | | | | | | | | | |
| 7 | | | | | | | | | |
| 8 | | | | | | | | | |
| 9 | | | | | | | | | |
| 10 | | | | | | | | | |
| 11 | | | | | | | | | |
| 12 | | | | | | | | | |
| 13 | | | | | | | | | |
| 14 | | | | | | | | | |
| 15 | | | | | | | | | |
| 16 | | | | | | | | | |
| 17 | | | | | | | | | |
| 18 | | | | | | | | | |
| 19 | | | | | | | | | |
| Methods Used to Minimise Risk | | Most Critical Hazards | | | | Control Methods | | | |
| Engineering Risk Out | <input type="checkbox"/> | Fatigue | <input type="checkbox"/> | PPE Selection | <input type="checkbox"/> | Codes of Practice | <input type="checkbox"/> | Name: | Sign: |
| Use of Specialized PPE | <input type="checkbox"/> | Speed | <input type="checkbox"/> | PPE Issue Records | <input type="checkbox"/> | Supervisory Controls | <input type="checkbox"/> | | |
| Introduce Specialized Controls | <input type="checkbox"/> | Engine Failure | <input type="checkbox"/> | Signs at Area of Use | <input type="checkbox"/> | Training of Personnel | <input type="checkbox"/> | | |
| Training | <input type="checkbox"/> | | <input type="checkbox"/> | Safety Talks | <input type="checkbox"/> | Training Records | <input type="checkbox"/> | | |
| | <input type="checkbox"/> | | <input type="checkbox"/> | Safe Work Procedures | <input type="checkbox"/> | | <input type="checkbox"/> | Approved: | Sign: |
| | <input type="checkbox"/> | | <input type="checkbox"/> | | <input type="checkbox"/> | | <input type="checkbox"/> | | |


| Probability an accident may occur | | Severity | | Hazard Frequency | | Risk Score / Criticality | |
|-----------------------------------|-----------------------------|----------------------|---------------------|------------------|----|--------------------------|----|
| A | B | C | D | C | D | C | D |
| 6 Inevitable | 6 Fatal and Permanent Dis | 6 Arises every shift | 14 to 18 High Risk | 6 | 18 | 14 | 12 |
| 4 Probable | 4 DLTl (50 000 - 499 999) | 4 Arises every week | 8 to 13 Medium Risk | 4 | 16 | 12 | 10 |
| 2 Highly improbable | 2 Medical Case (10 000 - 49 | 2 Arises every month | 0 to 7 Low risk | 2 | 10 | 8 | 6 |
| 0 No injury / loss | 0 First Aid Case | 0 Arises every year | | 0 | 6 | 4 | 2 |

| Probability | | Severity | |
|-------------|----|----------|----|
| 6 | 4 | 2 | 0 |
| 18 | 16 | 14 | 12 |
| 16 | 12 | 10 | 8 |
| 10 | 8 | 6 | 4 |
| 6 | 4 | 2 | 0 |

| Frequency | |
|-----------|---|
| 6 | 4 |
| 6 | 4 |
| 2 | 0 |



ANNEXURE D (Safety Induction)

| SAFETY INDUCTION | | |
|---|--------------------|-------------|
| OHS Act 85 of 1993 Sections 8 & 14 | | |
| Requirements: | | |
| Every employer is required to take all reasonable measures to ensure that the requirements of the OHS Act, and regulations are observed. The general duties of employees are to carry out lawful instructions and to obey the Company's safety rules and procedures prepared in accordance with the provisions of the Act and Regulations. For this process to begin and to be formalized it is necessary for all employees to be formally inducted into the safety procedures and the completion thereof, formally acknowledged by both employer and employee. | | |
| ITEM COVERED | DONE YES/NO | REMARKS |
| Explain Company Policy / Site Safety Rules Provide copies of same | | |
| Explain Section 14 of the Act | | |
| Explain the use of Personal protective Equipment and procedures. Re: Issuing and maintenance | | |
| Explain the meaning of symbolic signs | | |
| Explain the procedure in the event of injury | | |
| Explain the use of facilities and toilets | | |
| Explain the danger of moving machinery. (DUMPER, MIXER, SKILLSAW, GRINDER Etc.) | | |
| Explain the danger of hazardous substances (PETROL, DIESEL, OIL, GAS, PAINT Etc.) | | |
| Explain specific Job Duties and Requirements | | |
| Introduce : Supervisor, safety Representatives, First Aider | | |
| <i>This confirms that the above named acknowledges that he/she has been instructed in the safety items listed above and has received the necessary protective clothing / equipment to use in the performance of his/her work.</i> | | |
| <u>INDUCTION OFFICER / TRAINER</u> | | |
| Signature | Designation | Date |
| | | |
| <u>ACCEPTANCE</u> | | |
| I, _____ hereby acknowledge receipt of and accept and understand the requirements of this induction. | | |
| Signature | Designation | Date |
| | | |
|  | | |

**PROJECT SPECIFIC OCCUPATIONAL HEALTH AND SAFETY
SPECIFICATION**

FOR

COVID-19 SITE CONDITIONS

MANAGED ON BEHALF OF

**RAY NKONYENI MUNICIPALITY
(THE “EMPLOYER”)**

KEY ROLE PLAYERS

EMPLOYER

Principal Agent:

Civil Engineer

Environmental Control Officer

Health and Safety Agent

PRINCIPAL CONTRACTOR

Contracts Manager

Site Agent

H&S Officer

Other:

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ANNEXURES

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1. LIST OF ABBREVIATIONS

| | |
|-------|--|
| BRA | Baseline Risk Assessments |
| BEPs | Built Environment Professionals |
| BoQ | Bill of Quantities |
| PSHSS | Project Specific Health and Safety Specifications |
| COIDA | Compensation of Injuries and Diseases Act |
| CR | Construction Regulations |
| DEL | Department of Employment and Labour |
| H&S | Health and Safety |
| OHSA | Occupational Health and Safety Act No. 85 of 1993 (as amended) |
| PPE | Personal Protective Equipment |
| PC | Principal Contractors |
| SSHSS | Site Specific H&S Specification |

2. DEFINITIONS

The Employer: The Ray Nkonyeni Municipality

The Act: Means, unless the context indicates otherwise, the Occupational Health and Safety Act, No. 85 of 1993 and Regulations promulgated thereunder, as amended

COVID-19: Means, the Novel Coronavirus (2019-n Cov2) which is an infectious disease caused by a virus that has previously not been scientifically identified in humans which emerged in 2019 and was declared a global pandemic by WHO in 2020

WHO: Means, The World Health Organisation

3. KEY REFERENCES

The following key references apply to the specifications:

- Occupational Health and Safety Act No. 85 of 1993 and Regulations (as amended)
- Government Gazette No. 43257 dated 29 April 2020 titled COVID-19 Occupational Health and Safety Measures in Workplaces COVID-19 (C19 OHS), 2020
- Regulation 10 (8) of the Regulations issued in Terms of Section 27 (2) of The Disaster Management Act, 2002 (ACT No. 57 of 2002).
- The Disaster Management Act, 2002 (Act No. 57 of 2002), as amended

4. INTRODUCTION

The recent Regulations promulgated under the National Disaster Management Act, and the lockdown of 26 March 2020 have closed all construction projects except for those involved with essential infrastructure services and emergency facility preparedness. The Covid-19 pandemic has catapulted the role of health and safety (H&S) into the forefront of all activities. Going forward as the lockdown is slowly lifted, the construction industry will be required to focus as never before to protect the vulnerable who are often at the forefront of any project.

Construction projects range in size and complexity, occur in rural communities and cities, where the population is dense, or there is very little activity. Irrespective of the nature of the work, workers remain exposed to the typical risks and hazards that are typical of construction. Working at heights, confined spaces, breaking, cutting and grinding to name a few. High levels of hard physical labour and long hours of work are typical, over and above the risk of contracting Covid-19. As such the Occupational Health and Safety Act No 85 of 1993 and its Regulations require to be complied with. More specifically, the Construction Regulations of 2014 remain applicable and must be adhered to in order to protect the workers.

The Construction Regulations are very specific regarding the roles of stakeholders, namely the employer, designers and contractors. Each of these categories have very specific roles and responsibilities and cover both the built environment professionals (BEPs) and contractors. Each have roles in terms of H&S as per the existing arrangements over and above their contractual and monitoring duties on a project.

This H&S specification is based on Annexure 2 (Guideline for the Construction Sector Relating to Health and Safety and COVID-19) of the Construction Sector Reactivation Protocols prepared by the Construction COVID-19 Rapid Response Task Team and dated 26 April 2020.

4.1 PURPOSE

The purpose of this specifications is to specifically manage the operations of Construction work projects during the confirmed 2020 Covid1-19 Novel Corona Virus to ensure that employees are well informed and equipped to take all possible measures to prevent the spread and contain the virus as far as possible and reasonably practicable when performing their duties on site.

4.2 IMPLEMENTATION OF THE PROJECT SPECIFIC COVID-19 OCCUPATIONAL HEALTH AND SAFETY SPECIFICATIONS

These H&S specifications will form an integral part of the Contract and are in addition to Project Specific Health and Safety Specifications (PSHSS) already in place and included at tender stage. Where there is conflict of interpretation between the specifications, the Covid-19 specifications shall take precedence.

No work may commence without written approval of the revised H&S plan by the H&S Agent, or the responsible person in the MISA. Subsequent to approval, the contractor's activities on site will be monitored through regular H&S audits and Non-conformances will be issued and penalties or work stoppage will be issued where appropriate.

4.2.1 Roles And Responsibilities of Health and Safety Officers

The PC's Health and Safety Officer (HSO) will be required to undertaken the following amongst other activities:

- HSO officers will ensure that they carry out the COVID 19 awareness and ensure that all employees receive the message and understand what to do and how to do it. The training awareness will include training of Security officers on what to do when receiving employees to the premises.
- HSO officers must ensure that before letting any employees inside the premises/site camp, they issue them with face masks and sanitise their hands before passing through the gate.
- Screening questionnaire will be completed before employees can be allowed to gain access to the premises.
- The Employer specifications and requirements will be implemented accordingly.
- Ensure hand sanitizer and hand soap is available at all times and issued to all including training on proper usage.
- Undertake employee awareness campaigns on how the virus is spread from one person to another and also train them on how to prevent the spreading of the virus.
- Conduct regular toolbox talks to ensure that employees are always reminded of correct behaviour and handling of PPE provided.
- Ensure that employees who are suspected to have the symptoms are isolated immediately and the Department of Health immediately notified of such. While waiting the HSO officer must ensure that the isolated victim is entirely kept away from other employees, this will help to lessen to spread the virus.

5. BASELINE RISK ASSESSMENT

5.1 SUMMARY OF RISKS IDENTIFIED DURING DESIGN AND IMPLEMENTATION

The existing Baseline Risk Assessment (BRA) will require to be amended to take into account risks related to the potential spread of the Covid-19 virus. A typical risk assessment schedule is provided in ANNEXURE A for use by the Contractor.

Examples of risk factors include but are not limited to the following:

- Lack of financial resources by Employer;
- Employer not enforcing financial resources for projects;
- Transportation, to, from and on sites;
- Manual labour for physical tasks and tasks that will not allow for social distancing;
- Workers arriving at work with a temperature or other symptoms of Covid-19;
- Management of isolating potentially infected workers, and tracing of family/contacts;
- The lack of clean ablution facilities;
- The lack of clean welfare facilities where workers congregate for lunch break;
- Lack of cleaning and hand washing facilities;
- Confined working areas;
- Too few emergency supplies, first aiders and first aid boxes;
- Sanitization of frequently used environments throughout the working day;
- The need to continually monitor site activities;
- Underlying chronic diseases and age of workers (experienced workers);
- Specialised contractors having older workers, or need to cross borders, and
- Rural projects, or small/private projects ignoring the current legislation.

5.2 RE- INTRODUCTION TO THE WORK PLACE AFTER LOCKDOWN

Employees returning to the first day of work after the lockdown to answer a wellness questionnaire with the HSO at the entrance to the main building or site camp. Upon successful completion of the questionnaire (If satisfactory) the employee will be allowed to proceed to his/her work area. All employees will attend a mandatory re-induction (Revised induction for COVID-19 awareness including new measures to be taken.

A COVID 19 Risk assessment will be communicated to all employees to highlight activities and areas considered “hot spots”

6. SITE SPECIFIC HEALTH AND SAFETY PROCEDURES

6.1 DEMOGRAPHICS

It will be incumbent upon the PC to establish a suitable and sufficient procedures for the identification of potentially infected employees and workers, the management of exposure to the corona virus on the project, including visitors and suppliers. Including a response plan for persons suspected of being infected with or exposed the virus. The procedure is to be applicable to all levels of management and supervision, employees and local labour.

As part of this procedure, the contractor is to maintain a register of all employees and workers on the project, including sub-contractor employees and workers, keeping records of the following information as a minimum (note the NIOH document that is currently available):

6.1.1 Age of Employee

The procedure is to take cognizance of the vulnerability of older workers and make provision for additional or more frequent screening of workers above a specified age. A certificate of fitness should be available to make the worker fit for duty, and should be available on site at all times.

6.1.2 Health status

A detailed record of all current and previous health conditions, specifically those identified as creating a higher risk for contracting Covid-19, to be kept for all workers. The procedure is to make provision for stringent testing procedures and management of exposure to the virus for workers with higher vulnerability due to underlying health conditions. Such records are confidential and will remain with the Occupational Health facility. A certificate of fitness must be available for each worker on site, including management and contractors.

6.1.3 Socio economic status / Unskilled labour

The procedure is to consider the socio-economic status and skill level of workers, taking cognizance of the fact that these may have an impact on the worker's level of exposure to the virus outside of the workplace and the risk of being asymptomatic carriers of the virus to the project/site.

6.1.4 Accommodation

Where accommodation is provided by the contractor/sub-contractor, factors to be considered in the procedure include, *inter alia*:

- Density of occupants to allow for adequate social distancing (minimum 1.5m) in sleeping and dining quarters;
- Restriction on the number of persons using the same sanitary/hygiene facilities;
- Provision of dedicated crockery and cutlery for each occupant, together with a procedure for effective cleaning and safe storage of same and a prohibition on the sharing of utensils;
- Dedicated facilities for safekeeping of personal belongings and abovementioned utensils for each person. Such facilities are to allow for total segregation of belongings and must be easy to sanitize. Provision of such facilities for safekeeping to be accompanied with a procedure for the use and sanitizing of the storage facility to reduce the risk of cross-contamination;
- Facilities for accommodation provided by the contractor to have in place stringent procedures for personal hygiene, ongoing maintenance of sanitizing and social distancing, and
- Additional rules to include a prohibition on the sharing of clothing, towels and other personal belongings, as well as the laundering of clothing for multiple persons at the same time.

6.2 ORIGIN OF LABOUR AND TRANSPORTATION

Where a return to work will necessitate travel between provinces and cities for employees and workers to return to the project, the PC is to have a procedure for, or provide transport for the return of workers to minimize the risk of exposure to the virus while in transit. While this is difficult to control by the PC, induction training needs to include such information so workers can protect

themselves. Where on-site transportation is done, a policy needs to be available for how such transportation will be made safe and limit any opportunity for cross infection. If possible the PC could provide their own transportation for their workers.

Parking areas for public and private vehicles need to be considered. Hand cleaning facilities when entering gates, doors, and security entrances.

6.2.1 Public Transportation across borders/towns/cities

The contractor to source/recommend a transport service provider that complies with all travel restrictions and requirements as gazetted by the government, *inter alia*:

- Maximum occupancy of vehicles to allow for social distancing;
- Vehicle sanitized before passengers board;
- Passengers provided with hand sanitizer and face masks prior to boarding;
- Vehicle sanitized before boarding, and hand sanitizer provided to passengers prior to boarding, after each stop where passengers leave the vehicle for comfort breaks, and
- Frequent hand sanitizing is recommended during transit.

6.2.2 Contractor provided transportation across borders/towns/cities

Where the contractor provides transportation across borders/towns/cities to assist workers to return to work, provision is to be made for an adequate number of vehicles to comply with the maximum occupancy as in (a) above, and all such vehicles provided will be subject to the same requirements as abovementioned.

Since it will not be practicable to separate belongings and luggage in either instance mentioned above, the contractor's procedures must make provision for the sanitizing of personal belongings and luggage on arrival at the final destination.

6.3 SOCIAL DISTANCING

Social distancing has been shown to be an effective method to slow down the spread of the corona virus. It will be incumbent on the contractor to ensure that the construction site and facilities are set up in such a way that it will be possible as far as is practicable to maintain the required social distancing of a minimum of 1 metre between persons when at work.

6.3.1 Tasks that require more than 1 person to complete

Where it is not possible to maintain the required distance between workers due to the nature of the work activity, e.g. curb laying, confined working areas, rebar tying, preparing wire cages, the contractor will be required to implement, maintain and enforce a procedure to adequately protect such workers against potential infection with the corona virus. This includes but is not limited to:

- Providing adequate supplies of suitable PPE such as face masks, task specific gloves, safety glasses, disposable/additional coveralls;
- PPE used during multi-person activities to be exchanged immediately after the task is completed;

- Sealed bins to be provided for disposable PPE such as masks, disposable coveralls, disposable gloves, etc.;
- Sealable bags provided to each person for keeping PPE requiring laundering, such as gloves and overalls, and
- Sanitising/washing facilities provided for immediate sanitizing of hard hats, safety glasses, shoes, safety harnesses etc. on completion of multi-person tasks.

All the above to be utilized when breaking for lunch or leaving the site, and before commencing with the next or new work activity.

6.3.2 Access/Egress of Site, Welfare Facilities, Meeting Areas

The PC is to ensure there is suitable and adequate provision to minimize the risk of persons who may be infected with Covid-19 entering the site, the spread of the virus between persons who work on or visit the site and the risk of potentially contaminated persons leaving the site and accessing public spaces or going home to their families. To achieve this, the contractor is required to implement, inter alia the following measures:

- Persons accessing the site in groups to maintain social distancing of at least 1 metre while waiting to access the site;
- Persons waiting to access the site to be segregated from the public where required by the provision of dedicated, prominently identified public pedestrian walkways situated in such a way that social distancing is maintained between site personnel and the public;
- Screening of each person who enters the site with a no-touch infrared thermometer;
- Means of (fully) sanitizing each person and their belongings, who access and leave the site;
- Dedicated facilities for safekeeping of personal for each person. Such facilities are to allow for total segregation of belongings and must be easy to sanitize. Provision of such facilities for safekeeping to be accompanied with a procedure for the use and sanitizing of the storage facility to reduce the risk of cross-contamination;
- Toolbox talks to be conducted outdoors when possible in order for persons to maintain social distancing. Where inclement weather does not allow for this, toolbox talks to be conducted with smaller groupings of workers in a sheltered area large enough to maintain social distancing, and
- Eating areas to be set up in such a way that the maximum number of persons who will use the area at any one time are able to maintain the required social distancing of 1 metre. Should this not be practicable, meal times are to be staggered on a rotational basis to avoid contact between persons.

****This guideline is not an exhaustive list and the contractor is encouraged to develop rigorous control measures and procedures to safeguard all persons accessing or working on the site against the risk of Covid-19.***

Where possible remote means of monitoring such as use of drones or security cameras to monitor site conditions and to do site inspections could be considered.

6.4 ALCOHOL AND DRUG TESTING

Alcohol testing may only be done using single use test units, and must be disposed of in the appropriate contaminated waste. Drug testing will only be done by an occupational health facility either using urine or blood sampling. A protocol will be drawn up by the PC to manage this with the occupational health service being used.

6.5 MEDICAL SURVEILLANCE

The normal requirements of pre-placement, periodic and exit medicals will remain, with the Occupational health service providing a methodology of how they will be including factors relating to Covid-19. No lung functions or peak flows will be done until deemed safe to do so by the South African Thoracic Society.

It is preferable that occupational health service providers use a cloud-based record keeping service to ensure easy tracking and tracing. Free apps such as Square 1 is such an example.

Any person who contracts the virus may need to be reported to the Compensation Commissioner as an occupational disease where their work is to monitor and in contact with others. Such details are provided in the Compensation for Injuries and Diseases Act (COIDA).

Isolation of workers who have a temperature or any symptoms, and removal to the closest facility for testing and treatment, through the numbers provided. The PC is to ensure their policy on this includes such information.

Workers will be required to complete COVID-19 questionnaires prior to returning to site. Any worker with any symptoms is not to return to work, or notify the PC of same.

6.6 ABLUTION FACILITIES

Ablution facilities are an essential facility that must be available for workers across a site. Facilities are a high risk area and increased cleaning regimes are required to be introduced. A policy on how this will be done is required, that will cover both portable and permanent facilities. The following are considerations, which include, *inter alia*:

- Portable toilets to be provided at a 1:10 ratio
- Cleaners to continually clean and have a formal cleaning regime
- Hand washing facilities (soap and water, paper towel) to be available where possible, and if not, to provide hand sanitizer
- Induction training to educate to ensure all users are hand washing correctly
- Flush toilets preferably 1:15 unless increased cleaning regime present;
- Restrict the number of people using toilet facilities at any one time e.g. use a welfare attendant;
- Wash hands before and after using the facilities;
- Enhance the cleaning regimes for toilet facilities particularly door handles, locks and the toilet flush;

- Portable toilets should be avoided wherever possible, but where in use these should be cleaned and emptied more frequently;
- Provide suitable and sufficient rubbish bins for hand towels with regular removal and disposal that need to be managed as hazardous waste;
- Introduce staggered start and finish times to reduce congestion and contact at all times;
- Consider increasing the number or size of facilities available on site if possible, and
- Provide suitable and sufficient rubbish bins in these areas with regular removal and disposal.

6.7 SECURITY ACCESS

Public access to site is to be limited at all times, and non-essential visitors are not to be allowed entry. There is required to be staggered access at all times. The following aspects are to be included in a policy document as to how such issues will be managed, inter alia:

6.7.1 Staggered access to site;

The PC should consider the following:

- Introduce staggered start and finish times to reduce congestion and contact at all times;
- Monitor site access points to enable social distancing – consideration for the number of access points, either increase to reduce congestion or decrease to enable monitoring;
- 50-100mm deep trough to be placed at entrances to site. Disinfectant is to be placed in the trough and all shoes coming onto site or leaving site will be disinfected, without wetting shoes themselves;
- Remove or disable entry systems that require skin contact e.g. fingerprint scanners or biometric system;
- Require all workers to wash or clean their hands before entering or leaving the site;
- Ensure social distancing between people waiting to enter site;
- Regularly clean common contact surfaces in reception, office, access control and delivery areas e.g. scanners, turnstiles, screens, telephone handsets, desks, particularly during peak times;
- Reduce the number of people in attendance at site inductions and consider holding them outdoors wherever possible, and
- Drivers should remain in their vehicles if the load will allow it and must wash or clean their hands before unloading goods and materials.

6.8 PROCUREMENT AND STORAGE FOR COVID-19 PPE AND GENERAL SUPPLIES

The following is to be implemented by PC:

- Availability of personal protective equipment PPE is an imperative and should be available at all times. Where this is not so, the work related to the activity will be stopped until adequate supplies are available.
- Storage of PPE is to be tightly controlled, with records of issue. Damaged PPE is to be managed in the usual way, but all to be disposed of as if contaminated.

6.9 WASTE MANAGEMENT FOR COVID-19 WASTE

Waste management arrangements to be updated to include provision for the disposal of additional waste generated due to preventative measures implemented. All waste to be managed as hazardous waste.

6.9.1 Disposal of any gloves, masks

The contractor shall dispose of all used gloves and masks as hazardous waste and provide sealable bags and containers for the safe disposal of this waste.

6.9.2 Paper towels

The contractor shall provide adequate supplies of paper towels on site. At points where these towels are provided lined waste bins to be placed in order to collect all used towels and then to be disposed of in hazardous waste.

6.9.3 Disinfectant solution

The contractor to provide adequate supplies of disinfectant on site where the use of water and soap for cleaning is not practical. If disinfectant dispensers are not refilled it should be disposed with other hazardous waste.

6.9.4 Wastewater

Wastewater at washing points, toilets, and bathrooms to be contained in a drainage system that prevent surface spills. If wastewater is contained in waste buckets it must be sealed when removed and disinfected after it is cleaned.

6.10 SIGNAGE

The PC is to review all current signs and notices displayed on site. The PC is to avoid conflicting messages/notices that have been in place prior to lockdown and review according. Typical signage that can be displayed on site is shown in Figure 1

Figure 1: Typical Signage



6.10.1 Access rules

The contractor shall install additional signage with site rules specific to the prevention of spreading the COVID-19 virus at the access control points of the site.

6.10.2 Notices/Posters with protocols

Notices and posters shall be placed and installed to raise awareness and regarding protocols to be followed on site. These notices and posters shall be placed conspicuously at various points on the site including the following places:

- Entrance
- Site notice board
- Site Office
- Eating areas
- Next to toilets and bathrooms
- Hand washing stations
- Storerooms

6.11 EMERGENCY PLANNING

An updated emergency plan is to be completed that is in line with the current Regulations of the National Disaster Management Act.

6.11.1 First aid

Extra gloves, and disinfectants are to be available, first aiders are to be issued with at least FFPT2 masks should they be required to respond

6.11.2 Evacuation plans

Evacuation plans should consider social distancing.

6.11.3 Isolation of potentially infected workers

The emergency plan is to consider how anyone who arrives on site and displays any of the symptoms, or has a raised temperature.

6.12 PERSONAL PROTECTIVE EQUIPMENT (PPE)

The hierarchy of control applies with the use of PPE. Specific regard for the type and usage, training and control is to be outlined in the policies and procedures.

6.12.1 Masks

Masks are compulsory for all employees; personnel and professional team members, reducing the potential of inhaled COVID-19 droplets. For general administration purposes, for essential staff on site only, cloth masks may be worn. N95 masks are only to be worn by first aiders or high risk workers, due to the national shortage thereof.

All employees to have access to N95 or FFPT2 masks when required, only in instances of HIGH RISK OF EXPOSURE

All N95 and FFPT2 masks to be disposed with or after 1 day's use. Induction is to include training on the correct use of face masks.

Cloth face masks to be used on entering and leaving the site. It is advised that each worker is supplied with at least 3 cloth face masks. This would assist ensuring that the masks are hygienic (1 on the face; 1 in the wash and 1 as a backup).

The PC must ensure that sufficient stock is at all-time available on site. This will also have depended on the type of mask being issued.

All disposable masks are biological waste and must be properly disposed of. This must be disposed in container (locked) or in bags to be either removed as medical biological waste by registered service provider.

CLEARLY IDENTIFIABLE BINS INDICATING BIOLOGICAL WASTE TO BE PROVIDED

6.12.2 Face Shields

The principal contractor could also look at options such as full face shields for preventing spreading of virus through eyes. This would assist the employee who is doing hard physical work to breathe more easily but still protecting the mouth, eyes and nose.

Face shields should be cleaned daily before the shift and at the end of the shift. Proper cleaning agents/disinfectant must be used. Face shields should be issued to employees and no sharing is allowed.

6.12.3 Overalls

All employees must be issued with 3 overalls (1 overall wearing; 1 overall in the wash and one as the backup). This will ensure that the employee will be able to wear clean hygienic overalls. This must form part of the COVID-19 training for all employees.

6.12.4 Hand Gloves

It is preferable that surgical gloves are not worn unless indicated and workers trained in the proper use thereof. Gloves must only be used when the activity demand the wearing of specific type of hand gloves. This will be directed by the PC risk assessment.

Site office personnel need to be made aware of the risks in the office environment, this include to handling of documents and plans. These employees could be issued with the appropriate hand gloves or sufficient hand wash / sanitising facilities must be available in the site office.

6.13 CONSEQUENCE MANAGEMENT

6.13.1 Change Management

Each Principal contractor / contractors to ensure that regular information pertaining to COVID 19 and or any Health and Safety matters is distributed to ensure that required measures / controls is timeously addressed. There are various information platforms available to the Principal Contractor and or employee that can assist in keeping them informed. These include *inter alia*:

- Local Authority / Legislation
- World Health Organizations
- Health Care Departments / Health Care Professional's / Centre's / Hospitals
- Public Service Announcements – National News

Each contractor is responsible and required to keep his or her employees informed by means but not limited by conducting the following;

- Awareness campaigns -i.e. posters within work places
- Daily site task Inspections (DSTIs)
- Toolbox talks / Daily briefings
- Meetings
- Company policies / procedures / Employee Wellbeing interaction
- Company newsletters
- Telecommunications – Cell phones Apps / e-mail

6.13.2 Succession Planning

Employees who is performing specialize work/activities (including plant operators) must be identified. These positions must have alternative employees that could perform these activities. This could mean additional training for these employees.

Key personnel on site should also have competent alternative employees that could perform these functions when needed. Where possible administrative staff should be working from home to limit any opportunistic exposure.

It is very important to understand that the availability of certain essential products and material may not always be available and thus proper planning must be in place to ensure that the activities on site are not interrupted.

Proactive planning must be in place to ensure that the following are ordered and available:

- PPE (cloth face masks, face shields, overalls)
- Hand sanitizers with at least 60% alcohol content
- Disinfectants and cleaning materials

6.13.3 Consequences

When non-compliance activities are noted, that activity will be stopped. Should the remedial actions not take place the site will be shut down till the corrective actions have been implemented.

Employees that do not work according to the SSHSS and SSHSP must be disciplined according to the company's disciplinary codes and practices.

Supervisory employees on site must ensure compliance, and when non-conformances are noted disciplinary actions should also be followed.

PCs should note that they could be fined and even according to the Disaster Management Act, arrested.

6.14 WELFARE FACILITIES

The PC shall adapt arrangements regarding the provision of welfare facilities to be in line with Government guidelines and requirements.

6.14.1 Clean, storage for food and personal belongings

The PC to provide lockable storage for all employees on site, which shall be disinfected daily. Training and awareness to address procedures and the importance of good hygiene practice.

6.14.2 No personal belongings to be kept on site

Apart from extra clean personal clothing no other personal belongings allowed on site accept if kept in locker provided by the PC.

6.14.3 No communal drinking facilities (shared cups etc.)

The PC to provide adequate supplies of bottled water to all employees on site. Empty bottles to be disposed of as normal waste. Training and awareness to address procedures and the importance of good hygiene practice.

6.14.4 Larger meeting areas/ preferably use technology (Skype, Zoom, Microsoft teams):

The PC is to limit the number of employees at all activities to the minimum required to do the work in a safe manner. Where possible meetings must be held in open areas limited to essential personnel. Technological alternatives to be exploited for meeting attendance if possible. Training and awareness to address procedures and the importance of social distancing.

6.14.5 Eating areas

The PC is to limit the number of employees at all activities to the minimum. Stagger lunchbreaks and resting periods for work teams. Training and awareness to address procedures and the importance of good hygiene practice and social distancing.

Workers are required to stay on site once they have entered it and not use local shops.

Dedicated eating areas should be identified on site to reduce food waste and contamination.

- Break times should be staggered to reduce congestion and contact at all times.
- Hand cleaning facilities or hand sanitiser should be available at the entrance of any room where people eat and should be used by workers when entering and leaving the area;
- Workers should be asked to bring pre-prepared meals and refillable drinking bottles from home;
- Social distancing to be applied whilst eating and avoid all contact;
- Where catering is provided on site, it should provide pre-prepared and wrapped food only;
 - Payments should be taken by contactless card wherever possible;
 - Crockery, eating utensils, cups etc. should be disposable if supplied;
- Drinking water should be provided with enhanced cleaning measures of the tap mechanism introduced;
- Tables should be cleaned and disinfected between each use;
- All rubbish should be put straight in the bin and not left for someone else to clear up;
- All areas used for eating must be thoroughly cleaned at the end of each break and shift, including chairs, door handles, vending machines and payment devices.

6.15 ADEQUATE RESOURCING OF PROJECTS

The PC will be required to price for the additional H&S related items that have arisen as a result of the Covid-19 pandemic and the regulations promulgated under the Disaster Management Act 2002 (Act No. 57 of 2002), as amended. The Bill of Quantities (BoQ) provided to the PC needs to

take into account the requirements that have been identified in the BRA and the SSHSS. Contractors need to be able to price for the requirements and the appropriate BEP to assess the suitability of the items and pricing thereof.

A typical example of a H&S BoQ that would be adapted is included as Annexure B. The BoQ is not exhaustive and is dependent much on the amended BRA as approved by the Employer or his Principal agent. Should risk factors change, amendments will need to be made to the BoQ.

7. CONTRACTUAL CONSIDERATIONS

7.1 GENERAL CONSIDERATIONS

Before considering the provisions of the common construction contracts in detail, the following general recommendations are made:

1. Should payment certificates not have been issued during the period of lockdown, they should be issued as soon as possible after recommencement of works, but no later than the end of May 2020.
2. The lockdown period will give rise to various typical force majeure claims and contractors will be entitled to submit extension of time claims for the period of the lockdown. These will be evaluated by the Principal Agent in accordance with the situation/conditions on site during the lockdown.
3. The Covid-19 epidemic and the continued lockdown regulations may have a further and continued impact to contractors after site re-opening. Those impacts will have to be assessed by the contractors and further claims for resulting delays to the project programmes may need to be considered.
4. Where time limits are applicable to claims and claim notifications, such time period should only be calculated from, at the earliest, the date on which the relevant construction site re-opens.
5. It is recommended that all claims arising from the lockdown be submitted and resolved as soon as possible after recommencement and well before any applicable time limits.
6. Any disputes emerging in regard to claims should be resolved expeditiously in accordance with the provisions in the contract.

7.2 APPLICABLE GENERAL CONDITIONS OF CONTRACT

The following clauses in the General condition of contract are noted which are considered applicable to the Covid-19 Lockdown:

7.2.1 GCC 2015

1. Clause 5.12.1 provides that the contractor is entitled to an extension of time for the completion of the works if “circumstances of any kind whatsoever” will delay the achievement of practical completion of the works.
2. Clause 5.12.2.4 specifically lists “any disruption which is entirely beyond the contractor’s control” as a circumstance entitling the contractor to an extension of time. A contractor will accordingly be entitled to an extension of time for delays caused by the lockdown and other circumstances resulting from Covid-19.
3. In terms of clause 5.12.3, if an extension of time is granted the contractor shall be paid such additional time-related general items as are appropriate.

4. Clause 5.12.4 provides that instead of granting an extension of time, if feasible, the contractor may be requested to accelerate the rate of progress to achieve practical completion and will be paid for the costs of such acceleration.
5. A contractor may also be entitled to a claim for extension of time with adjusted value in terms of clause 5.4.3 if an instruction to commence work was issued to the contractor but the employer was unable to fulfil its obligation to give the contractor access and possession of site due to the limitations imposed during lockdown.
6. However, once the contractor has been given possession of the site, a claim under clause 5.4.3 would not be applicable.
7. Covid-19 may also fall within the definition of “excepted risk” and in particular the reference to “epidemic plague” set out in clause 8.3.1.7.
8. In terms of clause 8.3.2, the contractor is entitled to an extension of time and can recover additional costs where the contractor suffers a delay or loss directly or indirectly caused by an “excepted risk”.
9. Clause 9.1.2 read with clause 9.1.4 provides that the contractor is entitled to claim additional costs, which are not covered by the additional time-related general items, caused by “a state of emergency, riot, commotion politically motivated sabotaged acts of terrorism or disorder” and “any such event beyond the control of the contractor” that materially affects the execution of the works.
10. Clause 9.1.4 requires the contractor to notify the engineer within 14 days of becoming aware of such increase in cost.
11. In terms of clause 6.8.4 the contractor is entitled to any additional costs, which are not covered by the additional time-related general items, if at any time within 28 days before the closing of tender or thereafter, any act, ordinance, regulation or by-law is amended and this results in additional cost to the contractor.
12. In terms of clause 10, the contractor is required to submit its claim for any extension of time or additional payment as follows:
 - (a) the contractor must submit its claim to the engineer in accordance with the specified requirements, within 28 days after the circumstance or event giving rise to such claim; and
 - (b) if the event giving rise to a claim is of an ongoing nature, the contractor is additionally required to deliver updated monthly claims to the engineer and submit its final claim within 28 days after the end of the event or circumstance.
13. The parties may deliver a written notice of dispute to each other and the engineer of any dispute provided that the dispute arises from a rejected claim and it is delivered within 28 days of the event giving rise to the dispute.
14. The dispute shall be referred to adjudication unless an amicable settlement is contemplated. The parties may agree to settle any claim or any dispute amicably with the help of an impartial third party. If the other party rejects amicable settlement in writing or does not respond to the invitation within 14 days or if the amicable settlement is unsuccessful the dispute shall be referred to adjudication.
15. Either party is entitled to disagree with any decision of the Adjudication Board and refer the matter to arbitration or court proceedings, whichever is applicable in terms of the contract provided that a party disputes the adjudicator’s decision not before 28 days or after 56 days from receipt of the decision.

7.2.2 GCC 2010

1. The contract provisions are the same in effect save for clause 8.3.1.7 relating to the excepted risk which is not part of GCC 2010.
2. The contractor may also be entitled to a claim for extension of time with adjusted value and additional costs in terms of clause 5.4.3, 5.10.1 and 5.11.2 as explained above in the GCC 2015 version. These clauses have the identical operation as in the 2015 version.
3. The clause numbering and content of the GCC 2010 dispute resolution process runs parallel to that of the GCC 2015, save that the 2010 version provides that the parties may deliver a written notice of dispute to each other and the engineer of any dispute provided that the dispute arises from an **unresolved claim** (and not a rejected claim as recorded in the 2015 version).

7.2.3 NEC 3

1. Clause 60.1 defines a compensation event as:

“An event which stops the contractor completing the services or stops the contractor completing the services by the date shown on the accepted programme and:

 - *which neither party could prevent;*
 - *an experienced consultant would have judged at the contract date to have such a small chance of occurring that it would have been unreasonable for him to have allowed for it; and*
 - *is not one of the other compensation events stated in this contract;*
2. A contractor must notify the project manager of a compensation event in accordance with clause 61.3 which provides that if the contractor has not given notice of the compensation event within eight weeks of becoming aware of the event, it will not be entitled to a change in the prices, the completion date or a key date (unless the project manager should have notified the event to the contractor but did not).
3. If the project manager does not respond to the contractor’s notice timeously, it will be deemed to have accepted the existence of a compensation event.
4. If the employer does not respond to the contractor’s abovementioned notice, it will be deemed to have accepted the existence of a compensation event.
5. The employer will then instruct the contractor to submit quotations which could impact the contract price and/or completion date.
6. Where the employer decides that the effects of a compensation event are too uncertain to be forecast reasonably, it must state assumptions about the event in its instruction to the contractor to submit quotations. Assessment of the event will then be based on these assumptions. If any of them is later found to have been incorrect, the employer must give notice of a correction.
7. In terms of clause 63, a delay to the completion date is assessed as the length of time that, due to the compensation event, planned completion is later than the planned completion shown on the accepted programme.
8. The NEC3 makes provision for a risk register which is “a register of the risks which are listed in the contract Data and the risks which the project manager or the contractor has notified as an early warning matter. It includes a description of the risk and a description of the actions which are to be taken to avoid or reduce the risk.”

9. It is recommended that Covid-19 and the Disaster Management Regulations and their impact be included in the Risk Register.
10. In terms of clause 16.1 the contractor and the project manager will give an early warning by notifying the other as soon as either becomes aware of any matter which could:
 - o increase the total of the prices;
 - o delay completion;
 - o delay meeting a key date; or
 - o impair the performance of the works in use.
11. The contractor may give an early warning by notifying the project manager of any other matter which could increase its total cost.
12. The project manager then enters early warning matters in the risk register. Early warning of a matter for which a compensation event has previously been notified is not required.
13. In terms of clause 16.3, the parties will then hold a risk reduction meeting in order to:
 - o make and consider proposals for how the effect of the registered risks can be avoided or reduced;
 - o seek solutions that will bring an advantage to those affected;
 - o decide on the action to be taken in accordance with the contract; and
 - o decide which risks have been avoided or have passed and can be removed from the Risk Register.
14. The NEC3 series of contracts mandate adjudication as a dispute resolution procedure. An adjudicator is appointed by the parties in terms of an NEC Adjudicator's Contract.
15. The adjudication procedure is included either in section 9 of the core clauses or under Option W1 (Dispute Resolution).
16. The contracts provide that a party referring a matter to an adjudicator must do so on notice, and within the time periods specified in the adjudication table. The table refers to four categories of disputes and specifies which party may refer each category to adjudication and the timelines for doing so.
17. Where the adjudicator's decision includes assessment of additional cost or delay caused to the contractor, he makes his assessment in the same way as a compensation event is assessed.
18. The adjudicator's decision is binding unless and until revised by the tribunal (arbitration or litigation as selected by the parties in the contract data), alternatively it is binding if a party does not notify the other party of his intention to refer the matter to the tribunal within 4 weeks of the adjudicator's decision. The adjudicator's decision will be enforceable as a contractual obligation.
19. The dispute may not be referred to the tribunal if the matter has not first been referred to the adjudicator.

ANNEXURE A

BASIC RISK ASSESSMENT

| BASELINE RISK ASSESSMENT | | | | | | | LOW | MED | HIGH | | |
|---|------------------------|---|------------------------------------|-----------------------|---------------------|-------------------------------|---|------------------------------------|-----------------------|---------------------|-------------------------------|
| | | | | | | | 1 | 4 | 12 | | |
| | | | | | | | 2 | 6 | 18 | | |
| | | | | | | | 3 | 8 | 27 | | |
| Risk Rating multiplier: Low = 1; Medium = 2; High = 3 | | | | PREPARED BY: | | | | | | | |
| <p>Note: This is a broad overview of the activities expected and available during the design stage of the project. Key issues will be addressed during the construction stage, and may be updated during this time. Consolidation of activities where overlap or applicable throughout the project (plant, material or other common activities). Compliance with all the applicable legislation is required. Penalties for non-compliances will be applied where issues not addressed as per the H&S Specification (as amended).</p> | | | | | | | | | | | |
| <p>REFERENCES/ABBREVIATIONS: OHS Act Occupational Health and Safety Act (applies overall); GAR = General Administration Regulations; GSR = General Safety Regulations; HBR = Hazardous Biological Regulations; CR = Construction Regulations; HCSR = Hazardous Chemical Substances Regulations; FR = Facilities Regulations; EIR = Electrical Installation Regulations; DMR = Driven Machinery Regulations; PER = Pressure Equipment Regulations; RTA = Road Traffic Safety Act; SANS = 1200 (unless stated) SANS 10085 = Access Scaffolding; SANS 10083 = Audiometry standards; SANS 1300, 10142, 10400 & 2001 = Building & Electrical Standards; SARTSM = South African Roads and Traffic Signs Manual; PC = Principal Contractor;</p> | | | | | | | | | | | |
| | | | Baseline design: RAW RISK | | | | Baseline Design: Residual risk | | | | |
| LEGAL REF | DESIGN ASPECTS PRESENT | DESCRIBE THE METHODS AND ACTIVITIES USUALLY PROVIDED BY THE PC AND CONTRACTOR | LIKELY CONSEQUENCES OF AN ACCIDENT | FREQUENCY OF EXPOSURE | PROBABILITY OF HARM | RISK RATING AND RISK CATEGORY | CATEGORY EXTRA CONTROL MEASURES NECESSARY TO REDUCE RISK/ REDESIGN LIKELY | LIKELY CONSEQUENCES OF AN ACCIDENT | FREQUENCY OF EXPOSURE | PROBABILITY OF HARM | RISK RATING AND RISK CATEGORY |

ANNEXURE B

TYPICAL TO COVID-19 RELATED OCCUPATIONAL HEALTH AND SAFETY BILL OF QUANTITIES

See attached BOQ













ANNEXURE C

PPE ISSUE REGISTER

LOCATION / SITE NAME: **COMPANY NAME:**

ISSUED

BY:

|  |  |  |  |  |  |  |  |  |  |  |  | ENTER NAME AND SURNAME & SIGN BELOW EACH ITEM RECEIVED |
|--|---|---|---|---|---|--|---|---|---|---|---|---|
| Gloves | Hard Hat | Overhaul | Safety Boots | Reflective Vest | Safety Glasses | Dust Mask | Earplugs | Safety Harness | Welding Gloves | Welding Helmet/ Glasses | Welding Apron | ENTER NAME AND SURNAME |
| | | | | | | | | | | | | |
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COVID-19 QUESTIONNAIRE & DECLARATION

Contractor Name: _____

Important : Please note that this is an individual Questionnaire.

Site/Work Area: _____

Employee Name and Surname: _____

Date: _____

Line Manager: _____

| Symptomatic Screening Questionnaire | Yes | No |
|--|------------|-----------|
| Have you experienced symptoms of flu or had flu in the past two weeks? | | |
| Have you experienced any coughing or breathing abnormalities lately? | | |
| Do you currently have a fever or have you been experiencing symptoms of a fever? (Red eyes, burning sensation) | | |
| In the last 14 days, have you come into contact with any person that has displayed symptoms or tested positive for COVID 19? | | |
| Have you travelled outside the borders of South- Africa lately? | | |
| Have you been tested for COVID 19? | | |

Personal Commitment

1. I Will further to the above , declare any immediate changes in my health to my line manager
2. I will Adhere to all the guidelines set out by Thermaire & Ampair in the COVID 19 management plan
3. I will maintain good hygiene practices
4. I will maintain social distance from employees at all times
5. I will utilize ppe and sanitizer provided at all times.
6. I will ensure that shared equipment, as far as reasonably practicable , has been sanitized before handover to other employees.

I , _____ Declare that the document is a true statement of my current health and hereby will adhere to all guidelines set out.

Employee Signature _____

| | | |
|--|------------|-----------|
| Temperature reading If available (Refer to health practioner if above 38 degrees Celsius | | |
| Employee Cleared for entrance (Circle) | Yes | No |

| | |
|------------------------------------|--|
| Questionnaire reviewed by : | |
|------------------------------------|--|

F.8 PARTICULAR SPECIFICATION – QMS: EMPLOYER’S AGENT’S QUALITY MANAGEMENT SPECIFICATION

CONSTRUCTION QUALITY ASSURANCE PROCEDURES (CQAP)

QMS1. INTRODUCTION

The Employer’s Agent subscribes to a Quality Management System accredited by a number of certification bodies including ISO 9001 (2015).

This document/specification summarises the Quality Control Procedures used by the Employer’s Agent in the Quality Assurance and Control on site works. These procedures are to be used by Employer’s Agent’s Representative Staff (i.e. ER and his assistants) and the Contractor’s staff on the following commonly encountered sites;

- Pipelines
 - UPVC Pipelines
 - Steel Pipelines
- Reservoirs
- Building Works
- Roadworks

The procedures have been developed as “intellectual” property of the Employer’s Agent and may only be used on sites managed by the Employer’s Agent. Any other use is subject to consent/agreement with the Employer’s Agent.

All references to approval by the Employer’s Agents and/or his Representative(s) require that the Contractor (via the Site Agent) initiates the necessary request for approval). In addition the Contractor will be required to maintain a copy of all records as required by this Specification.

The application of the procedures will be agreed as appropriate between the Contractor’s Site Agent and the Employer’s Agent (or his Representative) at the commencement of construction activities,.

It will be deemed that the Contractor has incorporated in his programme and completion period and pricing, the necessary requirements to comply with this Specification fully.

1.1 Elements of Site Quality Assurance

The elements of Site Quality Assurance comprise the following:

- general elements that apply to all sites and
- site specific elements that are specific to sites and may be dependent on the type of construction.

QMS2 GENERAL ELEMENTS APPLICABLE TO ALL SITES

2.1 Construction Quality Control Organization

This section presents the requirements of key site personnel involved on construction sites, i.e. Employer’s Agent’s Representative (ER) staff and Contractor’s staff. The following quality assurance procedures for site quality assurance personnel should be followed:

2.1.1 Employer's Agent's Quality Assurance Personnel

The following ER staff appointments' procedure should be followed to ensure the right superintendence on contracts:

| Item | Activity | Remarks | Responsible Party | Approval by |
|------|---|--|-------------------|------------------|
| 1 | Appointment of Employer's Agent for contracts | Stated in contract data | Employer's Agent | Employer |
| 2 | Supervision staffing arrangements | Proposed prior to construction work | Employer's Agent | Employer |
| 3 | Site staff | Proposal for site personnel including CV's | Employer's Agent | Employer |
| 4 | Roles | Delegation of powers by Employer's Agent | Employer's Agent | Employer's Agent |

The site staff will comprise the Employer's Agent's Representative (ER) and ER's assistants (Field Officers):

a) Employer's Agent's Representative (ER)

The ER is the primary point of contact for the Employer's Agent on all construction management issues. The ER will monitor and approve each contractor's quality submittal to ensure that the project is meeting the specifications and requirements. The ER will manage the implementation of the CQAP at the project sites with assistance from Field Officers appointed by the Employer's Agent.

b) ER Assistants/Field Officers (FO's)

Field Officers (FOs) are responsible to the ER and support the ER's management of the CQAP. The FOs will monitor the day-to-day activities of the contractor. This includes ensuring that contractors comply with the drawings and specifications, applicable SABS standards, good workmanship, and the CQC requirements. As part of this effort, FOs will:

- conduct independent inspections to verify the quality of the work;
- participate in contractor inspections;
- review test and inspection reports; and
- ensure that the required documentation is submitted.

The FOs will be alert to detect, record, and report any deviation from the contract documents, including calling any deficient item to the attention of the ER and the contractors' Site Agents. The FOs will keep accurate and detailed records of the contractor's performance and progress, delivery of materials, and other pertinent matters, including the daily inspection report.

2.2 Contractor's Quality Assurance Personnel

The contractors are responsible for the quality control of their constructed work product as well as the necessary inspections and tests required to ensure that their work complies with the contract documents.

2.2.1 Contractor's Site Staff

The contractors' Site Agents are the primary point of contact for the Contractors on all construction management issues. The Site Agents must be full-time on site for the contractors. The Site Agents must have full authority to institute any and all actions necessary for the successful implementation of the CQC program to ensure compliance with the drawings and technical specifications.

The following procedures apply with respect to appointment of the contractor's key personnel:

| Aspect | Remarks | Approval By | When |
|---------------------------------|---|------------------|---------------------------------------|
| Appointment of Site Agent | As per tender for quality based evaluated tenders | Employer's Agent | Prior to commencement of construction |
| Appointment of Site Forepersons | As per tender for quality based evaluated tenders | Employer's Agent | Prior to commencement of construction |

2.3 Site Establishment

The Employer's Agent's Representative shall inspect and approve/disapprove contractor's site establishment using Quality Procedure Form QC 01.

2.4 General

The Site Agent is required to complete the necessary 1-2 page forms requesting for approval of the following General Items. Thereafter the ER must undertake the following general items as appropriate:

| | |
|----|--|
| 1 | Confirm "Permission to Occupy" has been received from the relevant authority. |
| 2 | "Handover of Site" to Contractor to be confirmed in writing. |
| 3 | Inspect and approve Site Establishment (Form QC 01). |
| 4 | Setup Site Files/Filing System. |
| 5 | Ensure a copy of the Contract Document is retained on Site by the Contractor. |
| 6 | Ensure a full set/s of approved drawings is/are retained on Site by the Contractor. |
| 7 | Maintain a Drawing Register. |
| 8 | Ensure a copy of the latest Contract Program is clearly displayed on Site. |
| 9 | Establish Quality Assurance Procedures and carry out inspections as and when required. |
| 10 | Issue Site Instructions as and when required. |
| 11 | Ensure Safety File, including Dept. of Labour notification, is up to date and on Site and all relevant regulations, including issuing of PPE, are strictly adhered to. |
| 12 | Ensure all relevant information is recorded in a daily Site Diary and counter signed. |
| 13 | Hold regular Work Meetings with the Contractor. |
| 14 | Hold regular Site Meetings with the Client, Professional Team and the Contractor. |
| 15 | Maintain a copy of the Environmental Record of Decision on Site |

QMS3 SITE SPECIFIC QUALITY ASSURANCE PROCEDURES

Quality assurance inspections and testing will be used to verify the adequacy and effectiveness of the contractor's quality control program. The Employer's Agent's Quality Assurance Personnel detailed above will provide inspection and supervision within the scope of work, which includes monitoring of the following construction activities:

- Manufacture of materials
- Transporting and off-loading and storage of construction materials
- Inspection of construction activities, including:
 - Pipework
 - Steel
 - uPVC
 - Reinforced Concrete Reservoirs
 - Building Works
 - Pump stations (mechanical & electrical installations)
 - Roadworks

The Contractor will be required to formally request for inspection for any activity which he deems to be complete before proceeding to the next stage of the whole operation. Formal requests must be filled in the relevant **QC Form**.

Contractor Deficiency Correction

When material, performed work or installation is found to be deficient and/or does not meet the project specifications, the Employer's Agent's QA personnel will assure deficiency correction is implemented. In addition to results of an inspection being recorded on the relevant **QC Form**, in the event of inspection failure, the Employer's Agent's QA personnel will fill in **Form QC 008 "Failure Report"**, to record the deficiencies. A copy of this report will be handed over to the Contractor's Site Agent. The Contractor will implement corrective actions to remedy work that is not in accordance with the drawings and specifications. The corrective actions will include removal and replacement of deficient work using methods approved by the ER. Removal must be done in a manner that does not disturb work that meets QC/QA criteria; otherwise, the disturbed material must also be removed and replaced. Replacement must be done in accordance with the corresponding technical specifications. Replacement will be subjected to the same scope of QC/QA inspection and testing as the original work. If the replacement work is not in accordance with the drawings and specifications, the replacement work will be removed, replaced, re inspected and re-tested.

Activities which specifically require approval before the next stage can proceed are as detailed in this section.

3.1 Pipework

The following procedures will be used for pipework quality assurance:

The ER is responsible for ensuring the following quality assurance procedure is followed, **as a minimum**:

| | |
|---|--|
| 1 | Inspect & Approve Setting Out (Form QC 001). |
| 2 | Inspect & Approve Pipeline Trenches (Form QC 002). |
| 3 | Inspect & Approve Pipeline Bedding (Form QC 003). |
| 4 | Inspect & Approve Pipe Installation – PVC (Form QC 004B). |
| 5 | Inspect & Approve Pipeline Pressure Testing (Form QC 006). |
| 6 | Inspect & Approve Backfilling to Trenches (Form QC 007). |

Copies of the Employer's Agent's forms are available for inspection at the offices of the Employer's Agent.

3.2 Reinforced Concrete Works

The ER is responsible for ensuring the following quality assurance procedure is followed, **as a minimum**:

| | |
|---|--|
| 1 | Inspect & Approve Setting Out (Form QC 001). |
| 2 | Inspect & Approve Excavations (Form QC 008). |
| 3 | Inspect & Approve Backfilling to Excavations (Form QC 009). |
| 4 | Inspect & Approve Excavations prior to Blinding (Form QC 010). |
| 5 | Inspect & Approve Cast Concrete (Form QC 016). |
| 6 | Inspect & Approve Structure prior to Concreting (Form QC 015). |
| 7 | Inspect & Approve Cast Concrete (Form QC 016). |
| 8 | Inspect & Approve Backfilling to Excavations (Form QC 009). |

Copies of the Employer's Agent's forms are available for inspection at the offices of The Employer's Agent cc.

3.3 Building Works

The ER is responsible for ensuring the following quality assurance procedure is followed, **as a minimum**:

| | |
|----|--|
| 1 | Inspect & Approve Setting Out (Form QC 001). |
| 2 | Inspect & Approve Excavations (Form QC 008). |
| 3 | Inspect & Approve Backfilling to Excavations (Form QC 009). |
| 4 | Inspect & Approve Excavations prior to Blinding (Form QC 010). |
| 5 | Inspect & Approve Cast Concrete (Form QC 016). |
| 6 | Inspect & Approve Foundations prior to Concreting (Form QC 011). |
| 7 | Inspect & Approve Cast Concrete (Form QC 016). |
| 8 | Inspect & Approve Sub Structure Brickwork (Form QC 012). |
| 9 | Inspect & Approve Foundations prior to Surface Bed Concreting (Form QC 013). |
| 10 | Inspect & Approve Cast Concrete (Form QC 016). |
| 11 | Inspect & Approve Superstructure Brickwork (Form QC 014). |
| 12 | Ensure relevant Certificates are received/issued for the roof structure. |

Copies of the Employer's Agent's forms are available for inspection at the offices of the Employer's Agent.

3.4 Roadworks

The ER is responsible for ensuring the following quality assurance procedure is followed, **as a minimum**:

| | |
|----|--|
| 1 | Inspect & Approve Setting Out (Form QC 001). |
| 2 | Inspect & Approve Excavations (Form QC 008). |
| 3 | Inspect & Approve Backfilling to Excavations (Form QC 009). |
| 4 | Inspect & Approve Excavations prior to Blinding (Form QC 010). |
| 5 | Inspect & Approve Earthworks (Form QC 017). |
| 6 | Inspect & Approve Subgrade Construction (Form QC 018). |
| 7 | Inspect & Approve Pavement Layerworks/Subbase (Form QC 019). |
| 8 | Inspect & Approve Base Construction (Form QC 020). |
| 9 | Inspect & Approve Culvert Construction (Form QC 021). |
| 10 | Inspect & Approve Headwalls and Wing Walls (Form QC 022). |
| 11 | Inspect & Approve Subsoil Drainage (Form QC 023). |
| 12 | Record Site Measurement (Form QC 025) |

Copies of the Employer's Agent's forms are available for inspection at the offices of the Employer's Agent.

QMS4 DOCUMENTATION

4.1 Overview

An effective CQA Plan depends largely on recognition of all construction activities that should be monitored and on assigning responsibilities for the monitoring of each activity. This is most effectively accomplished and verified by the documentation of quality assurance activities. The ER will document that quality assurance requirements have been addressed and satisfied. The ER will provide the Employer's Agent with signed descriptive remarks, data sheets, and inspection reports to verify that monitoring activities have been carried out. The ER will also maintain, at the job site, a complete file of Drawings and Technical Specifications, a CQA Plan, test procedures, daily diaries, and other pertinent documents.

4.2 Daily Site Diary

A daily construction site diary will be prepared and signed by each Site Agent and the ER. The diary will include a summary of the contractor's daily construction activities. At a minimum, the daily construction diary will include the following information:

- Date, project name, location, and other identification
- Description of weather conditions, including temperature, cloud cover, and rainfall
- Reports on any meetings held and their results
- Record of visitors to site
- Locations of construction underway during that day
- Equipment and personnel working in each activity, including subcontractors
- Descriptions of work being inspected

- Decisions made regarding approval of units of material or of work, and corrective actions to be taken
- Description of problems or delays and resolution
- Communications with contractor staff
- Construction activities completed and/or in progress
- Signature of the diary preparer

The daily site diary will be routed on a daily basis to the project QC/QA files and will be maintained as part of the permanent project record.

4.3 Control of Quality Records

The ER verifies QA record accuracy and maintains copies of all quality-related documentation. This includes, but may not be limited to:

- Daily construction QA records;
- Inspection reports;
- Non-conformance (Failure) reports;
- Material receiving reports; and
- Monitoring and test data.

These records will be stored in files maintained in the project document control files. All original documents pertaining to QC information will be maintained in the project file located at the site. All records shall be available for inspection and audit, at any time, by the Employer's Agent and/or the Employer or their Agents

C1: AGREEMENTS AND CONTRACT DATA

C1.1 Form of Offer and Acceptance

A: Offer

The Employer, identified in the Acceptance signature block, has solicited offers to enter into a Contract for the procurement of:

TENDER No.: 8/2/RNM0373

**REHABILITATION OF COLLEGE AND CHURCHILL ROADS IN WARD 2 SOUTHBROOM
MUNICIPAL NOTICE NO: 111/2022**

The Tenderer, identified in the Offer signature block, has examined the documents listed in the Tender Data and addenda thereto as listed in the returnable schedules, and by submitting this offer has accepted the conditions of tender.

By the representative of the tenderer, deemed to be duly authorized, signing this apart of this form of offer and acceptance, the tenderer offers to perform all of the obligations and liabilities of the contractor under the contract including compliance with all its terms and conditions according to their true intent and meaning for an amount to be determined in accordance with the conditions of contract identified in the contract data.

THE OFFERED TOTAL PRICE INCLUSIVE OF VALUE ADDED TAX (VAT) IS

.....
.....
..... Rand (in words);
R(in figures),

This offer may be accepted by the employer by signing the Acceptance part of this Form of Offer and Acceptance and returning one copy of this document to the tenderer before the end of the period of validity stated in the tender data, whereupon the tenderer becomes the party named as the contractor in the conditions of contract identified in the contract data.

This quote/tender is valid for the period of **240 days**.
These prices quoted are firm and escalation will be stated separately.

**HAS A CERTIFIED COPY OF A TAX CERTIFICATE WITH A PIN NUMBER BEEN ATTACHED?
YES/NO**

I/We certify that the abovementioned information is correct and that we have due knowledge of the requirements of this Bid and have examined the document, Form of Bid, Specifications and requirements. We further agree that this Bid and the acceptance thereof by Council shall constitute a legal binding contract

Dated at _____ on this _____ day of _____

For the Tenderer:

Signature:

Name:

Capacity:

Name and address of organisation:

.....
.....
.....

CIDB Registration N^o:.....

As Witnesses:

- 1) _____
- 2) _____

For the Ray Nkonyeni Municipality:

SM Mbili
Municipal Manager

As Witnesses:

- 1) _____
- 2) _____

** The Council reserves the right not to accept the lowest or any tender and also reserves the right to accept part of a tender.*

Carry TOTAL forward to Cover Page for Tender Opening purposes only.

B: Acceptance

By signing this part of this form of offer and acceptance, the employer identified below accepts the tenderer's offer. In consideration thereof, the Employer shall pay the Contractor the amount due in accordance with the conditions of contract identified in the contract data. Acceptance of the tenderer's offer shall form an agreement, between the employer and the tenderer upon the terms and conditions contained in this agreement and in the contract that is the subject of this agreement.

The terms of the contract, are contained in

- C1 Agreements and contract data, (which includes this agreement)
- C2 Pricing data
- F.4 - F.8 Scope of work
- F.10 Locality Map
- F.11 Drawings

and drawings and documents or parts thereof, which may be incorporated by reference into Parts C1 to Drawings above.

Deviations from and amendments to the documents listed in the tender data and any addenda thereto as listed in the tender schedules as well as any changes to the terms of the offer agreed by the tenderer and the employer during this process of offer and acceptance, are contained in the schedule of deviations attached to and forming part of this agreement. No amendments to or deviations from said documents are valid unless contained in this schedule.

The tenderer shall within two weeks after receiving a completed copy of this agreement, including the schedule of deviations (if any), contact the employer's agent (whose details are given in the contract data) to arrange the delivery of any bonds, guarantees, proof of insurance and any other documentation to be provided in terms of the conditions of contract identified in the contract data. Failure to fulfil any of these obligations in accordance with those terms shall constitute a repudiation of this agreement.

Notwithstanding anything contained herein, this agreement comes into effect on the date when the tenderer receives one fully completed original copy of this document, including the schedule of deviations (if any). Unless the tenderer (now contractor) within five working days of the date of such receipt notifies the employer in writing of any reason why he cannot accept the contents of this agreement, this agreement shall constitute a binding contract between the parties.

Signature:

Name: (in capitals)

Capacity:

Name of Employer (organisation):

Address:

.....

Witness:

Signature: **Name:**

Date:

C: Schedule of Deviations

Notes:

1. The extent of deviations from the tender documents issued by the employer prior to the tender closing date is limited to those permitted in terms of the conditions of tender.
2. A tenderer's covering letter shall not be included in the final contract document. Should any matter in such letter, which constitutes a deviation as aforesaid, become the subject of agreements reached during the process of offer and acceptance, the outcome of such agreement shall be recorded here.
3. Any other matter arising from the process of offer and acceptance either as a confirmation, clarification or change to the tender documents and which it is agreed by the Parties becomes an obligation of the contract shall also be recorded here.
4. Any change or addition to the tender documents arising from the above agreements and recorded here, shall also be incorporated into the final draft of the Contract.

Subject _____
Details _____

Subject _____
Details _____

Subject _____
Details _____

Subject _____
Details _____

Subject _____
Details _____

By the duly authorised representatives signing this agreement, the employer and the tenderer agree to and accept the foregoing schedule of deviations as the only deviations from and amendments to the documents listed in the tender data and addenda thereto as listed in the tender schedules, as well as any confirmation, clarification or changes to the terms of the offer agreed by the tenderer and the employer during this process of offer and acceptance.

It is expressly agreed that no other matter whether in writing, oral communication or implied during the period between the issue of the tender documents and the receipt by the tenderer of a completed signed copy of this agreement shall have any meaning or effect in the contract between the parties arising from this Agreement.

FOR THE TENDERER:

Signature:

Name:

Capacity:

Tenderer: **(Name and address of organisation)**

.....

Witness :

Signature:

Name:

Date:

FOR THE EMPLOYER

Signature:

Name:

Capacity:

Employer: **(Name and address of organisation)**.....

.....

Witness :

Signature:

Name:

Date:

D: Confirmation of Receipt

The Tenderer, (now Contractor), identified in the Offer part of this Agreement hereby confirms receipt from the Employer, identified in the Acceptance part of this Agreement, of one fully completed original copy of this Agreement, including the Schedule of Deviations (if any) today:

The(day) of(month) 20.....(year)
at(place)

For the Contractor:

.....
Signature

.....
Name

.....
Capacity

Signature and Name of Witness:

.....
Signature

.....
Name

C2 PRICING DATA

PD1 PRICING INSTRUCTIONS

- 1 The Conditions of Contract, the Contract Data, the Specifications (including the Project Specifications) and the Drawings shall be read in conjunction with the Bill of Quantities.
- 2 The Bill comprises items covering the Contractor's profit and costs of general liabilities and of the construction of Temporary and Permanent Works.

Although the Tenderer is at liberty to insert a rate of his own choosing for each item in the Bill, he should note the fact that the Contractor is entitled, under various circumstances, to payment for additional work carried out and that the Employer's Agent is obliged to base his assessment of the rates to be paid for such additional work on the rates the Contractor inserted in the Bill. Clause 8 of each Standardized Specification, and the measurement and payment clause of each Particular Specification, read together with the relevant clauses of the Project Specifications, all set out which ancillary or associated activities are included in the rates for the specified operations.

- 3 Descriptions in the Bill of Quantities are abbreviated and may differ from those in the Standardized and Project Specifications. No consideration will be given to any claim by the Contractor submitted on such a basis. The Bill has been drawn up generally in accordance with the latest issue of Civil Employer's Agenting Quantities¹. Should any requirement of the measurement and payment clause of the appropriate Standardized or Project Specification(s) be contrary to the terms of the Bill or, when relevant, to the Civil Employer's Agenting Quantities, the requirement of the appropriate Standardized, Project, or Particular Specification as the case may be, shall prevail.
- 4 Unless stated to the contrary, items are measured net in accordance with the Drawings without any allowance having been made for waste.
- 5 The amounts and rates to be inserted in the Bill of Quantities shall be the full inclusive amounts to the Employer for the work described under the several items. Such amounts shall cover all the costs and expenses that may be required in and for the construction of the work described, and shall cover the costs of all general risks, profits, taxes (but excluding value-added tax), liabilities and obligations set forth or implied in the documents on which the Tender is based.
- 6 The tenderer must complete the schedule of quantities in full. Items against which no price is entered are to be considered as incomplete and invalidate the tender. Items against which **N/A, left blank** or – (dash) is entered are to be considered as incomplete and will also invalidate the tender. Items against which **Nil or zero (0)** is entered are to be considered to be fully priced and the tenderer will provide the items in questions as specified at zero (0) or **Nil** price

Rates are to be inserted in **BLACK ink**. Any amendments must be neatly crossed and initialled. The use of correction ink is **NOT** permitted.

The Tenderer shall also fill in a rate against the items where the words "rate only" appear in the amount column. Although no work is foreseen under these items and no quantities are consequently given in the quantity column, the tendered rates shall apply should work under these items actually be required.

A Tenderer is **NOT PERMITTED** to group a number of items together and tender one sum for such group of items. **IF THIS IS DONE IT WILL RENDER THE TENDER INVALID.**

The standard system of measurement of civil engineering quantities published by the South African Institution of Civil Engineers.

The tendered rates, prices and sums shall, subject only to the provisions of the Conditions of Contract, remain valid irrespective of any change in the quantities during the execution of the Contract.

- 7 The quantities of work as measured and accepted and certified for payment in accordance with the Conditions of Contract, and not the quantities stated in the Bill of Quantities, will be used to determine payments to the Contractor. The validity of the Contract shall in no way be affected by differences between the quantities in the Bill of Quantities and the quantities certified for payment.

Ordering of materials are not to be based on the Bill of Quantities, but only on information issued for construction purposes.

- 8 For the purposes of this Bill of Quantities, the following words shall have the meanings hereby assigned to them:

| | | |
|----------|---|---|
| Unit | : | The unit of measurement for each item of work as defined in the Standardized, Project or Particular Specifications |
| Quantity | : | The number of units of work for each item |
| Rate | : | The payment per unit of work at which the Tenderer tenders to do the work |
| Amount | : | The quantity of an item multiplied by the tendered rate of the (same) item |
| Sum | : | An amount tendered for an item, the extent of which is described in the Bill of Quantities, the Specifications or elsewhere, but of which the quantity of work is not measured in units |

- 9 The units of measurement indicated in the Bill of Quantities are metric units. The following abbreviations may appear in the Bill of Quantities:

| | | |
|----------------------|---|-----------------------|
| mm | = | millimetre |
| m | = | metre |
| km | = | kilometre |
| km-pass | = | kilometre-pass |
| m ² | = | square metre |
| m ² -pass | = | square metre-pass |
| ha | = | hectare |
| m ³ | = | cubic metre |
| m ³ -km | = | cubic metre-kilometre |
| kW | = | kilowatt |
| kN | = | kilonewton |
| kg | = | kilogram |
| t | = | ton (1 000 kg) |
| % | = | per cent |
| MN | = | meganewton |
| MN-m | = | meganewton-metre |
| PC Sum | = | Prime Cost Sum |
| Prov Sum | = | Provisional Sum |

PD2 QUANTITIES REFLECTED IN THE SCHEDULE

The quantities given in the Bill of Quantities are estimates only, and subject to re-measuring during the execution of the work. The Contractor shall obtain the Employer's Agent's detailed instructions for all work before ordering any materials or executing work or making arrangements for it.

The Works as finally completed in accordance with the Contract shall be measured and paid for as specified in the Bill of Quantities and in accordance with the General and Special Conditions of Contract, the Specifications and Project Specifications and the Drawings. Unless otherwise stated, items are measured net in accordance with the Drawings, and no allowance has been made for waste.

The validity of the contract will in no way be affected by differences between the quantities in the Bill of Quantities and the quantities finally certified for payment.

The Employer reserves the right, during the execution of the works, to adjust the stated Provisional Sum amounts upwards or downwards according to the work actually done under the item, or the item may be omitted altogether, without affecting the validity of the Contract.

PD3 MATERIALS AND BRAND NAMES

Items that contain materials or products of special make with names of manufacturers are to be taken as samples of what will be required. Subject to the Employer/Employer's Agent approval, the Contractor may, at his discretion, offer similar products of other make if the equivalent quality of the specified materials is obtained.

In this case, the Contractor shall submit a description and/or drawing showing all technical conditions, characteristics, make, type and address of Manufacturer, etc., of the materials offered as alternatives.

| SECTION 1 | | | | | | |
|---|--------------------|---|-------------|------------|-------------|---------------|
| RAY NKONYENI MUNICIPALITY | | | | | | |
| CONTRACT No.8/2/RNM0373: REHABILITATION OF COLLEGE AND PORTION OF CHURCHILL ROAD IN SOUTHBROOM | | | | | | |
| Item No. | Payment Ref | Description | Unit | Qty | Rate | Amount |
| | SABS 1200AA | SECTION 1 - PRELIMINARY AND GENERAL | | | | |
| | PSAA 8.2.1 | Fixed Charge Items | | | | |
| 1.1 | PSA 8.3.1 | Contractual requirements | Sum | 1.00 | | |
| | | Establish Facilities on Site | | | | |
| 1.2 | PS 8 | Facilities for the Engineer (SABS 1200 AB) | | | | |
| 1.2.1 | | Name Board | No. | 2.00 | | |
| 1.2.2 | PS 8.1 | Open plan office or equivalent with one covered parking bay c/w furniture as specified (Refer PSAB 3) | Sum | 1.00 | | |
| 1.2.3 | | Computer/IT Equipment as specified (laptop & Printer c/w accessories). Refer PSAB 4 | Sum | 1.00 | | |
| 1.2.4 | PS 8.9 | Use of Survey Equipment (Refer to PSAB 1) | Sum | 1.00 | | |
| 1.3 | PSA 8.3.2.2 | Facilities for the Contractor: | | | | |
| 1.3.1. | | Offices, storage sheds, workshops, living accommodation, ablution and latrine facilities, tools and equipment, machinery, water supplies,electric power, communications, access and plant | Sum | 1.00 | | |
| 1.3.2 | | Dealing with water: | | | | |
| (a) | | Generally on site | Sum | 1.00 | | |
| 1.3 | PSA 8.3.3 | Other fixed charge obligations | | | | |
| 1.4 | PSA 8.3.4 | Remove Engineer's and Contractor's establishment on site | Sum | 1.00 | | |
| 1.5 | | Accommodation of Traffic | Sum | 1.00 | | |
| 1.6 | PE | Preparation of risk assessments, safe work procedures, the project H & S file, provision of protective clothing and other H&S matters that the contractor deems necessary | Sum | 1.00 | | |
| 1.7 | PE | Completing, updating and checking the Project H&S file and handing over to the Client on completion of the works | Sum | 1.00 | | |
| 1.8 | PE | Complying with requirements for transfer of skills and training of local labour | Sum | 1.00 | | |
| | PSAA 8.2.2 | Time Related Items | | | | |
| 1.9 | PSA 8.4.1 | Contractual requirements | Month | 8.00 | | |
| 1.1 | PSA 8.4.2 | Operate and maintain facilities for Engineer for duration of the Contract | | | | |
| 1.10.1 | | Name Board (1 No.) | Month | 8.00 | | |
| 1.10.2 | | Open plan office or equivalent with one covered parking bay c/w furniture as specified. | Month | 8.00 | | |
| 1.10.3 | | Computer/IT Equipment as specified (laptop & Printer c/w accessories) | | | | |
| 1.10.4 | | Use of Survey Equipment | Month | 8.00 | | |
| 1.11 | PSA 8.4.2 | Operate and maintain facilities for the contractor during the duration of the contract | | | | |
| 1.11.1 | | Offices, storage sheds, workshops, living accommodation, ablution and latrine facilities, tools and equipment, machinery, water supplies,electric power, communications, access and plant | Month | 8.00 | | |
| 1.12 | | Supervision for duration of contract | Month | 8.00 | | |
| 1.12.1.1 | | Supervision of sub-contractors for duration of contract | Month | 8.00 | | |
| 1.12.1.2 | | Mentorship of sub-contractors for duration of contract by Mentors appointed by the Employer | Month | 8.00 | | |
| 1.13 | | Company and Head Office overhead costs for the duration of contract | Month | 8.00 | | |
| 1.14 | PSA 8.4.2 | Dealing with water: | | | | |
| (a) | | Generally on site | Month | 8.00 | | |
| CARRIED FORWARD | | | | | | |

| SECTION 1 | | | | | | |
|--|--------------------|--|-------------|------------|-------------|---------------|
| RAY NKONYENI MUNICIPALITY | | | | | | |
| CONTRACT No.8/2/RNM/0373: REHABILITATION OF COLLEGE AND PORTION OF CHURCHILL ROAD IN SOUTHBROOM | | | | | | |
| Item No. | Payment Ref | Description | Unit | Qty | Rate | Amount |
| Brought forward from previous page | | | | | | |
| 1,15 | PSA 8.4.2 | Other fixed charge obligations | | | | |
| 1,16 | PE | Updating and amending the risk assessments, safe work procedures, the project H&S file, the H&S plan, provision of protective clothing and any other H&S matters that the contractor deems necessary | Month | 8 | | |
| 1,17 | PE | Full compliance with all H&S matters during construction of the works | Month | 8 | | |
| 1,18 | PSA 8.4.2 | Accommodation of Traffic during contract duration | Month | 8 | | |
| 1,19 | | Special Requirements of Contract | | | | |
| 1.19.1 | PS 9.10 | Complying with training requirements | Month | 8 | | |
| 1.19.2 | PS EM | Complying with Environmental Requirements | Month | 8 | | |
| 1.19.3 | PS QMS | Complying with Quality Management system | Month | 8 | | |
| 1,17 | PE | Full compliance with all H&S matters during construction of the works | Month | 8 | | |
| 1,18 | PSA 8.4.2 | Accommodation of Traffic during contract duration | Month | 8 | | |
| 1.20 | | OHS Act and Construction Regulations (2014) - COVID-19 Specifications | | | | |
| 1.20.1 | | Preparation of the Contractor's site specific Health and Safety Plan | | | | |
| 1.20.1.1 | | Review of OHS Plan for each assignment. Rate to include for risk assessment specific to the COVID-19 Epidemic and other adjustments to ensure compliance for the Regulations | Sum | 1 | | |
| 1.20.2 | | Principal Contractor's initial obligations in respect of the Occupational Health and Safety Act and Construction Regulations | | | | |
| 1.20.2.1 | | Signage- COVID-19 Related | Sum | 1 | | |
| 1.20.3 | | Provision of Personal Protective Equipment (PPE) related to COVID-19 virus | | | | |
| 1.20.3.1 | | Face Mask for COVID-19 (respiratory protection (as required) | No | 30 | | |
| 1.20.3.2 | | Surgical Gloves (for security and cleaning team) | No | 6 | | |
| 1.20.3.3 | | Safety Goggles for Screening Person | No | 5 | | |
| 1.20.4 | | Cost of medical certificates and medical surveillance | | | | |
| 1.20.4.1 | | Initial (baseline) medical examinations | | | | |
| 1.20.4.1.1 | | Screenings for Employees with COVID-19 Symptoms | Sum | 1 | | |
| 1.20.4.2 | | Periodic and exit examinations | | | | |
| 1.20.4.2.1 | | Screenings for Employees with COVID-19 Symptoms | No | 30 | | |
| 1.20.4.3 | | Contractor's charges to allow for handling costs and profit in respect of 1.20.4.1 and 1.20.4.2 | % | 0 | | |
| 1.20.5 | | Induction training | | | | |
| 1.20.5.1 | | Induction for Covid-19 | Sum | 1 | | |
| 1.20.6 | | Provision of First Aid Boxes to GSR requirements | | | | |
| 1.20.6.1 | | Non-contact thermometers for Covid-19 | No | 1 | | |
| 1.20.7 | | Fixed Charge Items | | | | |
| 1.20.7.1 | | Facilities for Contractor including offices, storage sheds, workshops, laboratories, living accommodation, ablution and latrine facilities, tools and equipment, water supplies, electric power, communications, setting out of Works, security and dealing with water, traffic and access. Made COVID-19 Safe | Sum | 1 | | |
| 1.20.8 | | Other fixed-charge obligations for COVID-19 | | | | |
| 1.20.8.1 | | Hand Sanitiser - 5l | No | 6 | | |
| 1.20.8.2 | | Cleaning and detergents for cleaning everyday | No | 6 | | |
| 1.20.8.3 | | Daily Logbook for usage of the above accessories | No | 1 | | |
| CARRIED FORWARD | | | | | | |

| SECTION 1 | | | | | | |
|---|--------------------|---|-------------|------------|-------------|---------------|
| RAY NKONYENI MUNICIPALITY | | | | | | |
| CONTRACT No.8/2/RNM0373: REHABILITATION OF COLLEGE AND PORTION OF CHURCHILL ROAD IN SOUTHBROOM | | | | | | |
| Item No. | Payment Ref | Description | Unit | Qty | Rate | Amount |
| Brought forward from previous page | | | | | | |
| 1.20.8.4 | | Extra cleaning staff | No | 1 | | |
| 1.20.8.5 | | Maintenance of a register for workers contacts including Covid-19 screening status | Sum | 1 | | |
| 1.20.9 | | Waste management for COVID-19 | | | | |
| 1.20.9.1 | | Waste Bins | No | 2 | | |
| 1.20.9.2 | | Waste disposal considered to hazardous in terms of Covid-19 | Sum | 1 | | |
| 1.20.10 | | Transportation | | | | |
| 1.20.10.1 | | Transport to Construction Site Safety for COVID-19 | Sum | 1 | | |
| 1.20.11 | | Time Related Items | | | | |
| | | Principal Contractor's time related obligations in respect of the Occupational Health and Safety Act and Construction Regulations | | | | |
| 1.20.11.1 | | COVID-19 Related | Month | 8 | | |
| 1.20 | | Provisional Sums | | | | |
| 1.20.1 | | Inspection of materials by Inspectors appointed by the Engineer | Sum | 1 | 45 000,00 | 45 000,00 |
| 1.20.2 | PS 8.4 | Cellphone costs for engineer's representative during the duration of the contract | Sum | 1 | 10 000,00 | 10 000,00 |
| 1.20.3 | PS 8.4 | Maintain, as required, a laptop and printer for use by the Engineer for the duration of the contract, Stationery for use by the ER to be supplied separately. | Sum | 1 | | |
| 1.20.4 | PS 8.4 | Provisional sum for office supplies for the Engineer's site office | Sum | 1 | | |
| 1.20.5 | PS 8.10 | Environmental Monitoring Officer appointed by Engineers | Sum | 1 | 103 000,00 | 103 000,00 |
| 1.20.6 | PS 8.10 | Community Liaison Officer | Sum | 1 | 63 000,00 | 63 000,00 |
| 1.20.7 | | Student Trainee appointed by Employer | Sum | 1 | 60 000,00 | 60 000,00 |
| 1.20.8 | | Health and Safety Practitioner appointed by Engineers | Sum | 1 | 103 000,00 | 103 000,00 |
| 1.20.9 | PS 8.4 | Survey Assistance | Sum | 1 | 30 000,00 | 30 000,00 |
| 1.20.10 | | Contractor's commission on Items 1.20.1 and 1.20.6 | % | 414 000 | 10% | 41 400,00 |
| 1.21 | | Dayworks Schedule | | | | |
| 1.21.1 | | Labour Rates | | | | |
| 1.21.1.1 | | Foreman | hr | 16 | | |
| 1.21.1.2 | | Skilled Labour | hr | 24 | | |
| 1.21.1.3 | | Semi skilled Labour | hr | 32 | | |
| 1.21.1.4 | | General Labour | hr | 48 | | |
| 1.21.1.5 | | Operators | hr | 32 | | |
| CARRIED FORWARD | | | | | | |

| SECTION 1 | | | | | | |
|--|--------------------|---|-------------|------------|-------------|---------------|
| RAY NKONYENI MUNICIPALITY | | | | | | |
| CONTRACT No.8/2/RNM/0373: REHABILITATION OF COLLEGE AND PORTION OF CHURCHILL ROAD IN SOUTHBROOM | | | | | | |
| Item No. | Payment Ref | Description | Unit | Qty | Rate | Amount |
| Brought forward from previous page | | | | | | |
| 1.21.2 | | Plant and Equipement Rates | | | | |
| 1.21.2.1 | | Motor Grader (110kw) | hr | 40 | | |
| 1.21.2.2 | | Tipper Truck (up to 10 m³) | hr | 40 | | |
| 1.21.2.3 | | Vibratory Roller (Specify Size0 | hr | 40 | | |
| 1.21.2.4 | | Grid Roller and Tractor | hr | 40 | | |
| 1.21.2.5 | | Front End Loader (CAT 926 or similar) | hr | 40 | | |
| 1.21.2.6 | | Water cart (5 000L Capacity) | hr | 40 | | |
| 1.21.2.7 | | Crawler Excavator (Liebherr A902 or similar) | hr | 40 | | |
| 1.21.2.8 | | Compressor, capacity smaller than 10cu.m/hr | hr | 40 | | |
| 1.21.3 | | Materials | Sum | 1 | 25 000,00 | 25 000,00 |
| TOTAL FOR SECTION 1 CARRIED FORWARD TO SUMMARY | | | | | | |

| SECTION 2: | | | | | | | | |
|---|----------------|--|--------------------|--------------|----------------|-------|-----------|-----------|
| RAY NKONYENI MUNICIPALITY | | | | | | | | |
| CONTRACT No.8/2/RNM/0373: REHABILITATION OF COLLEGE AND PORTION OF CHURCHILL ROAD IN SOUTHBROOM | | | | | | | | |
| Item No. | Payment Ref | Description | Unit | Quantity | | Total | Rate | Amount |
| | | | | College Road | Churchill Road | | | |
| 2.1 | SABS 1200 C | SITE CLEARANCE Notes Tenderers are to note that no site clearance will be measured for area occupied by the existing road. In addition tenderers are to note that payment for site clearance will be limited to the area occupied by the completed roadworks (including shoulders and side drains) and other areas as may be directed by the Engineer. | | | | | | |
| 2.1.1 | PSA 8.2.1 | Clear and grub Site | m ² | 3420 | 2394 | 5814 | | |
| | 8.2.2 | Remove and grub large trees and tree stumps of girth Over and up to: | | | | | | |
| 2.1.2 | | 1m to 2m | No | 1 | 1 | 2 | | Rate Only |
| 2.1.3 | | 2m to 3m | No | 1 | 1 | 2 | | Rate Only |
| | 2,2 | Transport material and debris to unspecified site and dump | m ³ .km | 3420 | 2394 | 5814 | | |
| | 2,3 | Take down and re-erect existing fences/looffenstein retaining wall. | m | 0 | 50 | 50 | | |
| 2.4 | | Removal of Topsoil to normal depth of 150mm, stockpile maintain for future use | m ³ | 325 | 270 | 595 | | |
| | | Provisional Sums | | | | | | |
| 2.5 | | Provisional sum for relocation of existing telephone, sewer and water services where ordered | Sum | 1 | 1 | 2 | 40 000,00 | 80 000,00 |
| 2.6 | | Provisional sum for reinstating accesses | Sum | 1 | 1 | 2 | 20 000,00 | 40 000,00 |
| TOTAL FOR SECTION 2 CARRIED FORWARD TO SUMMARY | | | | | | | | |

| SECTION 3: | | | | | | | | |
|---|-----------------|--|----------------|--------------|----------------|-------|------|--------|
| RAY NKONYENI MUNICIPALITY | | | | | | | | |
| CONTRACT No.8/2/RNM/0373: REHABILITATION OF COLLEGE AND PORTION OF CHURCHILL ROAD IN SOUTHBROOM | | | | | | | | |
| Item No. | Payment Ref | Description | Unit | Quantity | | Total | Rate | Amount |
| | | | | College Road | Churchill Road | | | |
| | SABS 1200 DB | EARTHWORKS PIPE TRENCHES | | | | | | |
| 3,1 | | EXCAVATION | | | | | | |
| | | Over 450 up to 750mm diam. For total trench depth: | | | | | | |
| 3.1.1 | | Exceeding 1.0 m and not exceeding 2.0 m | m | 380 | 80 | 460 | | |
| 3.1.2 | | Exceeding 2.0 m and not exceeding 3.0 m | m | | | | | |
| 3,2 | 8.3.2(b) | Extra-over items 3.1.1 to 3.1.2 incl. for (prov): | | | | | | |
| 3.2.1 | | Intermediate excavation | m ³ | 20 | 15 | 35 | | |
| 3.2.2 | | Hard rock excavation | m ³ | 35 | 20 | 55 | | |
| TOTAL FOR SECTION 3 CARRIED FORWARD TO SUMMARY | | | | | | | | |

| SECTION 4: | | | | | | | | |
|---|-----------------|--|----------------|--------------|----------------|-------|------|--------|
| RAY NKONYENI MUNICIPALITY | | | | | | | | |
| CONTRACT No.8/2/RNM/0373: REHABILITATION OF COLLEGE AND PORTION OF CHURCHILL ROAD IN SOUTHBROOM | | | | | | | | |
| Item No. | Payment Ref | Description | Unit | Quantity | | Total | Rate | Amount |
| | | | | College Road | Churchill Road | | | |
| 4,1 | SABS 1200 DM | EARTHWORKS (ROADS, SUBGRADE) | | | | | | |
| | | TREATMENT OF ROAD-BED | | | | | | |
| 4.1.1. | | Rip existing base material in layers of 150mm or as directed, stockpile separately for use as subgrade material as directed | m ² | 5 000 | 3 500 | 8 500 | | |
| 4.1.2 | 8.3.3(a) | Road-bed preparation and compaction of G9 material to 93% mod. AASHTO maximum dry density | m ³ | 1 120 | 850 | 1 970 | | |
| 4.1.3 | 8.3.3(b) | In-place treatment of road-bed in intermediate or hard material | m ³ | 180 | 130 | 310 | | |
| 4,2 | | EARTHWORKS | | | | | | |
| 4.2.1 | 8.3.4 | Cut to fill subgrade material and compact to 93% mod AASHTO maximum density including haulage within site | m ³ | 1 000 | 750 | 1 750 | | |
| 4.2.2 | 8.3.4 | Cut unsuitable material and spoil as directed by the Engineer within 5 km free-haul distance | m ³ | 3 200 | 2 400 | 5 600 | | |
| 4.2.3 | 8.3.4 | Borrow material from source identified by contractor including handling, haulage , etc place and compact to 93% mod. AASHTO maximum density (G7 quality material to be used as a selected layer) | m ³ | 840 | 530 | 1 370 | | |
| 4.2.4 | 8.3.8 | Removal of oversize material | m ³ | 10 | 9 | 19 | | |
| 4.2.5 | | Extra Over Items 4.2.1 to 4.2.3 for hard excavation | m ³ | 10 | 9 | 19 | | |
| TOTAL FOR SECTION 4 CARRIED FORWARD TO SUMMARY | | | | | | | | |

| SECTION 5: | | | | | | | | |
|---|-----------------|---|----------------|--------------|----------------|-------|------|--------|
| RAY NKONYENI MUNICIPALITY | | | | | | | | |
| CONTRACT No.8/2/RNM/0373: REHABILITATION OF COLLEGE AND PORTION OF CHURCHILL ROAD IN SOUTHBROOM | | | | | | | | |
| Item No. | Payment Ref | Description | Unit | Quantity | | Total | Rate | Amount |
| | | | | College Road | Churchill Road | | | |
| | SABS 1200 LB | BEDDING | | | | | | |
| 5,1 | | PROVISION OF BEDDING | | | | | | |
| 5,1,1 | | Available from trench excavations (Subclause 3.4.1) | | | | | | |
| | 8.2.1 | a) Selected granular material | m ³ | 70 | 15 | 85 | | |
| | | b) Selected fill material | m ³ | 200 | 60 | 260 | | |
| 5,1,2 | | Available from commercial sources | | | | | | |
| | 8.2.1 | a) Selected granular material | m ³ | 20 | 10 | 30 | | |
| | | b) Selected fill material | m ³ | 50 | 40 | 90 | | |
| 5,1,3 | | Concrete bedding for Class A bedding, class 25 Mpa | m ³ | 5 | 5 | 10 | | |
| TOTAL FOR SECTION 5 CARRIED FORWARD TO SUMMARY | | | | | | | | |

| SECTION 6: | | | | | | | | |
|---|-----------------|--|----------------|--------------|----------------|-------|------|-----------|
| RAY NKONYENI MUNICIPALITY | | | | | | | | |
| CONTRACT No.8/2/RNM/0373: REHABILITATION OF COLLEGE AND PORTION OF CHURCHILL ROAD IN SOUTHBROOM | | | | | | | | |
| Item No. | Payment Ref | Description | Unit | Quantity | | Total | Rate | Amount |
| | | | | College Road | Churchill Road | | | |
| 6 | SABS 1200 LE | STORMWATER DRAINAGE | | | | | | |
| 6,1 | | Excavate, select materials, backfill and dispose of surplus /unsuitable material atv designated dumpsite | m ³ | 575 | 150 | 725 | | |
| 6,2 | | PIPES | | | | | | |
| | 8.2.1 | Supply, handle, lay, bed Class 100D concrete pipe Type spigot & socket on all types of bedding | | | | | | |
| 6,2,1 | | a) 600 mm diameter | m | 380 | 100 | 480 | | |
| 6,2,2 | | b) 750 mm diameter | m | 18 | 6 | 24 | | |
| 6,3 | 8.2.3 | f) Extra-over items 8.2.1a and 8.2.2b for approx. 30° skewed ends on 600 mmm and 750mm pipeline | No | 2 | 2 | 4 | | |
| | 6,3 8.2.8 | Catchpits/Manholes, complete with cover | | | | | | |
| 6,3,1 | | a) Type S2 for depth | | | | | | |
| 6,3,1,1 | | (i) from 1 m to 2m | No. | 5 | 3 | 8 | | |
| 6,3,1,2 | | (ii) from 2m and up to and including 3m | No. | 2 | 1 | 3 | | |
| 6,3,2 | | b) Type D3 for depth | | | | | | |
| 6,3,2,1 | | (i) from 1 m to 2m | No. | 5 | 3 | 8 | | |
| 6,3,2,2 | | (ii) from 2m and up to and including 3m | No. | 2 | 1 | 3 | | |
| 6,4 | | Headwalls complete including for excavation and foundations to suit | | | | | | |
| 6,4.1 | | a) 600 mm diameter | No. | 6 | 4 | 10 | | |
| 6,4.2 | | b) 750 mm diameter | No. | 1 | 1 | 2 | | |
| 6,6 | | ANCILLARIES Trimming of excavations for concrete lined open drains in | | | | | | |
| 6,6,1 | 8.5.4 | a) soft material | m ² | 50 | 35 | 85 | | Rate only |
| 6,6,2 | | b) hard material | m ² | 35 | 15 | 50 | | Rate only |
| 6,6,3 | | Cast in situ grade 25/19 concrete to open drains | m ³ | 23 | 18 | 41 | | Rate only |
| 6,6,4 | | Formwork to cast in situ concrete lining of open drains | m ² | 220 | 180 | 400 | | Rate only |
| TOTAL FOR SECTION 6 CARRIED FORWARD TO SUMMARY | | | | | | | | |

| SECTION 7: | | | | | | | | |
|--|-----------------|---|----------------|--------------|----------------|-------|------|--------|
| RAY NKONYENI MUNICIPALITY | | | | | | | | |
| CONTRACT No.8/2/RNM0373: REHABILITATION OF COLLEGE AND PORTION OF CHURCHILL ROAD IN SOUTHBROOM | | | | | | | | |
| Item No. | Payment Ref | Description | Unit | Quantity | | Total | Rate | Amount |
| | | | | College Road | Churchill Road | | | |
| 7 | SABS 1200 MH | SUBBASE Tenderers are to note that rates should include for haulage as no overhaul will be paid for these items | | | | | | |
| | 1200 ME 8.3.3 | Construct pavement layers including jointing to existing pavements | | | | | | |
| 7.1(a) | 8.3.5 | 200mm G5 subbase material from commercial source identified by contractor and compacted to 98% MODAASHTO. | m ³ | 1120 | 850 | 1970 | | |
| 7,2 | 8.3.5 | Insitu material (mi. CBR 5) compacted to 93% Mod AASHTO under walkways | m ³ | 270 | 200 | 470 | | |
| TOTAL FOR SECTION 7 CARRIED FORWARD TO SUMMARY | | | | | | | | |

| SECTION 8: | | | | | | | | |
|---|-----------------|---|----------------|--------------|----------------|-------|------|--------|
| RAY NKONYENI MUNICIPALITY | | | | | | | | |
| CONTRACT No.8/2/RNM/0373: REHABILITATION OF COLLEGE AND PORTION OF CHURCHILL ROAD IN SOUTHBROOM | | | | | | | | |
| Item No. | Payment Ref | Description | Unit | Quantity | | Total | Rate | Amount |
| | | | | College Road | Churchill Road | | | |
| 8 | SABS 1200 MF | BASE | | | | | | |
| 8.1 | 8.3.3 | Construct pavement layers including jointing to existing pavement | | | | | | |
| 8.1.1 | | 150mm G2 material obtained from commercial sources, including transportation, handling and compacted to 100% modified AASHTO density | m ³ | 840 | 530 | 1 370 | | |
| 8.1.2 | | Imported 150mm G7 material compacted to 98% Mod AASHTO under shoulders | m ³ | 70 | 65 | 135 | | |
| 8.2 | | 150mm G2 material obtained from commercial sources, including transportation, handling and compacted to 100% modified AASHTO density for walkways | m ³ | 220 | 180 | 400 | | |
| 8.3 | | Extra Over Items 8.1.1 and 8.1.2 for spreading and shaping by hand | m ³ | 120 | 770 | 890 | | |
| TOTAL FOR SECTION 8 CARRIED FORWARD TO SUMMARY | | | | | | | | |

| SECTION 9 | | | | | | | | |
|---|--------------|--|----------------|--------------|----------------|-------|------|--------|
| RAY NKONYENI MUNICIPALITY | | | | | | | | |
| CONTRACT No.8/2/RNM/0373: REHABILITATION OF COLLEGE AND PORTION OF CHURCHILL ROAD IN SOUTHBROOM | | | | | | | | |
| Item No. | Payment Ref | Description | Unit | Quantity | | Total | Rate | Amount |
| | | | | College Road | Churchill Road | | | |
| 9 | SABS 1200 | SURFACING | | | | | | |
| 9,1 | | BITUMINOUS SURFACE TREATMENT PRIME COAT | | | | | | |
| 9,1,1 | | Cutback bitumen grade MC 30 applied at a nominal rate of 0.7l/sm | m ² | 5 175 | 4 125 | 9 300 | | |
| 9,2 | | SURFACE TREATMENT | | | | | | |
| | 8.3.3 | a) First coat of 80/100 penetration grade bitumen applied at 0.75l/m ² | m ² | 5 175 | 4 125 | 9 300 | | |
| 9,2,1 | | b) Second coat of 80/100 penetration grade bitumen applied at 0.82l/m ² | m ² | 5 175 | 4 125 | 9 300 | | |
| | SABS 1200 MH | TACK COAT | | | | | | |
| | | Anionic bitumen spray emulsion stable 60@0.2l/m ² | m ² | 5 175 | 4 125 | 9 300 | | |
| | | Asphalt surfacing | | | | | | |
| | | Contiuously graded asphalt using 13.2mm AC (medium grading) asphalt surfacing(30mm thick) using 60/70 penetration bitumen binder on road way | m ² | 5 175 | 4 125 | 9 300 | | |
| 9,3 | | Traffic calming | | | | | | |
| | | (a) Construction of Asphalt speed humps | No | 4 | 2 | 6 | | |
| TOTAL FOR SECTION 9 CARRIED FORWARD TO SUMMARY | | | | | | | | |

| SECTION 10 | | | | | | | | |
|---|-----------------|--|----------|--------------|----------------|-------|------|-------------------|
| RAY NKONYENI MUNICIPALITY | | | | | | | | |
| CONTRACT No.8/2/RNM/0373: REHABILITATION OF COLLEGE AND PORTION OF CHURCHILL ROAD IN SOUTHBROOM | | | | | | | | |
| Item No. | Payment Ref | Description | Unit | Quantity | | Total | Rate | Amount |
| | | | | College Road | Churchill Road | | | |
| 10 | SABS 1200 MK | KERBING AND CHANNELLING (SUBCONTRACTING ITEMS) | | | | | | |
| 10,1 | 8.2.1 | Concrete Kerbing to SABS 927 | | | | | | |
| | | a) Radius of 20m and more straight sections | | | | | | |
| 10,1,1 | | Figure 6 Mountable with 300mm channel/fillet as per drawings | Prov Sum | | | | | 450 000,00 |
| 10,1,2 | | Figure 12 kerb to edge of road and sidewalks | Prov Sum | | | | | 160 000,00 |
| | | b) Radius of 4m up to 20m | | | | | | |
| 10,1,3 | | Figure 6 mountable with 300mm channel/fillet | Prov Sum | | | | | 20 000,00 |
| TOTAL FOR SECTION 10 CARRIED FORWARD TO SUMMARY | | | | | | | | 630 000,00 |

| SECTION 11: | | | | | | | | |
|--|-----------------|---|----------|--------------|----------------|-------|------|---------------|
| RAY NKONYENI MUNICIPALITY | | | | | | | | |
| CONTRACT No.8/2/RNM0373: REHABILITATION OF COLLEGE AND PORTION OF CHURCHILL ROAD IN SOUTHBROOM | | | | | | | | |
| Item No. | Payment Ref | Description | Unit | Quantity | | Total | Rate | Amount |
| | | | | College Road | Churchill Road | | | |
| 11 | SABS 1200 MK | ANCILLARY ROADWORKS (SUBCONTRACTING ITEMS) | | | | | | |
| 11,1 | | Permanent Traffic Sign faces with galvanised background. Symbols, characters, legend and boarders. Engineering grade retro reflected material with signboards constructed from: | | | | | | |
| 11,1,1 | | a) Sheet steel (1,6 mm thick) of area up to 2m ² | Prov Sum | | | | | 6 000,00 |
| | 8.3.3 | Sign Supports | | | | | | |
| 11,1,2 | | b) Timber poles diameter 145 mm - 175 mm pine | Prov Sum | | | | | 28 500,00 |
| 11,2 | | Road Markings | | | | | | |
| 11.2.1 | | Lines using retroreflective road marking paint to SABS 731 or latest specification | | | | | | |
| | | a) White lines (broken or unbroken) | | | | | | |
| | | 100 mm wide | Prov Sum | | | | | 49 000,00 |
| | | 200 mm wide | Prov Sum | | | | | 2 700,00 |
| | | 300 mm wide | Prov Sum | | | | | 3 300,00 |
| | | b) Yellow Lines (broken or unbroken) | | | | | | |
| | | 100 mm wide | Prov Sum | | | | | 137 500,00 |
| | | c) Red lines (broken or unbroken) | Prov Sum | | | | | Rate only |
| 11.2.2 | | Lettering using retroreflective road marking paint to SABS 731 Or latest specification | | | | | | |
| | | a) Lettering (white) | Prov Sum | | | | | 108 000,00 |
| | | b) Lettering (yellow) | Prov Sum | | | | | 14 000,00 |
| 11.3 | | Road markings on the speed humps | Prov Sum | | | | | 2 800,00 |
| TOTAL FOR SECTION 11 CARRIED FORWARD TO SUMMARY | | | | | | | | 351800 |

| RAY NKONYENI MUNICIPALITY | | |
|--|------------------------------|---------------|
| CONTRACT No.8/2/RNM/0373: REHABILITATION OF COLLEGE AND PORTION OF CHURCHILL ROAD IN SOUTHBROOM | | |
| SUMMARY OF SCHEDULE OF QUANTITIES | | |
| SECTION | DESCRIPTION | AMOUNT |
| 1 | Preliminary and General | |
| 2 | Site Clearance | |
| 3 | Earthworks - Pipe trenches | |
| 4 | Earthworks (Roads, Subgrade) | |
| 5 | Bedding | |
| 6 | Stormwater Drainage | |
| 7 | Subbase | |
| 8 | Base | |
| 9 | Black Top Surfacing | |
| 10 | Kerbing & Channelling | 630 000.00 |
| 11 | Ancillary Roadworks | 351 800.00 |
| SUBTOTAL | | |
| Add: 10% Contingencies | | |
| SUBTOTAL | | |
| Add: 5% Allowance for Escalation | | |
| SUBTOTAL | | |
| Add 15% VAT | | |
| TOTAL INCLUDING VAT (TAKEN TO FORM OF OFFER) | | |

STANDARD FORMS

THIS BID IS SUBJECT TO THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT THIS BID WILL BE EVALUATED AND ADJUDICATED ACCORDING TO THE FOLLOWING CRITERIA:

Relevant specifications
Value for money
Capability to execute the contract
PPPFA & associated regulations

NB: NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE

ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS

NB!!!! Please attach copies of the following documents. Failure to provide the following duly completed and up to date documents and certified where applicable will lead to automatic disqualification.

1. Returnable Schedules required for the tender evaluation process

- A. : Tax Pin Number issued by the South African Revenue Services.
- B. : Company registration documents

- C. : CSD Registration
- D. : CIDB registration certificate
- E. : B-BBBE Status Verification Certificate / Sworn Affidavit
- F. : JV Agreement

2. Other documents required only for tender evaluation purposes

- G. : Form of intent to provide a performance guarantee
- H. : Certificate of Attendance at a Tender site meeting
- I. : Record of Addenda to Tender Documents
- J. : Certificate of Authority for Joint Ventures / Close Corporation/ Partnership/ Company/ Sole Proprietor (Certified copies of Identity Documents in the case of Sole Proprietor)
- K. : Registration Certificates of entities – Joint Ventures / Close Corporation/ Partnership/ Company/ Sole proprietor
- L. : Compulsory Enterprise Questionnaire
- M. : Schedule of the Tenderer's Experience
- N. : Format of Curriculum Vitae
- O. : Proposed Amendments, Qualifications and Alternatives
- P. : Schedule of Subcontractors
- Q. : Schedule of Plant and Equipment

- R. : Copy of the Workmen's Compensation Registration Certificate (or proof of payment of contributions in terms of the Compensation for Occupational Injuries and Diseases Act No. 130 of 1993)

3. Other documents that will be incorporated into the contract

- S. : Execution Programme
- T. : Contractors's Health and Safety Declaration
- U. : Contractor's Safety Plan
- V. : Proforma Notification form in terms of the Occupational Health and Safety Act 1993, Construction Regulations, 2003

BIDDERS DETAILS

RNM / MBD 1

| RAY NKONYENI MUNICIPALITY STANDARD FORM FOR BIDS | | | | | |
|---|---|----------------------|--|--|--------------|
| YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE RAY NKONYENI MUNICIPALITY | | | | | |
| BID NUMBER: | 8/2/RNM0373 | CLOSING DATE: | 1st JULY 2022 | CLOSING TIME: | 12H00 |
| DESCRIPTION | REHABILITATION OF COLLEGE AND PORTION OF CHURCHILL ROADS IN WARD 2 SOUTHBROOM | | | | |
| THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (MBD7). | | | | | |
| BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT 10 Connor Street, Port Shepstone, 4240 | | | | | |
| SUPPLIER INFORMATION | | | | | |
| NAME OF BIDDER | | | | | |
| POSTAL ADDRESS | | | | | |
| STREET ADDRESS | | | | | |
| TELEPHONE NUMBER | CODE | | NUMBER | | |
| CELLPHONE NUMBER | | | | | |
| FACSIMILE NUMBER | CODE | | NUMBER | | |
| E-MAIL ADDRESS | | | | | |
| VAT REGISTRATION NUMBER | | | | | |
| TAX COMPLIANCE STATUS | TCS PIN: | | OR | CSD No: | |
| B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX] | <input type="checkbox"/> Yes <input type="checkbox"/> No | | B-BBEE STATUS LEVEL SWORN AFFIDAVIT | <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| [A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE] | | | | | |
| ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED? | <input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF] | | ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED? | <input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES, ANSWER PART B:3] | |
| TOTAL NUMBER OF ITEMS OFFERED | | | TOTAL BID PRICE | R | |
| SIGNATURE OF BIDDER | | | DATE | | |
| CAPACITY UNDER WHICH THIS BID IS SIGNED | | | | | |

| BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO: | | TECHNICAL INFORMATION MAY BE DIRECTED TO: | |
|---|---------------------------|---|------------------------|
| DEPARTMENT | SUPPLYCHAIN MANAGEMENT | DEPARTMENT | TECHNICAL SERVICES |
| CONTACT PERSON | MR B MFENQA | CONTACT PERSON | AMANDA GOQO |
| TELEPHONE NUMBER | 039 312 8304 | TELEPHONE NUMBER | 039 688 2155 |
| E-MAIL ADDRESS | bongani.mfenqa@rnm.gov.za | E-MAIL ADDRESS | Amanda.Goqo@rnm.gov.za |

PART B TERMS AND CONDITIONS FOR BIDDING

| 1. BID SUBMISSION: |
|--|
| <p>1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.</p> <p>1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED-(NOT TO BE RE-TYPED) OR ONLINE</p> <p>1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.</p> <p>1.4. THE BID OFFER MUST BE SIGNED BY A PERSON AUTHORIZED TO SIGN ON BEHALF OF THE BIDDER;</p> <p>1.5. A BIDDER WHO SUBMITTED A BID AS A JOINT VENTURE HAS INCLUDED AN ACCEPTABLE JOINT VENTURE AGREEMENT WITH HIS/HER BID;</p> <p>1.6. ONLY A CONSOLIDATED B-BBEE CERTIFICATE, ISSUED BY A SANAS APPROVED VERIFICATION AGENCY, WILL BE ACCEPTABLE FOR THE CLAIMING OF PREFERENCE POINTS WHERE BIDDERS SUBMITTED THEIR BID AS A JOINT VENTURE / CONSORTIUM;</p> <p>1.7. A BIDDER WHO IS A JOINT VENTURE HAS INCLUDED MBD 4, 8 & 9 FOR EACH ENTITY IN THE JOINT VENTURE / CONSORTIUM WITH HIS/HER BID</p> <p>1.8. THE BIDDER OR A COMPETENT AUTHORISED REPRESENTATIVE OF THE CONTRACTOR WHO SUBMITTED THE BID HAS ATTENDED THE COMPULSORY CLARIFICATION MEETING OR SITE INSPECTION;</p> |
| 2. TAX COMPLIANCE REQUIREMENTS |
| <p>2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.</p> <p>2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.</p> <p>2.3 APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS) CERTIFICATE OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.</p> <p>2.4 FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARD QUESTIONNAIRE IN PART B:3.</p> |

- 2.5 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.6 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 2.7 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.

3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

- 3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?
 YES NO
- 3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA?
 YES NO
- 3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?
 YES NO
- 3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?
 YES NO
- 3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?
 YES NO

IF THE ANSWER IS “NO” TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID. NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE.

SIGNATURE OF BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:

DATE:

F.9 EVALUATION OF TENDER OFFERS

F.9.1 The procedure for evaluation of responsive Tender Offers will be **Method 4: (Financial Offer, preferences and quality (functionality))** with the 80/20 Preference Point System. Score quality, rejecting all Tender Offers that fail to score the minimum number of points for quality stated in the Tender Data. The total score awarded will be the addition of the two scores for price and preference.

Method 4: Financial Offer, Quality and Preferences

(a) Quality

The score for quality is to be calculated using the following formula:

$$W_Q = W_2 \times S_0 / M_S$$

where:

W_2 is the percentage score given to quality and equals

S_0 is the score for quality allocated to the submission under consideration

M_S is the maximum possible score for quality in respect to the submission

The quality will comprise scores for the following based on criteria indicated in the respective tender returnable:

- VI. A maximum of **30 points** will be awarded for demonstrated experience with respect to undertaking construction of roads and Storm water.
- VII. A maximum of **15 points** will be awarded for the ownership of Construction plant and Equipment.
- VIII. A maximum of **20 points** will be awarded for qualification and demonstrated experience of the proposed Site Agent.
- IX. A maximum of **10 points** will be awarded for qualifications and demonstrated experience of the proposed Site Foreman.
- X. A maximum of **15 points** will be awarded for the Project Method Statement.

Score quality, rejecting all tender offers that fail to score the minimum number of **70%** of points for quality stated in the tender data. Point system for functionality will be as per the table below:

| DETAILED BREAKDOWN OF FUNCTIONALITY POINTS | | | | |
|---|--|--------------|------------------------|--|
| Aspect | Criteria | Score | Possible Points | Verification method |
| Company Experience The company has successfully completed other projects of similar nature with the value of R10 million or higher in the past five years | 5 or more Projects in paved roads and stormwater | 30 | 30 | Attached appointment letter and completion certificate for the same project |
| | 4 or more Projects in paved roads and stormwater | 24 | | |
| | 3 or more Projects in paved roads and stormwater | 18 | | |
| | 2 or more Projects in paved roads and stormwater | 12 | | |
| | 1 or more Projects in paved roads and stormwater | 6 | | |
| | 0 Projects in paved roads and stormwater | 0 | | |
| Plant Ownership of Construction Plant and Equipment i.e Tipper Trucks, Water tanker, Grader, Roller and Recycler | TLB | 3 | 15 | 1. Attach Finance Asset Register/Proof of Purchase (Excavator, Roller and Recycler) 2. Natis Documents for Grader, Water Tanker, TLB and Tipper Trucks NB: Hired Plant will not be awarded points |
| | Grader (minimum equivalent 120G or higher) | 3 | | |
| | Tipper Truck (10m ³) | 3 | | |
| | Vibrator Roller 12 ton or higher | 3 | | |
| | Water Tanker (8000L or higher) | 3 | | |

| | | | | |
|--|---|----|----|--|
| | No Response | 0 | | |
| | | | | |
| Site Agent Site agent personnel with at least a minimum qualification of a National Diploma (NQF level 6) or equivalent in Civil Engineering or built environment, has been involved in similar projects | NQF Level 6 or Higher with 10 years or more experience in construction of similar projects (Roads and Stormwater) | 20 | 20 | Attached CV with Certified Copies of Qualification with Traceable References Qualifications from outside South Africa must be accompanied by certification from SAQA |
| | NQF Level 6 or Higher with 5 to 9 years or more experience in construction of similar projects (Roads and Stormwater) | 10 | | |
| | NQF Level 6 or Higher with 4 or less years' experience in construction of similar projects (Roads and Stormwater) | 5 | | |
| | No Response | 0 | | |
| Site Foreman Site Foreman personnel with at least 10 years minimum experience in similar projects | 10 Years or more experience in construction of similar projects | 10 | 10 | Attached CV with Traceable References |
| | 5 - 9 Years or more experience in construction of similar projects | 5 | | |
| | 1 - 4 Years or more experience in construction of similar projects | 3 | | |
| | No Response | 0 | | |
| Construction Methodology The construction methodology must include the following sub-headings: Approach, Time Frames, Activities (in construction sequence), construction administration, quality management, Health | Approach Method | 3 | 15 | Construction Methodology Programme Work Quality Plan Health and Safety Plan Traffic accommodation Plan |
| | Time Frames | 3 | | |
| | Activities | 2 | | |
| | Construction Administration | 1 | | |
| | Quality Management | 2 | | |
| | Health and Safety Plan | 2 | | |

| | | | | |
|--------------------------------------|-------------------------|---|-----------|--|
| and Safety and Traffic Accommodation | Traffic Management Plan | 2 | | |
| Total Points | | | 90 | |

(b) Financial Offer

The financial offer will be scored using the following formula

$$Nf = W1 \times [1 - (P - P_m) / P_m]$$

where:

W1 = **80** for financial values up to R 50,000,000.00 (inclusive of VAT) of all responsive tenders received, and **90** for financial values over R 50,000,000.00;

P_m = the value of the comparative offer of the most favourable tender;

P = the value of the comparative offer under consideration

The Ray Nkonyeni Municipality subscribes to the Preferential Procurement Policy Framework Act 2000 (Act No 5 of 2000), which gives preference to bids from emerging contractors or joint venture with emerging contractors.

In the application of the 90/10 preference point system, if all bids received are below R 50,000,000.00, the bid must be cancelled. If one or more of the acceptable bid(s) received are above the R 50,000,000.00 threshold, all bids received must be evaluated on the 90/10 preference point system.

(c) Preferences

Up to **20** points (for financial values up to R 50,000,000.00) or **10** points (for financial values over R 50,000,000.00) will be awarded to tenderers who complete the preferencing schedule and who are found to be eligible for the preference claimed.

(d) Preferences

The Ray Nkonyeni Municipality subscribes to the Preferential Procurement Policy Framework Act 2000 (Act No 5 of 2000), which gives preference to bids from emerging contractors or joint venture with emerging contractors.

Scoring of points for B-BBEE status level Contributor

Points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below.

| B-BBEE Status Level of Contributor | Number of points (80/20 system) |
|---|--|
| 1 | 20 |
| 2 | 18 |
| 3 | 14 |
| 4 | 12 |
| 5 | 8 |
| 6 | 6 |
| 7 | 4 |
| 8 | 2 |
| Non-compliant contributor | 0 |

F.9.2 Acceptance of Tender Offer

F9.2.1

Tender Offers will only be accepted on condition that:

- (a) The tender offer is signed by a person authorized to sign on behalf of the Tenderer;
- (b) A valid Certified copy of a tax certificate with a pin number, or a photocopy of the original certificate, certified by a commissioner of oaths, is included with his tender;
- (c) Tenderer's declaration of compliance with the Occupational Health and Safety Act No. 85 of 1993 and the Construction Regulations 2014 as well as the Tenderer's health and safety plan, is included with his tender submission;
- (d) A Tenderer who submitted a tender as a Joint Venture has included an acceptable Joint Venture Agreement with his tender;
- (e) The Tenderer or a competent authorized representative of the Contractor who submitted the tender has attended the compulsory clarification meeting or site inspection;
- (f) The Contractor who submits the tender has been registered with the Construction Industry Development Board in accordance with the Construction Industry Development Board Act No. 38 of 2000 and the Regulations 2003 promulgated in terms of the Act in a appropriate contract grading designation;

F9.3 Copies of Contract

The number of paper copies of the signed contract to be provided by Ray Nkonyeni Municipality is **ONE**.

C3.2: CONTRACT DATA

C3.2.1: CONDITIONS OF CONTRACT

| TABLE OF CONTENTS | PAGE NO. |
|--|-----------------|
| C3.2.1.1 GENERAL CONDITIONS OF CONTRACT | 170 |
| C3.2.1.2 SPECIAL CONDITIONS OF CONTRACT | 170 |
| C3.2.1.2.1 GENERAL | 170 |
| C3.2.1.2.2 AMENDMENTS TO THE GCC 2015..... | 170 |

C3.2.1 CONDITIONS OF CONTRACT

C3.2.1.1 GENERAL CONDITIONS OF CONTRACT

This Contract will be based on the “General Conditions of Contract for Construction Works, Second Edition, 2015”, issued by the South African Institution of Civil Engineer’s Agentic (abbreviated title: “GCC 2015”).

It is agreed that the only variations from the GCC 2015 are those set out hereafter under “C3.2.1.2 SPECIAL CONDITIONS OF CONTRACT”.

C3.2.1.2 SPECIAL CONDITIONS OF CONTRACT

C3.2.1.2.1 GENERAL

These Special Conditions of Contract (SCC) form an integral part of the Contract. The Special Conditions of Contract shall amplify, modify or supersede, as the case may be, the General Conditions of Contract 2010 to the extent specified below, and shall take precedence and shall govern.

The clauses of the Special Conditions hereafter are numbered “SCC” followed in each case by the number of the applicable clause or subclause in the General Conditions of Contract 2015, and the applicable heading, or (where a new special condition that has no relation to the existing clauses is introduced) by a number that follows after the last clause number in the General Conditions, and an appropriate heading.

C3.2.1.2.2 AMENDMENTS TO THE GENERAL CONDITIONS OF CONTRACT

The following are variations to the General Conditions of Contract for Construction Works, Second Edition(2015)

Ref. Clause

SCC1. Definitions, Interpretations and General Provisions

SCC1.1.1.1 Re-word the sub-clause as follows:
“Agreed” means agreed by the Employer, or the Employer’s Agent acting on behalf of the Employer and the Contractor.

SCC1.2 Delivery of Notices
Add the following to the sub-clause:

SCC1.2.3 Sent by facsimile or e-mail or any like communication

SCC1.2.4 Posted to the addressee and delivered by the Postal Authorities

SCC1.2.5 Delivered by a courier

Ref. Clause

SCC4.6 Copyright

Delete the second paragraph in its entirety.(4.6.2)

SCC4.7 Fossils, etc

Add the words “or traditional importance (such as burial sites)” between the words “interest” and “discovered” in the second line

SCC7.6.3. Removal of Improper Work and Materials

Add new sub-clause 7.6.3.3

Where the Employer’s Agent considers that either or both sub-clauses above apply to an event of a serious nature, he shall have the right to involve the Employer in the matter, In which case he will arrange a joint meeting between the Employer, the Employer’s Agent and the Contractor before giving any instructions to the Contractor”

SCC4.4 Subcontracting

The Contractor shall be required to subcontract at least **20%** of the of Works, in rand value of the Project, to local subcontractors from **Ray Nkonyeni Municipality** Jurisdiction. Failure to find suitable subcontractors in this region will lead to recruiting from the required subcontractors from the Ugu District Jurisdiction.

Unless approved by a written order by the Accounting Officer, all contracts above R2.5 million, shall be subject to subcontracting to advance designated groups as set out below;

- a) For contracts with a contract value of between R2 million up to 5million 10%
- b) For contracts with a contract value above R 5million and below R 8million 20%
- c) For contracts with a contract value above R 8million and below R15 million 20%
- d) For contracts with a contract value above 15million 30%

Further be advised that the applicable labour rate for local labour are as follows

| | Rate/Hour | Rate/ Day |
|------------------|-----------|-----------|
| UNSKILLED WORKER | 24.50 | 196.00 |
| SKILLED WORKER | 32.81 | 262.48 |
| CLO | 33.80 | 270.04 |

Add new sub-clause 4.4.8

The Contractor shall be required to fill in all posts for unskilled labourers, first from the Masinenge Informal Settlement and proceed to recruit from Ray Nkonyeni and Ugu District Jurisdiction respectively.

Add new sub-clause 4.4.9

The Contractor shall enforce clause 4.4.8 on all his subcontractors and be liable for compliance.

Add new sub-clause 4.4.10

Notwithstanding Clause 4.4.7, the Contractor shall request a list of subcontractors from the Ray Nkonyeni Municipality and Ugu District Municipality Data Base for selection and identifying suitable subcontractors. All subcontractors including the local unregistered subcontractors should be assessed by the Contractor for suitability for the Works, as the Contractor shall remain liable for the same.

Add new sub-clause 4.4.11

Facilitation of all the above clauses must be done in liaison with the Employer's Agent and relevant Social Facilitation Structures put in place.

C3.2.1.2.2 AMENDMENTS TO THE GCC 2015

SCC 6.8.2 Application of Contract Price Adjustment Factor

Add the following to the end of subclause 6.8.2:

“Referring to the “CONTRACT PRICE ADJUSTMENT SCHEDULE” on page 93 of the GCC 2015, delete the four consecutive paragraphs describing the symbols “L”, “P”, “M” and “F” respectively, and replace them with the following:

“L” is the “Labour Index” and shall be the Consumer Price Index for the province and applicable area as stated in the Contract Data as published in Table 14 of the “Additional tables” of the Statistical release P0141 of Statistics South Africa.

“P” is the “Plant Index” and shall be the Producer Price Index for “Civil Employer’s Agenting plant” as published in Table 4 of the Statistical release P0151 of Statistics South Africa.

“M” is the “Materials Index” and shall be the Producer Price Index for the “Building and construction – Civil Employer’s Agenting” industry as published in Table 3 of the Statistical release P0151 of Statistics South Africa.

“F” is the “Fuel Index” and shall be the Producer Price Index for “Diesel fuel – Coast and Witwatersrand” as published in Table 4 of the Statistical release P0151 of Statistics South Africa.”

C3.2.2: CONTRACT DATA (Applicable to this contract)

PART A: DATA PROVIDED BY THE EMPLOYER

The following contract specific data are applicable to this contract.

| REFERENCE | CONTRACT SPECIFIC DATA PROVIDED BY THE EMPLOYER | | | | | | | | | | | | | | | | | | |
|---|--|-----------------|---------------|-------------------------------------|--------------------|-----------------------------|----------------|---------------------|--|---------------------|--|-------------|-------------|--------------|--|-------------------|---------------------|-----------------|---------------------|
| <p>1.</p> <p>Clause 1.1.1.13:</p> <p>Clause 1.1.1.14:</p> <p>Clause 1.1.1.26:</p> <p>Clause 1.1.1.15:</p> <p>Clause 1.1.1.16:</p> <p>Clause 1.2.1.2:</p> | <p>GENERAL</p> <p>The Defects Liability Period is 12 months.</p> <p>The time for Completing the Contract is 8 Months from the Commencement Date, including non-working days and special non-working days.</p> <p>Pricing Strategy: The Contract is to be a Re-measurement Contract.</p> <p>Name of Employer: Ray Nkonyeni Municipality</p> <p>Name of Employer’s Agent: ZIYANDA Consulting cc</p> <p>Address of Employer’s Agent:</p> <table data-bbox="448 1100 1317 1402"> <tr> <td>Physical</td> <td>Postal</td> </tr> <tr> <td>Unit 14 1st floor</td> <td>P O Box 523</td> </tr> <tr> <td>Trade Winds Building</td> <td>MARGATE</td> </tr> <tr> <td>MARINE DRIVE</td> <td></td> </tr> <tr> <td>SHELLY BEACH</td> <td></td> </tr> <tr> <td>4265</td> <td>4275</td> </tr> <tr> <td>Email</td> <td>ziyanda@ziyandaconsulting.co.za</td> </tr> <tr> <td>Telephone:</td> <td>039 315 5409</td> </tr> <tr> <td>Fax No.:</td> <td>039 315 5458</td> </tr> </table> | Physical | Postal | Unit 14 1st floor | P O Box 523 | Trade Winds Building | MARGATE | MARINE DRIVE | | SHELLY BEACH | | 4265 | 4275 | Email | ziyanda@ziyandaconsulting.co.za | Telephone: | 039 315 5409 | Fax No.: | 039 315 5458 |
| Physical | Postal | | | | | | | | | | | | | | | | | | |
| Unit 14 1st floor | P O Box 523 | | | | | | | | | | | | | | | | | | |
| Trade Winds Building | MARGATE | | | | | | | | | | | | | | | | | | |
| MARINE DRIVE | | | | | | | | | | | | | | | | | | | |
| SHELLY BEACH | | | | | | | | | | | | | | | | | | | |
| 4265 | 4275 | | | | | | | | | | | | | | | | | | |
| Email | ziyanda@ziyandaconsulting.co.za | | | | | | | | | | | | | | | | | | |
| Telephone: | 039 315 5409 | | | | | | | | | | | | | | | | | | |
| Fax No.: | 039 315 5458 | | | | | | | | | | | | | | | | | | |
| <p>3.</p> <p>Clause 3.1.3:</p> | <p>EMPLOYER’S AGENT</p> <p>The Employer’s Agent is required to obtain the specific approval of the Employer for any expenditure in excess of the Contract Price.</p> | | | | | | | | | | | | | | | | | | |

| REFERENCE | CONTRACT SPECIFIC DATA PROVIDED BY THE EMPLOYER |
|----------------|---|
| 5. | TIME AND RELATED MATTERS |
| Clause 5.3.1: | <p>The Contractor shall commence executing the Works within 28 days of the Commencement Date.</p> <p>The documents required before commencement with Works execution are:</p> <ul style="list-style-type: none"> • Health and Safety Plan (Refer to Clause 4.3) • Initial Programme (Refer to Clause 5.6) • Security (Refer to Clause 6.2) • Insurance (Refer to Clause 8.6) • Form C1.4 'Agreement in terms of Section 37(2) of the Occupational Health and Safety Act No. 85 of 1993' to be signed by the Contractor and the Employer (refer to Clause 4.3 of the GCC 2015 and to paragraph E9. CONTRACTOR'S RESPONSIBILITIES in Part E of C3.3 Particular Specifications in the project specifications) • Cash Flow in correlation with programme • Environmental Management Plan • Proof of current vendor license with RAY NKONYENI Municipality |
| Clause 5.3.2: | <p>The abovementioned documentation required before commencement with Works execution is to be submitted within 14 days of the Commencement Date.</p> |
| Clause 5.8.1 | <p>The non-working days are Sundays.</p> <p>The special non-working days are the construction industry year end break and the following statutory public holidays as declared by National Government:</p> <p style="padding-left: 40px;">New Year's Day, Human Rights Day, Good Friday, Family Day, Freedom Day, Workers' Day, Youth Day, National Women's Day, Heritage Day, Day of Reconciliation, Christmas Day and the Day of Goodwill.</p> <p>The construction industry year end break commences on the first working day after 15 December and ends on the first working day after 2 January of the following year.</p> |
| Clause 5.13.1: | <p>The penalty for failing to complete the Works is 0,05% of the total Tender Sum per day, up to a maximum limit of twenty-five thousand rand per day (R25000,00 per day).</p> |
| Clause 5.16.3: | <p>The latent defects period is 10 years.</p> |

| REFERENCE | CONTRACT SPECIFIC DATA PROVIDED BY THE EMPLOYER |
|--|---|
| <p>6.</p> <p>Clause 6.2.1:</p> <p>Clause 6.5.1.2.3:</p> <p>Clause 6.8.2:</p> <p>Clause 6.8.3:</p> <p>Clause 6.10.1.5:</p> <p>Clause 6.10.3:</p> | <p>PAYMENT AND RELATED MATTERS</p> <p>The security to be provided by the Contractor shall be: 10% of the Accepted Contract Price.</p> <p>The percentage allowance to cover overhead charges is 15%.</p> <p>The value of the certificates issued shall be adjusted in accordance with the Contract Price Adjustment Schedule.</p> <p>Price adjustments for variations in the costs of special materials are NOT allowed.</p> <p>The percentage advance on materials not yet built into the Permanent Works is 80%.</p> <p>The percentage retention on the amounts due to the Contractor is 10%.</p> <p>A Retention Money Guarantee is not permitted.</p> |
| <p>8.</p> <p>Clause 8.6.1.1.2:</p> <p>Clause 8.6.1.1.3:</p> <p>Clause 8.6.1.2:</p> <p>Clause 8.6.1.3:</p> | <p>RISKS AND RELATED MATTERS</p> <p>The value of materials supplied by the Employer to be included in the insurance sum is <u>nil</u>.</p> <p>The amount to cover professional fees for repairing damage and loss to be included in the insurance sum is <u>nil</u>.</p> <p>Special Risks Insurance issued by SASRIA is required.</p> <p>The limit of indemnity for liability insurance is <u>R10 000 000,00 (five million rands only)</u> for any single liability claim. Liability insurance shall include spread of fire risk.</p> |
| <p>10.</p> <p>Clause 10.4.2, 10.7.1:</p> | <p>CLAIMS AND DISPUTES</p> <p>Failing Amicable Settlement, unresolved Disputes shall be referred to Arbitration.</p> |

No contract will be awarded to a person who has failed to submit an Certified copy of a tax certificate with a pin number from the South African Revenue Service (“SARS”) certifying that the taxes of that person to be in order or that suitable arrangement have been made with SARS.

NB!!!! Please attach copies of the following documents. Failure to provide the following duly completed and up to date documents and certified where applicable will lead to automatic disqualification.

- Company registration documents.
- ID documents of directors/owners/members/shareholders.
- Copy of a tax certificate with a pin number
- Past experience (1) & (2)
- Declarations.
- Joint Venture agreement

PART B: DATA PROVIDED BY THE TENDERER

The following contract specific data are applicable to this contract.

| REF. CLAUSE No | DATA BY TENDERER | | | | | | | | |
|------------------------|---|------------------------|----------------------|-------|-------|-------|-------|-------|-------|
| 1.1.1.9 | Name of Tenderer: | | | | | | | | |
| 1.2.1.2 | Address of Contractor: <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; border: none;"><u>Physical:</u>.....</td> <td style="width: 50%; border: none;"><u>Postal:</u></td> </tr> <tr> <td style="border: none;">.....</td> <td style="border: none;">.....</td> </tr> <tr> <td style="border: none;">.....</td> <td style="border: none;">.....</td> </tr> <tr> <td style="border: none;">.....</td> <td style="border: none;">.....</td> </tr> </table> | <u>Physical:</u> | <u>Postal:</u> | | | | | | |
| <u>Physical:</u> | <u>Postal:</u> | | | | | | | | |
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| | | | | | | | | | |
| | <u>E-mail:</u> <u>Telephone No:</u> <u>Fax No:</u> | | | | | | | | |

I certify that I have the appropriate authority to furnish the above-mentioned information and that the above information is correct at the time of completion.

| | |
|---------------|------------|
| Name: | Signature: |
| Designation: | Date: |
| Company Name: | |

RAY NKONYENI MUNICIPALITY

**NOTICE No.: 111/2022
TENDER No.: 8/2/RNM0373**

**REHABILITATION OF COLLEGE AND PORTION OF CHURCHILL ROADS IN WARD 2
SOUTHROOM**

AUTHORITY TO SIGN TENDER

Signatories for firms must establish their authority thereto by attaching a duly signed and dated copy of the relevant resolution of the ⁽¹⁾Directors/Partners/Members to this form, or by the completion of this form.

RESOLUTION

By resolution of the ⁽¹⁾Board of Directors / Partners / Members passed at a meeting held on

.....(date), at(place)

.....(name of signatory)

whose signature appears below, has been duly authorised to sign all documents in connection with the Tender for;

Contract 8/2/RNM0373 and any contract which may arise therefrom on behalf of :-

.....
(Name Of Tenderer In Block Capitals)

SIGNED ON BEHALF OF THE FIRM :-

(1)..... (Director/Partner/Member)

(2)..... (Director/Partner/Member)

(3)..... (Director/Partner/Member)

(4)..... (Director/Partner/Member)

SIGNATURE OF AUTHORISED SIGNATORY :-

SIGNATURE
(On behalf of TENDERER)

DATE:

Tenderers are to note that failure to comply with this requirement will render their tender invalid.

RNM / MBD 2 TAX CLEARANCE REQUIREMENTS

It is a condition of bid that the taxes of the successful bidder must be in order, or that satisfactory arrangements have been made with South Africa Revenue Services (SARS) to meet the bidder's tax obligation.

In order to meet the requirements bidders are required to complete in full the attached TPC1 "Application for a Tax Pin Certificate" and submit it to any SARS branch office nationally. The Tax Pin Certificate Requirements are also applicable to foreign bidders / individuals who wish to submit bids.

SARS will then furnish the bidder with a Tax Pin Certificate that will be valid for a period of 1 (one) year from date of approval / issue.

The copy of a tax pin certificate number **must** be submitted together with the bid.

In the bids where consortia / joint ventures / sub-contractors are involved, each party must submit a separate Tax Pin Certificate.

Copies of the TPC "Application for a "Tax Pin Certificate" forms are available from any SARS branch office nationally or on the website www.sars.gov/za

Applications for the Tax Pin Certificate may also be made via eFiling. In order to use this provision, taxpayers will need to register with SARS as eFilers through the website www.sars.gov.za.

Schedule of Work Carried out by the Tenderer

The Tenderer shall list below the last ten civil engineering contracts of a similar nature awarded to him. This information is material to the award of the Contract. The tenderer's relevant experience must be supported by appointment letters and completion certificates for at least (3) projects. Failure to submit both appointment letters and completion certificates will result into tenderer scoring zero (0)

| EMPLOYER (Name, Tel No and Fax No) | CONSULTING ENGINEER (Name, Tel No and Fax No) | NATURE OF WORK | VALUE OF WORK | YEAR OF COMPLETION |
|--|---|-----------------------|----------------------|---------------------------|
| | | | | |

SIGNATURE: DATE:
(of person authorised to sign on behalf of the Tenderer)

Details of Key Personnel

Tenderers shall provide details of the Site Agent(s) and General Foreman's experience in work of a similar nature to that for which their tender is submitted.

Failure to complete this schedule may result in the tender not being considered.

(a) Site Agent

| | | | | |
|------------------------------|-----------------------|----------------------|----------------------|-----------------------|
| SITE AGENT | NAME:..... | | | |
| CONTRACT & CLIENT | NATURE OF WORK | POSITION HELD | VALUE OF WORK | YEAR COMPLETED |
| | | | | |

(b) Foreman

| | | | | |
|------------------------------|-----------------------|----------------------|----------------------|-----------------------|
| GENERAL FOREMAN | NAME:..... | | | |
| CONTRACT & CLIENT | NATURE OF WORK | POSITION HELD | VALUE OF WORK | YEAR COMPLETED |
| | | | | |

DATE:

SIGNATURE OF TENDERER :.....

Tenderers are to attach (to this page) certified copies of the relevant NQF Qualifications for the following personnel:

- ***Site Agent***
- ***Foreperson***

Registration with CIDB

Contractor is to attach a copy(ies) of Contractor's Certificate of Registration with CIDB or alternatively furnish the CIDB registration no. and details in the space provided. This information will be verified with the CIDB via the CIDB website. It is the tenderer/contractor's responsibility to ensure that their details are displayed on the CIDB website. If in joint venture, details of all members require to be furnished.

| Name of Contractor or JV Member | CIDB registration No. | Category and class of registration, eg 1 CE |
|---------------------------------|-----------------------|---|
| | | |
| | | |
| | | |
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| | | |

My/Our failure to submit the certificate(s) or furnish the required details, with my / our tender document will lead to the conclusion that I am / we are not registered with the CIDB and therefore not eligible to tender.

Record of Addenda to Tender Documents

We confirm that the following communications received from the Engineer before the submission of this tender offer, amending the tender documents, have been taken into account in this tender offer:

| | Date | Title or Details |
|----|------|------------------|
| 1 | | |
| 2 | | |
| 3 | | |
| 4 | | |
| 5 | | |
| 6 | | |
| 7 | | |
| 8 | | |
| 9 | | |
| 10 | | |

Attach additional pages if more space is required.

Signed: Date:

Name: Position:

SIGNATURE: **DATE:**
 (of person authorised to sign on behalf of the Tenderer)

BBBEE COMPLIANCE CERTIFICATE

Tenderers are required to attach an original or certified copy of their BBBEE compliance certificate on this page or in the case of a joint venture, a joint certificate for the individual firms making up the joint venture, should they wish to claim for scores for BBBEE Compliance.

Company Registration Documents

Tenderers are to attach certified copies of company registration documents (eg CK Documents) to this page.

Identity Documents of Shareholders/Directors/Members

Tenderers are to attach certified copies of ID Documents of Members/Directors to this page

RNM/ MBD 3.1 PRICING SCHEDULE – FIRM PRICES (PURCHASES)

NOTE: ONLY FIRM PRICES WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS) WILL NOT BE CONSIDERED

IN CASES WHERE DIFFERENT DELIVERY POINTS INFLUENCE THE PRICING, A SEPARATE PRICING SCHEDULE MUST BE SUBMITTED FOR EACH DELIVERY POINT

| | |
|---------------------|--------------------|
| Name of Bidder..... | Bid Number..... |
| Closing Time | Closing Date |

RNM/ MBD 3.2 PRICE ADJUSTMENTS

A NON-FIRM PRICES SUBJECT TO ESCALATION

- As per GCC 2015 Clause 6.8.2 and detailed on page 92 of the GCC

B PRICES SUBJECT TO RATE OF EXCHANGE VARIATIONS

- Please furnish full particulars of your financial institution, state the currencies used in the conversion of the prices of the items to South African currency, which portion of the price is subject to rate of exchange variations and the amounts remitted abroad.

| PARTICULARS OF FINANCIAL INSTITUTION | ITEM NO | PRICE | CURRENCY | RATE | PORTION OF PRICE SUBJECT TO ROE | AMOUNT IN FOREIGN CURRENCY REMITTED ABROAD |
|--------------------------------------|---------|-------|----------|------|---------------------------------|--|
| | | | | ZAR= | | |
| | | | | ZAR= | | |
| | | | | ZAR= | | |
| | | | | ZAR= | | |
| | | | | ZAR= | | |
| | | | | ZAR= | | |

- Adjustments for rate of exchange variations during the contract period will be calculated by using the average monthly exchange rates as issued by your commercial bank for the periods indicated hereunder: (Proof from bank required)

| AVERAGE MONTHLY EXCHANGE RATES FOR THE PERIOD: | DATE DOCUMENTATION MUST BE SUBMITTED TO THIS OFFICE | DATE FROM WHICH NEW CALCULATED PRICES WILL BECOME EFFECTIVE | DATE UNTIL WHICH NEW CALCULATED PRICE WILL BE EFFECTIVE |
|--|---|---|---|
| | | | |
| | | | |
| | | | |

RNM / MBD 4 DECLARATION OF INTEREST

(Please circle the applicable answer)

1. No bid will be accepted from persons in the service of the state*. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority and/or take an oath declaring his/her interest.

2. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

Full Name.....

Identity Number:.....

Company Registration Number:

Tax Reference Number:.....

VAT Registration Number:

Are you presently in the service of the state* YES / NO

If so, furnish particulars.

.....
.....

Have you been in the service of the state for the past twelve months? YES / NO

If so, furnish particulars.

.....
.....

* SCM Regulations: "in the service of the state" means to be –

(a) a member of –

- (i) any municipal council;
- (ii) any provincial legislature; or
- (iii) the national Assembly or the national Council of provinces;

(b) a member of the board of directors of any municipal entity;

(c) an official of any municipality or municipal entity;

(d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);

(e) a member of the accounting authority of any national or provincial public entity; or

(f) an employee of Parliament or a provincial legislature.

Do you, have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

If so, furnish particulars.

.....
.....

Are you, aware of any relationship (family, friend, other) between a bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

If so, furnish particulars.

.....
.....

Are any of the company's directors, managers, principle shareholders or stakeholders in service of the state? **YES / NO**

If so, furnish particulars.

.....
.....

Are any spouse, child or parent of the company's directors, managers, principle shareholders or stakeholders in service of the state? **YES / NO**

If so, furnish particulars.

.....
.....

CERTIFICATION

I, _____ THE UNDERSIGNED CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM IS CORRECT.

ACCEPT THAT THE COUNCIL MAY ACT AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

SIGNATURE

DATE

POSITION

NAME OF BIDDER

RNM /MBD 5.1 CONTRACT FORM – PAST EXPERIENCE

Bidders must furnish hereunder details of similar works / service, which they have satisfactorily completed in the past. The information shall include a description of the works, the contract value and the name of the employer.

| EMPLOYER | NATURE OF WORK | VALUE OF WORK | DURATION AND COMPLETION DATE | EMPLOYER CONTACT NO |
|----------|----------------|---------------|------------------------------|---------------------|
| | | | | |
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DATE

SIGNATURE OF BIDDER

Tenderers are to attach (to this page) completion certificates for the work listed in Form RNM /MBD 5.1.

**RNM /MBD 5.2
CONTRACT FORM – PAST EXPERIENCE WITH RAY NKONYENI MUNICIPALITY**

Bidders must furnish hereunder details of similar works / service, which they have satisfactorily completed in the past. The information shall include a description of the works, the contract value and the name of the employer.

PREVIOUS AND / OR CURRENT PROJECTS UNDERTAKEN WITH RNM

| PROJECT NAME | VALUE OF WORK | CONTRACT START DATE | ANTICIPATED / ACTUAL COMPLETION DATE |
|---------------------|----------------------|----------------------------|---|
| | | | |
| | | | |
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DATE

SIGNATURE OF BIDDER

RNM /MBD 5.3 SCHEDULE OF PLANT AND EQUIPMENT

It is important that the Tenderer be able to demonstrate that he/she has adequate plant and equipment to efficiently execute the proposed scope of works.

The Tenderer's response to this section will be used in determining functionality score for the tender offer.

(a) Details of important equipment that is owned by **and is immediately available for this contract.**

| Quantity | Description | Size | Capacity |
|-----------------|--------------------|-------------|-----------------|
| | | | |
| | | | |
| | | | |
| | | | |
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| | | | |
| | | | |

Attach additional pages if more space is required.

(b) Details of important equipment that will be hired, or acquired for this contract if my/our tender is acceptable.

| Quantity | Description | Size | Capacity |
|-----------------|--------------------|-------------|-----------------|
| | | | |
| | | | |

Attach additional pages if more space is required.

The tenderer to attach certified copies to prove ownership and/or hire as required for functionality on this page.

METHOD STATEMENT

The tenderer to attach Project Method Statement to this page.

**RNM/ MBD 6.1
PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT
REGULATIONS 2017**

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to all bids:
- the 80/20 system for acquisition of goods or services for Rand value equal to or above R30 000 and up to R50 000 000 (all applicable taxes included); and
 - the 90/10 system for acquisition of goods or services with a Rand value above R50 000 000 (all applicable taxes included).
- 1.2 The value of this bid is estimated to exceed/not exceed R50 000 000 (all applicable taxes included) and therefore the.....system shall be applicable.
- 1.3 Preference points for this bid shall be awarded for:
- (a) Price; and
 - (b) B-BBEE Status Level of Contribution.
- 1.3.1 The maximum points for this bid are allocated as follows:

| | <u>POINTS</u> |
|--|----------------------|
| 1.3.1.1 PRICE | |
| 1.3.1.2 B-BBEE STATUS LEVEL OF CONTRIBUTION | _____ |
| Total points for Price and B-BBEE must not exceed | 100 |

1.4 Failure on the part of a bidder to fill in and/or to sign this form and submit a B-BBEE Verification Certificate from a Verification Agency accredited by the South African Accreditation System (SANAS) or a Registered Auditor approved by the Independent Regulatory Board of Auditors (IRBA) or an Accounting Officer as contemplated in the Close Corporation Act (CCA) together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

- 1.5 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. DEFINITIONS

- (a) **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) **“B-BBEE status level of contributor”** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) **“bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **“functionality”** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) **“prices”** includes all applicable taxes less all unconditional discounts;
- (h) **“proof of B-BBEE status level of contributor”** means:
- | | | |
|----|---|----------------------|
| 1) | certificate issued by an authorized body or person; | B-BBEE Status level |
| 2) | prescribed by the B-BBEE Codes of Good Practice; | A sworn affidavit as |
| 3) | requirement prescribed in terms of the B-BBEE Act; | Any other |
- (i) **“QSE”** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

3. POINTS AWARDED FOR PRICE

3.1 THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

$$P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

P_s = Points scored for comparative price of bid under consideration

P_t = Comparative price of bid under consideration

P_{min} = Comparative price of lowest acceptable bid

4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

4.1 In terms of Regulation 5 (2) and 6 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

| B-BBEE Status Level of Contributor | Number of points (80/20 system) |
|---|--|
| 1 | 20 |
| 2 | 18 |
| 3 | 14 |
| 4 | 12 |
| 5 | 8 |
| 6 | 6 |
| 7 | 4 |
| 8 | 2 |
| Non-compliant contributor | 0 |

5. BID DECLARATION

5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

6. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

6.1 B-BBEE Status Level of Contributor: . =(maximum of 10 or 20 points)
(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

7. SUB-CONTRACTING

- The bidders shall make provision to subcontract at least 30% of the Works, in rand value of the Project, to local subcontractors from Ray Nkonyeni Municipality and or Ugu District Municipality Jurisdiction.

8. DECLARATION WITH REGARD TO COMPANY/FIRM

8.1 Name of company/firm:.....

8.2 VAT registration number:.....

8.3 Company registration number:.....

8.4 TYPE OF COMPANY/ FIRM

- Partnership/Joint Venture / Consortium
 - One person business/sole propriety
 - Close corporation
 - Company
 - (Pty) Limited
- [TICK APPLICABLE BOX]

8.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....
.....
.....
.....

8.6 COMPANY CLASSIFICATION

- Manufacturer
 - Supplier
 - Professional service provider
 - Other service providers, e.g. transporter, etc.
- [TICK APPLICABLE BOX]

8.7 Total number of years the company/firm has been in business:.....

8.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in

paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
 - (a) disqualify the person from the bidding process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution.

| |
|-----------|
| WITNESSES |
| 1. |
| 2. |

| |
|-------------------------------------|
| SIGNATURE(S) OF BIDDERS(S) |
| DATE: |
| ADDRESS |
| |
| |

RNM/MBD 6.2

DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS

This Municipal Bidding Document (MBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed in the Preferential Procurement Regulations, 2017 and the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].

1. General Conditions

- 1.1. Preferential Procurement Regulations, 2017 (Regulation 9) makes provision for the promotion of local production and content.
- 1.2. Regulation 9.(1) prescribes that in the case of designated sectors, where in the award of bids local production and content is of critical importance, such bids must be advertised with the specific bidding condition that only locally produced goods, services or works or locally manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. Where necessary, for bids referred to in paragraph 1.2 above, a two stage bidding process may be followed, where the first stage involves a minimum threshold for local production and content and the second stage price and B-BBEE.
- 1.4. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.5. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 2011 as follows:

$$LC = [1 - x / y] * 100$$

Where

- x is the imported content in Rand
y is the bid price in Rand excluding value added tax (VAT)

Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by the South African Reserve Bank (SARB) at 12:00 on the date of advertisement of the bid as required in paragraph 4.1 below.

The SABS approved technical specification number SATS 1286:2011 is accessible on http://www.thedti.gov.za/industrial_development/ip.jsp at no cost.

- 1.6. A bid may be disqualified if this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted as part of the bid documentation;

2. Definitions

- 2.1. **“bid”** includes written price quotations, advertised competitive bids or proposals;
- 2.2. **“bid price”** price offered by the bidder, excluding value added tax (VAT);
- 2.3. **“contract”** means the agreement that results from the acceptance of a bid by an organ of state;
- 2.4. **“designated sector”** means a sector, sub-sector or industry that has been designated by the Department of Trade and Industry in line with national development and industrial policies for local production, where only locally produced services, works or goods or locally manufactured goods meet the stipulated minimum threshold for local production and content;
- 2.5. **“duly sign”** means a Declaration Certificate for Local Content that has been signed by the Chief Financial Officer or other legally responsible person nominated in writing by the Chief Executive, or senior member / person with management responsibility(close corporation, partnership or individual).
- 2.6. **“imported content”** means that portion of the bid price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or its subcontractors) and which costs are inclusive of the costs abroad (this includes labour and intellectual property costs), plus freight and other direct importation costs, such as landing costs, dock duties, import duty, sales duty or other similar tax or duty at the South African port of entry;
- 2.7. **“local content”** means that portion of the bid price which is not included in the imported content, provided that local manufacture does take place;
- 2.8. **“stipulated minimum threshold”** means that portion of local production and content as determined by the Department of Trade and Industry; and
- 2.9. **“sub-contract”** means the primary contractor’s assigning, leasing, making out work to, or employing another person to support such primary contractor in the execution of part of a project in terms of the contract.

3. The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:

| <u>Description of services, works or goods</u> | <u>Stipulated minimum threshold</u> |
|--|-------------------------------------|
| Steel sheet | 100% |
| Cement | 100% |

4. Does any portion of the services, works or goods offered have any imported content?

(Tick applicable box)

| | | | |
|-----|--------------------------|----|--------------------------|
| YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
|-----|--------------------------|----|--------------------------|

- 4.1 If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.5 of the general conditions must be the rate(s) published by the SARB for the specific currency at 12:00 on the date of advertisement of the bid.

The relevant rates of exchange information is accessible on www.reservebank.co.za.

Indicate the rate(s) of exchange against the appropriate currency in the table below:

| Currency | Rates of exchange |
|----------------|-------------------|
| US Dollar | |
| Pound Sterling | |
| Euro | |
| Yen | |
| Other | |

NB: Bidders must submit proof of the SARB rate (s) of exchange used.

5. Where, after the award of a bid, challenges are experienced in meeting the stipulated minimum threshold for local content the dti must be informed accordingly in order for the dti to verify and in consultation with the Accounting Officer / Accounting Authority provide directives in this regard.

LOCAL CONTENT DECLARATION
(REFER TO ANNEXURE B OF SATS 1286:2011)

LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)

IN RESPECT OF BID NO.

ISSUED BY: (Ray Nkonyeni Municipality):

NB

- 1 The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder.
- 2 Guidance on the Calculation of Local Content together with Local Content Declaration Templates (Annex C, D and E) is accessible on <http://www.thedti.gov.za/industrialdevelopment/ip.jsp>. Bidders should first complete Declaration D. After completing Declaration D, bidders should complete Declaration E and then consolidate the information on Declaration C. **Declaration C should be submitted with the bid documentation at the closing date and time of the bid in order to substantiate the declaration made in paragraph (c) below.** Declarations D and E should be kept by the bidders for verification purposes for a period of at least 5 years. The successful bidder is required to continuously update Declarations C, D and E with the actual values for the duration of the contract.

I, the undersigned, (full names),

do hereby declare, in my capacity as

of(name of bidder entity), the following:

- (a) The facts contained herein are within my own personal knowledge.
- (b) I have satisfied myself that:
 - (i) the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid, and as measured in terms of SATS 1286:2011;
- (c) The local content percentages (%) indicated below has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E which has been consolidated in Declaration C;

| | |
|--|---|
| Bid price, excluding VAT (y) | R |
| Imported content (x), as calculated in terms of SATS 1286:2011 | R |
| Stipulated minimum threshold for local content (paragraph 3 above) | |
| Local content %, as calculated in terms of SATS 1286:2011 | |

If the bid is for more than one product, the local content percentages for each product contained in Declaration C shall be used instead of the table above. The local content percentages for each product has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E.

- (d) I accept that the Ray Nkonyeni Municipality has the right to request that the local content be verified in terms of the requirements of SATS 1286:2011.
- (e) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286:2011, may result in the Ray Nkonyeni Municipality imposing any or all of the remedies as provided for in Regulation 13 of the Preferential Procurement Regulations, 2011 promulgated under the Preferential Policy Framework Act (PPPFA), 2000 (Act No. 5 of 2000).

SIGNATURE: _____

DATE: _____

WITNESS No. 1 _____

DATE: _____

WITNESS No. 2 _____

DATE: _____

Annex C

Local Content Declaration - Summary Schedule

| | |
|--|--|
| (C1) Tender No. (C2) Tender description: (C3) Designated product(s) (C4) Tender Authority: (C5) Tendering Entity name: (C6) Tender Exchange Rate: Pula <input style="width: 50px;" type="text"/> EU <input style="width: 50px;" type="text"/> GBP <input style="width: 50px;" type="text"/> (C7) Specified local content % | Note: VAT to be excluded from all calculations |
|--|--|

| Calculation of local content | | | | | | | | Tender summary | | | |
|------------------------------|---------------|--------------------------------|-------------------------|---|----------------|-------------|----------------------------|----------------|--------------------|---------------------------------|------------------------|
| Tender item no's | List of items | Tender price - each (excl VAT) | Exempted imported value | Tender value net of exempted imported content | Imported value | Local value | Local content % (per item) | Tender Qty | Total tender value | Total exempted imported content | Total Imported content |
| (C8) | (C9) | (C10) | (C11) | (C12) | (C13) | (C14) | (C15) | (C16) | (C17) | (C18) | (C19) |
| | | | | | | | | | | | |
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| | | |
|------------------------------------|---|-----|
| | (C20) Total tender value | R 0 |
| Signature of tenderer from Annex B | (C21) Total Exempt imported content | R 0 |
| | (C22) Total Tender value net of exempt imported content | R 0 |
| | (C23) Total Imported content | R 0 |
| | (C24) Total local content | R 0 |
| Date: | (C25) Average local content % of tender | |

Annex D

Imported Content Declaration - Supporting Schedule to Annex C

| | | |
|------------------------|------|--|
| Tender No. | | Note: VAT to be excluded from all calculations |
| Tender description: | | |
| Designated Products: | | |
| Tender Authority: | | |
| Tendering Entity name: | | |
| Tender Exchange Rate: | Pula | EU R 9.00 GBP R 12.00 |

| A. Exempted imported content | | | | Calculation of imported content | | | | | | Summary | |
|------------------------------|---------------------------------|----------------|-------------------|--|----------------------|------------------------|--------------------------------|---|----------------------------|------------|-------------------------|
| Tender item no's | Description of imported content | Local supplier | Overseas Supplier | Foreign currency value as per Commercial Invoice | Tender Exchange Rate | Local value of imports | Freight costs to port of entry | All locally incurred landing costs & duties | Total landed cost excl VAT | Tender Qty | Exempted imported value |
| (D7) | (D8) | (D9) | (D10) | (D11) | (D12) | (D13) | (D14) | (D15) | (D16) | (D17) | (D18) |
| | | | | | | | | | | | |

(D19) Total exempt imported value R 0

This total must correspond with Annex C - C 21

| B. Imported directly by the Tenderer | | | | Calculation of imported content | | | | | | Summary | |
|--------------------------------------|---------------------------------|-----------------|-------------------|--|-------------------------|------------------------|--------------------------------|---|----------------------------|------------|----------------------|
| Tender item no's | Description of imported content | Unit of measure | Overseas Supplier | Foreign currency value as per Commercial Invoice | Tender Rate of Exchange | Local value of imports | Freight costs to port of entry | All locally incurred landing costs & duties | Total landed cost excl VAT | Tender Qty | Total imported value |
| (D20) | (D21) | (D22) | (D23) | (D24) | (D25) | (D26) | (D27) | (D28) | (D29) | (D30) | (D31) |
| | | | | | | | | | | | |

(D32) Total imported value by tenderer R 0

| C. Imported by a 3rd party and supplied to the Tenderer | | | | Calculation of imported content | | | | | | Summary | |
|---|-----------------|----------------|-------------------|--|-------------------------|------------------------|--------------------------------|---|----------------------------|-------------------|----------------------|
| Description of imported content | Unit of measure | Local supplier | Overseas Supplier | Foreign currency value as per Commercial Invoice | Tender Rate of Exchange | Local value of imports | Freight costs to port of entry | All locally incurred landing costs & duties | Total landed cost excl VAT | Quantity imported | Total imported value |
| (D33) | (D34) | (D35) | (D36) | (D37) | (D38) | (D39) | (D40) | (D41) | (D42) | (D43) | (D44) |
| | | | | | | | | | | | |

(D45) Total imported value by 3rd party R 0

| D. Other foreign currency payments | | | | | Summary of payments | |
|------------------------------------|-----------------------------------|----------------------|-----------------------------|-------------------------|-------------------------|--|
| Type of payment | Local supplier making the payment | Overseas beneficiary | Foreign currency value paid | Tender Rate of Exchange | Local value of payments | |
| (D46) | (D47) | (D48) | (D49) | (D50) | (D51) | |
| | | | | | | |

(D52) Total of foreign currency payments declared by tenderer and/or 3rd party

(D53) Total of imported content & foreign currency payments - (D32), (D45) & (D52) above R 0

This total must correspond with Annex C - C 23

Signature of tenderer from Annex B

Date:

Annex E

Local Content Declaration - Supporting Schedule to Annex C

| | | |
|------|------------------------|--|
| (E1) | Tender No. | <input style="width: 90%;" type="text"/> |
| (E2) | Tender description: | <input style="width: 90%;" type="text"/> |
| (E3) | Designated products: | <input style="width: 90%;" type="text"/> |
| (E4) | Tender Authority: | <input style="width: 90%;" type="text"/> |
| (E5) | Tendering Entity name: | <input style="width: 90%;" type="text"/> |

Note: VAT to be excluded from all calculations

| Local Products (Goods, Services and Works) | Description of items purchased | Local suppliers | Value |
|---|--------------------------------|-----------------|-------|
| | (E6) | (E7) | (E8) |
| | | | |
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| (E9) Total local products (Goods, Services and Works) | | | |

| | | |
|---------------------------|---|--|
| (E10) | Manpower costs (Tenderer's manpower cost) | <input style="width: 90%;" type="text"/> |
| (E11) | Factory overheads (Rental, depreciation & amortisation, utility costs, consumables etc.) | <input style="width: 90%;" type="text"/> |
| (E12) | Administration overheads and mark-up (Marketing, insurance, financing, interest etc.) | <input style="width: 90%;" type="text"/> |
| (E13) Total local content | | <input style="width: 90%;" type="text"/> |

This total must correspond with Annex C - C24

Signature of tenderer from Annex B

Date: _____

RNM/MBD 8 DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1 This Municipal Bidding Document must form part of all bids invited.
- 2 It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 The bid of any bidder may be rejected if that bidder, or any of its directors have:
 - a) abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
 - b) been convicted for fraud or corruption during the past five years;
 - c) willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
 - d) been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
- 4 In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

| Item | Question | Yes | No |
|-------|--|---------------------------------|--------------------------------|
| 4.1 | <p>Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector?</p> <p>(Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied).</p> <p>The Database of Restricted Suppliers now resides on the National Treasury's website(www.treasury.gov.za) and can be accessed by clicking on its link at the bottom of the home page.</p> | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| 4.1.1 | If so, furnish particulars: | | |
| 4.2 | <p>Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)?</p> <p>The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za) by clicking on its link at the bottom of the home page.</p> | Yes <input type="checkbox"/> | No <input type="checkbox"/> |

| Item | Question | Yes | No |
|-------|--|---------------------------------|--------------------------------|
| 4.2.1 | If so, furnish particulars: | | |
| 4.3 | Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years? | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| 4.3.1 | If so, furnish particulars: | | |
| 4.4 | Does the bidder or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months? | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| 4.4.1 | If so, furnish particulars: | | |
| 4.5 | Was any contract between the bidder and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract? | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| 4.7.1 | If so, furnish particulars: | | |

CERTIFICATION

I, THE UNDERSIGNED (FULL NAME)

CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM TRUE AND CORRECT.

I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY BE TAKEN AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
 Signature

.....
 Date

.....
 Position

.....
 Name of Bidder

RNM/MBD 9 CERTIFICATE OF INDEPENDENT BID DETERMINATION

1. This Municipal Bidding Document (MBD) must form part of all bids¹ invited.
2. Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).² Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
3. Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
 - (a) take all reasonable steps to prevent such abuse;
 - (b) reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
 - (c) cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
4. This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
5. In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

¹Includes price quotations, advertised competitive bids, limited bids and proposals.

² Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

(Bid Number and Description)

in response to the invitation for the bid made by:

(Name of Municipality / Municipal Entity)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: _____ that:
(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
 - (a) has been requested to submit a bid in response to this bid invitation;
 - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
 - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder.
6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.

7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - (a) prices;
 - (b) geographical area where product or service will be rendered (market allocation);
 - (c) methods, factors or formulas used to calculate prices;
 - (d) the intention or decision to submit or not to submit, a bid;
 - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
 - (f) bidding with the intention not to win the bid.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No. 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No. 12 of 2004 or any other applicable legislation.

SIGNATURE

DATE

POSITION

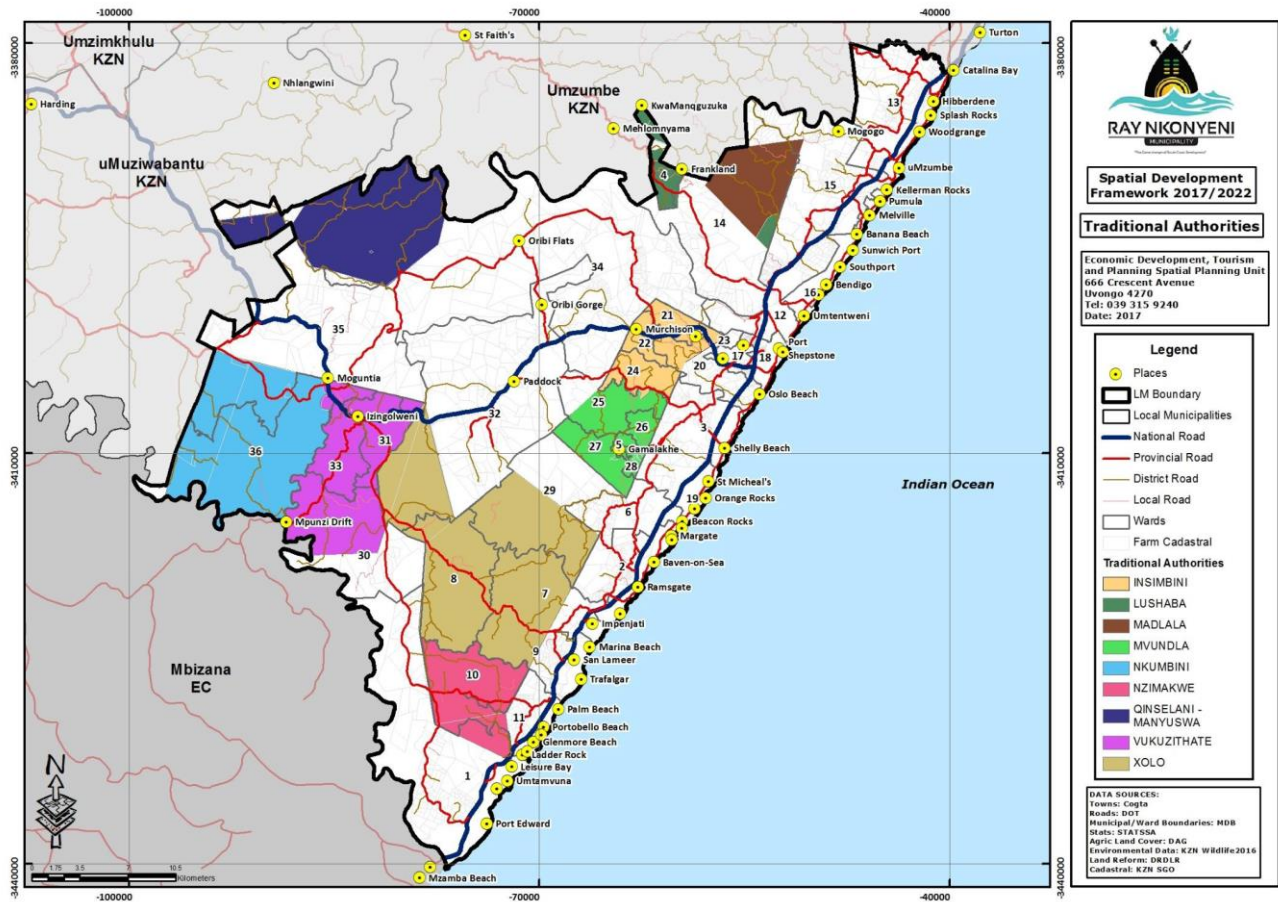
NAME OF BIDDER

³ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

PART C4: SITE INFORMATION

Locality Plan

The Locality Plan is provided hereunder.



The following site conditions apply:

| Site Conditions | Specific Details |
|---------------------------|---|
| Altitude above sea level | Maximum 100 m |
| Ambient temperatures | Maximum : 30°C Minimum : 4°C 24 hour Average Max : 30°C |
| Maximum relative humidity | 100% |
| Environmental atmosphere | Humid with high salt content, severely corrosive. |
| Lightning | Severe |

PART C5: DRAWINGS

The drawings issued to tenders as part of the tender documents must be regarded as provisional and preliminary for the tenderer's benefit to generally assess the scope of work. The drawings may be issued as a separate book of drawings or else bound in as part of this document. The work shall be carried out in accordance with the latest available revision of the drawings approved for construction (AFC).

At commencement of the contract, the Employer's Agent shall deliver to the Contractor copies of the AFC drawings and any instructions required for the commencement of the works. From time to time thereafter during the progress of the works, the Employer's Agent may issue further drawings for construction purposes as may be necessary for adequate construction, completion and defects correction of the works.

Drawings issued separately are listed in the Book of Drawings. Drawings issued as part of this volume are listed hereafter.

All drawings and specifications and copies thereof remain the property of the Employer, and the Contractor shall return all drawings and copies thereof to the Employer at the completion of the contract.

Tender drawings are issued separately and are listed hereunder:

LIST OF DRAWINGS

| DRAWING DETAILS | | TITLE |
|---------------------|---------------------|---|
| Element of Contract | Drawing N°. | Description |
| Project Plan | J117 - P01 | Project Plan and Locality Map |
| Access Road | J117 - D01 (1 of 2) | College Road Layout Plan and Longitudinal Section Details |
| | J117 - D01 (2 of 2) | Churchill Road Layout Plan and Longitudinal Section Details |
| | J117 - D02 | Typical Road Cross-Section |
| | J117 - D03 (1 of 2) | Stormwater Headwall and Pipe Bedding Standard Details |
| | J117 - D03 (2 of 2) | Stormwater Headwall and Pipe Bedding Standard Details |
| | J117 - D04 | Engineer's Site Office Details |
| | J117 - D05 | Name Board Details |
| | | |